



Advancing Digitization of  
Biodiversity Collections (ADBC)  
**2017 Annual Summit**  
*hosted by iDigBio*

*Gainesville, Florida  
November 2-3, 2017*

# Welcome

Dear colleagues,

Welcome to the 7th annual iDigBio-hosted summit for ADBC scientists and students! Again this year, the summit is a large event with an anticipated 130 participants, including those from 20 TCNs, other colleagues working with biodiversity collections data, guests from the NSF, and iDigBio. As in past years, we have a packed agenda of presentations and breakout groups, but we also have plenty of opportunities for networking and discussion. The latter include daily morning and afternoon breaks, lunches, an evening reception at the Florida Museum, and an open meeting space that is available any time of day for small groups to gather and discuss topics of specific interest to them.

The national effort to digitize information in biocollections has been successfully catalyzed by funding from NSF and activities of TCNs and iDigBio. As a community, we have defined digitization priorities, integrated best practices into workflows, provided cyberinfrastructure resources including a search portal, addressed major challenges via working groups, and built collaborations with data providers/users. We have improved digitization practices, increased involvement in digitization and training, and adopted informatics tools that improve the efficiency and scalability of digitization in all types of collections.

In its 7th year, iDigBio is working with staff in more than 500 collections in 336 institutions. We have communicated with our stakeholders to increase access to collections data through workshops, webinars, the iDigBio Spotlight, and social media. During its first 6 years, iDigBio sponsored attendance of 3,700 participants from 550 institutions to 118 workshops that targeted digitization-related topics. iDigBio has ingested 1,636 recordsets (up from 850 a year ago) containing 105 million specimen records and 22 million images and other media (up from 73 million and 17 million a year ago). Because of the way specimens in collections are organized, with some stored individually (e.g., plants on herbarium sheets, birds in drawers), and others stored as “lots” (several specimens of tadpoles in a jar of alcohol, many fossils in a shared matrix), we estimate that an average “specimen record” refers to about 3 specimens. This suggests that the number of specimens represented digitally in iDigBio is close to 315 million.

All data ingested are indexed so that queries and other types of index-based access are supported. Searches can be done through a Web-based graphical interface or through APIs. Search and analytical tools enable users to mine diverse data such as taxonomy, location, images, traits, and vocalizations. As TCNs generate increasingly complete and valuable data, iDigBio is placing a greater emphasis on data improvement and use in research and outreach. ADBC-funded initiatives including iDigBio, TCNs, and PENs have been cited in over 100 publications in 2017 alone, and the number is increasing rapidly — see graph at [idigbio.org/research](http://idigbio.org/research).

Outreach activities developed with TCNs include the creation of education-specific portals and innovative applications using specimen data and images, and educational modules using biodiversity data for K-12 and undergraduate audiences. We also engage directly with the public through online platforms and at events such as WeDigBio.

Our work is continuing, and the results are increasingly visible to the scientific community. Let's make Summit VII a catalyst for even greater success!



Larry Page, Director  
iDigBio



## Contacts for Questions or Problems

If you encounter logistical issues during the Summit, please contact Project Assistant Cathy Bester at 352.214.5043.

## Wireless Access

Wireless access for onsite iDigBio guests is provided by the University of Florida. All participants will use one of the following wireless networks:

**uf** is for UF faculty, staff, and students only.

Go to [getonline.ufl.edu](http://getonline.ufl.edu) to get connected. Note that you will need your Gatorlink credentials.

**eduroam** allows any user from an eduroam participating site to get network access at any institution connected to eduroam.

Eduroam access is available at the University of Florida and the Gainesville Regional Airport.

**ufvisitor** is for all other participants.

You will be granted access to the Internet once you accept the Acceptable Use Policy.

Note that this service has restrictions (e.g., no VPN, SSH, or MySQL connections).

## Summit Wiki

For the most up-to-date information regarding the Summit agenda, participants, logistics and other items of interest, please visit the event wiki page at: [https://www.idigbio.org/wiki/index.php/ADBC\\_Summit\\_2017](https://www.idigbio.org/wiki/index.php/ADBC_Summit_2017)

## Adobe Connect

To the extent possible, the Summit sessions will be broadcasted and recorded using Adobe Connect. Meeting hosts will monitor the chat to address questions/concerns. To connect, go to

<https://idigbio.adobeconnect.com/summit?> and chose “Enter as Guest”, type your first name and surname, then click “Enter Room”. For more information: [https://www.idigbio.org/wiki/index.php/Web\\_Conferencing](https://www.idigbio.org/wiki/index.php/Web_Conferencing)

## Meals and Other Activities

We will provide box lunches November 2 and 3 for *registered* participants. **All** participants are invited to a catered reception with heavy hors d'oeuvres and a cash bar at Powell Hall on Thursday from 6:30 - 9:30 pm.

## Florida Museum Reception – Thursday, November 2, 6:30 - 9:30pm

Roland Roberts, NSF Program Director and BIO Centers Science Advisor, will welcome guests followed by a presentation about the Florida Museum's 100-year Anniversary by David Reed, Florida Museum Natural History Chair. Museum exhibits including the celebratory exhibition -- Rare, Beautiful & Fascinating: 100 Years @Florida Museum -- will be open throughout the evening. Heavy hors d'oeuvres and a cash bar will be among the offerings.

## Natural History Seminar at the Harn Chandler Auditorium – Friday, November 3, 4:00 - 5:45pm

Join us for light refreshments and a presentation by Jonathan Hendricks of the Paleontological Research Institute on the *Digital Atlas of Ancient Life*. Co-sponsored by the Florida Museum's Department of Natural History, iDigBio, the FOSSIL Project/myFOSSIL, and the Paleontological Society.

**Social Media**

The hashtag for the event is #ADBCSummit.

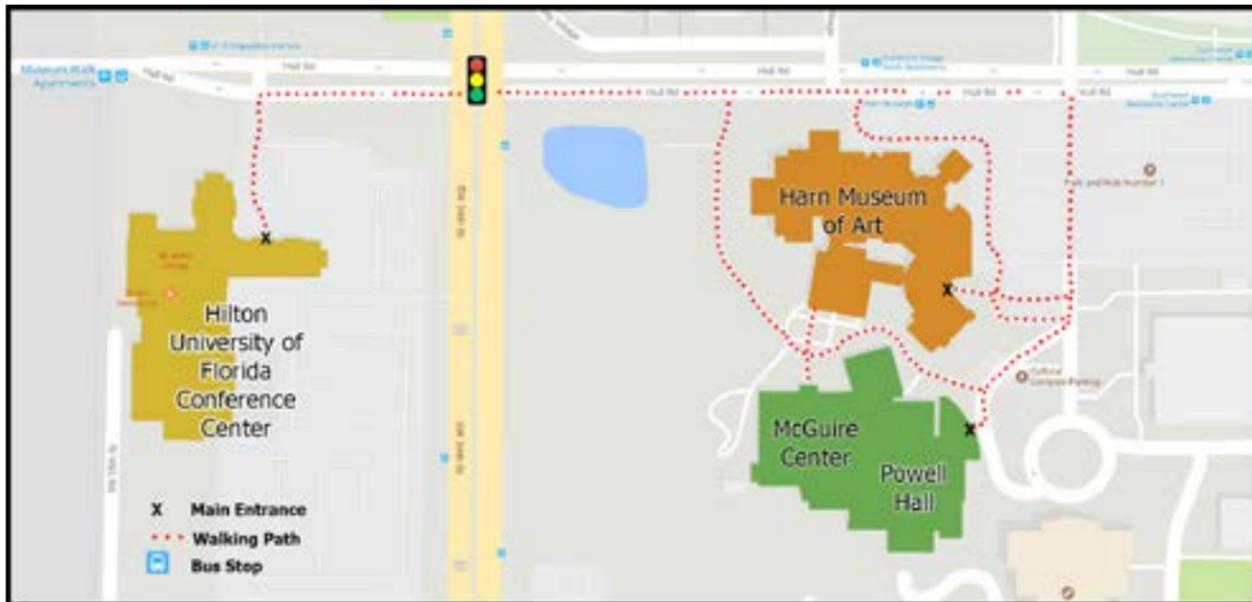
**Ground Transportation**

There are bus stops near the Hilton and the museums. Bus routes 20, 21, 117, and 118 will take you to the center of campus (e.g., the collections at Dickinson Hall at the intersection of Museum Road and Newell Drive). Bus routes 117 and 118 are free; 20 and 21 are free with a Gator1 card or \$1.50 without. Real-time bus tracking is available at <https://ufl.transloc.com>.

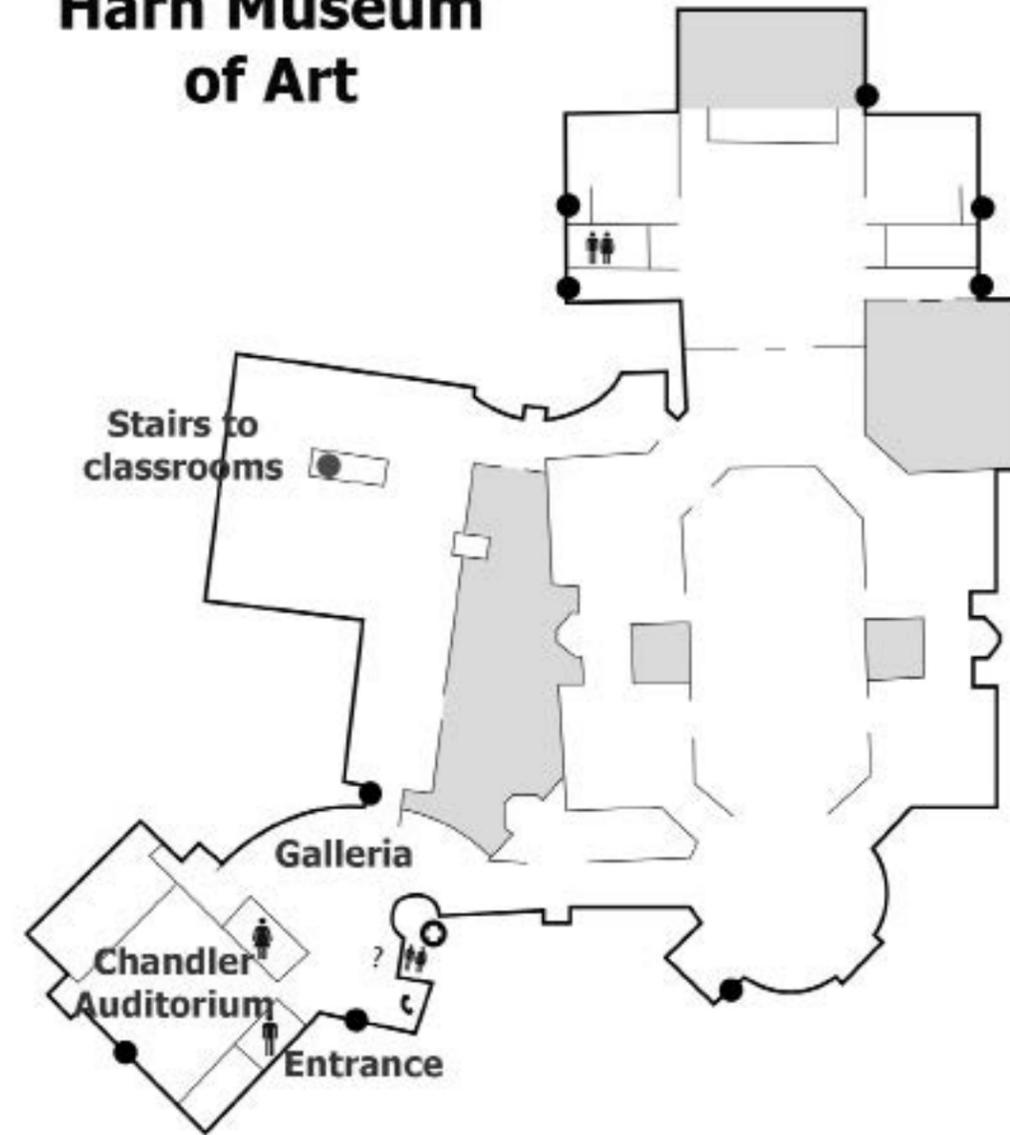
Uber (<https://www.uber.com/cities/gainesville/>) and Lyft (<https://www.lyft.com/cities/gainesville-fl>) are also available in the Gainesville area.

Luxury Cab Service LLC is a highly-rated local taxi service and be may be reached at 352.682.4019.

The Hilton has a shuttle service. If you need assistance getting from the Hilton to the Cultural Plaza, please contact the Hilton front desk at 352.371.3600. The Hilton will provide shuttle service to and from the airport if arranged in advance.



**Harn Museum of Art**







**Friday, November 3, 2017 - Summit Day 2**

Time	Harn Galleria	Harn Auditorium	Harn Classroom 1
9:00 - 9:20	Check-in Coffee Networking		
9:20 - 9:30	Logistics		
9:30 - 10:10		<b>Demo Camp</b> GUODA/iDigBio JupyterHub Matt Collins	
10:10 - 10:25	Morning Break	<b>Open Meeting Space</b> (No food allowed)	
11:025 - 12:30		<b>Demo Camp continued</b> MorphoSource - Julie Winchester Taxon Works - Matt Yoder OntoPilot - Brian Stucky Index Herbariorum - Barbara Thiers	
12:30 - 1:30		<b>Open Meeting Space</b> (No food allowed)	<b>Box lunch provided</b>
1:30 - 3:15		<b>Building a Local Carpentries Community</b> Matt Collins, Deborah Paul	<b>Broadening Participation &amp; Biodiversity Literacy in Undergraduate Education (BLUE)</b> Anna Monfils, Molly Phillips, Libby Ellwood
3:15 - 3:30		Transition to auditorium for wrap-up	
3:30 - 4:00		<b>Summit Wrap-up</b> Gil Nelson	
4:00 - 5:45	<b>Natural History Seminar at the Harn Chandler Auditorium</b>  "The Digital Atlas of Ancient Life" presented by Jonathan Hendricks Paleontological Research Institution (Ithaca, NY)  Co-sponsored by the FOSSIL Project/myFOSSIL, Paleontological Society, iDigBio, and the Florida Museum's Department of Natural History		

Harn Classroom 2	Powell Classroom	McGuire Classroom	McGuire Conference Room	Time
	<b>Workshop on Collections Data in Ecological and Conservation Research</b> Libby Ellwood, Chrissy Alba...	<b>Changes/Improvements to the iDigBio portal</b> Richard Garand, Joanna McCaffrey, Shari Ellis	<b>Rapid digitization of incoming insect material</b> Neil Cobb, Crystal Maier, Jen Zaspel	9:30 - 10:10
	Morning Break	Morning Break	<b>Open meeting space</b>	10:10 - 10:25
	<b>Workshop continued &amp; Deborah Paul, Anna Monfils, Larry Page</b>	<b>iDigPaleo Meeting</b> Talia Karim		10:25 - 12:30
<b>Box lunch provided</b>	<b>Open meeting space</b>	<b>Open meeting space</b>		12:30 - 1:30
<b>iDigBio Office "Hour"</b> Shari Ellis	<b>Specify Meeting</b> Andy Bentley	<b>Open meeting space</b>		1:30 - 3:15
				3:15 - 4:00
				4:00 - 5:45

## Wednesday, November 1, 2017

### Pre-Summit Meetings

Morning		Breakfast (on your own)	
8:00am - 10:00am	<b>DigBio-GBIF Whiteboarding Session on Worldwide Collections-Level Data</b> (closed session)	McGuire Center Classroom	
10:30am - 12:00am	<b>Orientation - Welcome to ADBC by the iDigBio Core Team</b>	McGuireCenter Classroom	
	<p>Join us for an iDigBio and ADBC orientation session where we will present information-fit-for-use about the following:</p> <ul style="list-style-type: none"> <li>• What ADBC and iDigBio are about, the acronyms, the scope</li> <li>• How you can fire up your involvement by participating in interest and working groups, community surveys, and useful website content</li> <li>• How to get specimen data to us, the first time and with every update</li> <li>• Ways to interact with us - listservs, meet the staff</li> <li>• Forum for suggestions to make all of this better</li> </ul> <p>Everyone is welcome! Come to learn, to refresh, to meet your fellow digitizers!</p>		
11:00am - 12:00pm	<b>External Advisory Board Pre-meeting</b> (closed session)	McGuireCenter Conference Room	
12:00am - 1:00 am		Lunch (on your own)	
1:00pm - 5:00pm	<b>oVert TCN Kickoff Meeting</b>	McGuire Classroom and Powell Classroom (for breakouts)	
	<p>oVert PIs and associated team members will discuss short-term and long-term goals related to standardized methods for CT-scanning and data deposition and interactions with both research and educational communities. We will also have breakout groups focused on selection of specimens and taxa, mechanisms for reporting and tracking, methods development, and community outreach and training.</p>		
	<b>iDigBio External Advisory Board Meeting</b> (closed session)	McGuir Center Conference Room	
2:00pm - 5:00pm	<b>Collection Tours</b> Information: <a href="https://www.floridamuseum.ufl.edu/collections/">https://www.floridamuseum.ufl.edu/collections/</a> Contact <a href="#">Adania Flemming</a>	Dickinson Hall on the UF Campus	
Evening		Dinner (on your own)	
6:30 - 9:30	<b>Informal meet and greet with iDigBio Staff</b>	Hilton No Name Lounge	

## Thursday, November 2, 2017

### Summit Day 1

Morning		Breakfast (on your own)	
8:00am - 9:00am	<b>Review of iDigBio in Supporting Thematic Collection Networks</b> - Neil Cobb	McGuire Classroom	
	<p>Since 2011, the NSF-ADBC program has funded 20 Thematic Collection Networks (TCNs) and 24 Partners to Existing Networks (PENs). The role of TCNs is to mobilize a community of museums and herbaria to provide specimen related data and media to iDigBio. Additionally, they collaborate with each other and iDigBio to promote the use of digitization products for research and education. As part of its role in advising iDigBio, the iDigBio External Advisory Board (EAB) wants to better understand the relationship between iDigBio and the TCNs in order to assess how iDigBio is meeting community needs.</p> <p>Every year the EAB meets with iDigBio and NSF at the ADBC Summit. For the upcoming 2017 meeting in Gainesville, the EAB would like to meet with TCN leaders to discuss the role of iDigBio in supporting TCN activities. Visit the front desk at Powell Hall or text Neil Cobb at 928-607-4075 for access.</p> <p>Session Notes: <a href="https://goo.gl/mn5z8P">https://goo.gl/mn5z8P</a></p>		
9:00am - 9:30 am		Check-in and coffee	
	<i>Please note: Food and beverages are not permitted in the Chandler auditorium</i>	Harn Galleria	
9:30am - 9:45am	Opening & Welcome	Larry Page	
9:45am - 9:55am	Logistics	David Jennings	
9:55am - 10:10am	ADBC Program Update	Reed Beaman	
10:10am - 10:20am	<b>2017 TCNs</b>		
	<p><a href="#">Open Vertebrate (oVert)</a></p> <p><a href="#">Using Herbarium Data to Document Plant Niches in the High Peaks and High Plains of the Southern Rockies (SoRo)</a></p>	David Blackburn	
		Ryan Allen	
10:20am - 10:35am	<b>2016 TCNs</b> <a href="#">Cretaceous World</a> LepNet <a href="#">Mid-Atlantic Megalopolis (MAM)</a>	Bruce Lieberman Neil Cobb Anne Barber	

## Thursday continued

10:35am - 10:55am	Morning break		Harn Galleria
10:55am - 12:10pm	<b>2015 TCNs - Lightning Talks</b> <a href="#">Microfungi [MiCC]</a> <a href="#">Fossil Marine Invertebrates [EPICC]</a>	Andy Miller Erica Clites	Harn Auditorium
	<b>2014 TCNs</b> <a href="#">Great Lakes Aquatic Invasives [GLI]</a> <a href="#">InvertEBase</a> Key to the Cabinets [SERNEC]	Rich Rabeler Petra Sierwald Michael Denslow	
	<b>2013 TCNs</b> <a href="#">Fossil Insect Collaborative [FIC]</a> Vouchered Animal Communication Signals [VACS] <a href="#">Macroalgal Herbarium Consortium</a>	Talia Karim Mike Webster	
	<b>2012 TCNs</b> <a href="#">New England Vascular Plants [NEVP]</a> <a href="#">Paleoniches</a> <a href="#">Macrofungi Collection Consortium [MaCC]</a> Symbiota Collections of Arthropods Network [SCAN]	Patrick Sweeney Bruce Lieberman Barbara Thiers Neil Cobb	
	<b>2011 TCNs</b> <a href="#">InvertNet</a> Tri-Trophic Associations [TTD] <a href="#">North American Lichens and Bryophytes [LBCC]</a>	Jen Zaspel Tom Nash	
12:10pm - 1:15	Lunch Box lunches provided <i>Please note: No food or beverages are permitted in the auditorium</i>		Harn Classrooms (downstairs)
1:15pm - 2:30pm	<b>Group Discussion: Data Integration, Attribution and Interoperability</b> Andy Bentley, Robert Gropp		Harn Auditorium
	Collections, aggregators, data re-packagers, publishers, researchers, and external user groups form a complex web of data connections and pipelines. This forms the natural history infrastructure essential for collections use by an ever increasing and diverse external user community. We have made great strides in developing the individual actors within this system and we are now well poised to utilize these capabilities to address big picture questions. We need to continue work on the individual aspects, but the focus now needs to be on integration of the functionality provided by the actors involved in the pipeline to facilitate the transfer of data between them with as few human interventions as possible. In order for the system to function efficiently and to the benefit of all parties, information, data, and resources need not only to be integrated efficiently but flow in the reverse direction (attribution) to facilitate collections advocacy and sustainability. For instance, there are benefits to collections from inclusion into aggregators and subsequent use by researchers and publishers that are not being realized. The Biodiversity Collections Network (BCoN) is planning a program of workshops in conjunction with other groups to perform a needs assessment to identify gaps and problems in the data pipeline and explore future steps in coordinating efforts, providing solutions and standardizing tools and methods. This talk will explore this landscape and highlight BCoN's efforts in this regard while soliciting participation from actors in the pipeline and the community at large.		
	Session Notes: <a href="https://goo.gl/zPMfV9">https://goo.gl/zPMfV9</a>		
2:30pm - 3:00pm	Afternoon break <i>Please note: No food or beverages are permitted in the Chandler auditorium</i>		Harn Classrooms (downstairs)

## Thursday continued

3:15pm - 4:15pm	<b>Meeting of the Symbiota Working Group</b> (Neil Cobb, Andy Miller)		Harn Auditorium
	1. The role of Symbiota in the ecosystem of biodiversity informatics platforms (Neil Cobb)		
	2. Symbiota Tools & Restructuring:		
	<ul style="list-style-type: none"> <li>Genetic Linking and new GenBank Sequence Submission Tool (Andy Miller)</li> <li>NfN loader (Herrick Brown &amp; Michael Denslow)</li> <li>CoGe plugin (Herrick Brown and Michael Denslow)</li> <li>iPlant Image Processor (Herrick Brown and Michael Denslow)</li> <li>Skeletal Data Entry (Herrick Brown and Michael Denslow)</li> <li>Symbiota2 – (Ben Brandt)</li> <li>Spatial Module (Ben Brandt) Phenology Tracker (Will Pearse and Ben Brandt)</li> <li>Phylogenetics Module (Will Pearse and Ben Brandt)</li> </ul>		
	3. Extending the functions of Symbiota - Examples:		
	<ul style="list-style-type: none"> <li>FieldGuide Computer Vision– LepSnap, CVBatch &amp; CVWidget (Andre Poremski)</li> <li>Oregon Flora Project – focus on regional management &amp; conservation (Ben Brandt with Linda Hardison virtual)</li> <li>Documenting the Ethnobiology of Mexico and Central America (DEMCA) (Jonathan or Ben Brandt)</li> <li>Education &amp; Outreach (Anne Basham)</li> <li>SeedTrack – From seed to seed: tracking seed types in restoration treatments (Neil Cobb)</li> <li>Education &amp; Outreach (Anne Basham)</li> </ul>		
	4. Areas in Symbiota that need attention (Neil Cobb & Ben Brandt)		
	<ul style="list-style-type: none"> <li>Data entry form, Data search fields</li> <li>Best practices for sharing needs and providing solutions (Neil Cobb)</li> </ul>		
	5. Open Discussion Time permitting		
	Session Notes: <a href="https://goo.gl/wbj7km">https://goo.gl/wbj7km</a>		
	<b>WeDigBio Planning Meeting</b> (Austin Mast and Libby Ellwood)		Harn Classroom 1
	After a brief introduction to the annual Worldwide Engagement for Digitizing Biocollections (WeDigBio) event, participants will brainstorm new innovations for WeDigBio 2018, including the development of a virtual science festival (e.g., on the Sococo platform) and virtual reality collections tours and field experiences.		
	Session Notes: <a href="https://goo.gl/oyhDMW">https://goo.gl/oyhDMW</a>		
	<b>Legal Issues with Collections</b> (Linda S. Ford)		Harn Classroom 2
	As biodiversity collections are increasingly available online, they will be under increasing scrutiny. The Nagoya Protocol – a supplementary agreement to the Convention on Biological Diversity – has important implications for the conduct of U.S. biological collections, especially those whose data are available digitally. Knowledge of the protocol is not widespread among researchers or institutions. This session will discuss legal concerns associated with digitized collections and mitigating these issues using digital means. Compliance with the Nagoya Protocol will be a test case to evaluate how institutions must respond to requirements for increased transparency and digital tracking.		
	Session Notes: <a href="https://goo.gl/B9V6od">https://goo.gl/B9V6od</a>		

Thursday continued

**oVert/MorphoSource Working Group** (David Blackburn)

Powell Classroom

Hands-on demonstration of issues related to DOIs, iDigBio integration, etc.

Session Notes: <https://goo.gl/oJZsfB>

**Meeting of the iDigBio student group** (open to all students)

McGuire Classroom

The iDigBio student group plans to write a review paper about use cases of natural history collection data, which will simultaneously summarize resources for using the iDigBio database. We hope to address some of the roadblocks that prevent digital data use and create a repository of codes/methods etc. that can be used and referenced to overcome these issues. In the process of creating the review paper we will in situ highlight the work that iDigBio students, researchers and other users have done thus far, and can do in the future with this rich database. Join us to discuss the process for creating the review paper (including formalizing the iDigBio student group, a discussion of individual responsibilities and deadlines etc.).

**Ad hoc meeting**

McGuire Conference Room

4:15pm - 4:30pm Transition to Harn Auditorium

4:30pm - 5:00 **Day 1 Wrap-up**

Harn Auditorium

5:00pm - 6:30pm **iDigBio/NSF Meeting**  
(closed session)

6:30pm - 9:30pm

**Reception at the Florida Museum**

Powell Hall

Welcome by Roland Roberts,  
NSF Program Director and BIO Centers Science Advisor

Presentation about the [Florida Museum's 100-year Anniversary](#)  
by David Reed,  
Florida Museum Natural History Department Chair

Museum exhibits open for your enjoyment

Heavy hors d'oeuvres, cash bar

Friday, November 3, 2016

Summit Day 2

Morning	Breakfast (on your own)	
8:00am - 9:00am	Ad hoc meeting	McGuire Conference Room
9:00am - 9:20am	<b>Check-in and coffee</b>	Harn Galleria
9:20am - 9:30am	<b>Logistics</b>	
9:30am - 10:10am	<b>Demo Camp</b> GUODA/iDigBio JupyterHub - Matt Collins	Harn Auditorium
	Session Notes: <a href="https://goo.gl/gQcw1p">https://goo.gl/gQcw1p</a>	
	<b>Workshop on Collections Data in Ecological and Conservation Research</b> (Libby Ellwood, Chrissy Alba, Deborah Paul, Anna Monfils, Larry Page)	Powell Classroom
	The ICER Working Group (Integrating Collections and Ecological Research), along with BCoN, will present a half-day workshop centered around ecologists who incorporate collections data in their scientific research and sharing a potential model program for integrating collections data in conservation efforts. Speakers invited will give talks representing community examples of museum specimen data integrated with other biodiversity data to enhance and inform efforts to address key ecological questions and support conservation efforts.	
	Introduction to ICER (TBD) Predicting phenology, demography and extinction risk due to climate change from ecophysiology and museum records - Barry Sinervo TBD (Jenny McGuire) Questions and Discussion	
	Session Notes: <a href="https://goo.gl/D4oK8Z">https://goo.gl/D4oK8Z</a>	
	<a href="#">ICER Workshop Wiki</a>	
	<b>Changes/Improvements to the iDigBio Portal</b> Richard Garand, Joanna McCaffrey, Shari Ellis	McGuire Classroom
	Overview of the iDigBio Portal with emphasis on use cases, features introduced since last presentation and NSF survey results.	
	Session Notes: <a href="https://goo.gl/hVThKY">https://goo.gl/hVThKY</a>	
	<b>Three Insect Projects</b> (Neil Cobb, Crystal Maier, Jen Zaspel, Catherine Hulshof, Akito Kawahra, Caitlin Chapman)	McGuire Conference Room
	Agenda	
	1. Database Before You Label Protocol 2. Inselect and insect soups (Jen and Neil) 3. Puerto Rico Hurricane support: Developing a reference base for a re-survey of butterflies (Catherine)	

## Friday continued

**Database Before You Label Protocol:** Finalize workflow(s) for rapidly digitizing material from “collecting events”, especially where a large amount of material is brought into the collection from inventories. The workflow is database neutral [Arctos [Derek Sikes], EMu [Crystal Maier], institutional [Chris Marshall], Specify [AndrewShort], Symbiota [Neil Cobb]], it will be scalable from small to large institutions, and it will be cross-phylo functional (e.g., plants/herbaria, insects/museums). Develop strategy to ensure all museums adopt workflow.

**Inselect:** With the newer DSLR cameras that have 50 megapixel capacity it is possible that many museums might be able to use Inselect <https://vimeo.com/160792078> can be used more widely.

**Puerto Rico:** Catherine Hulshof (U. of Puerto Rico) will discuss a Puerto Rican-Caribbean Lepidoptera project to study butterfly (maybe some moths) recovery/recolonization of areas destroyed. We will develop a strategy to have museums digitize their holdings of Puerto Rican/Caribbean butterflies as a good reference data set.

McGuire  
Conference  
Room

10:10am - 10:25am Morning break

Harn  
Auditorium &  
Powell  
Classroom

10:25am - 12:30pm **Demo camp continued**

MorphoSource - Julie Winchester  
Taxon Works - Matt Yoder  
OntoPilot - Brian Stucky  
Index Herbariorum - Barbara Thiers

Session Notes: <https://goo.gl/g0cw1p>

**Workshop continued**

Research and management applications of online collection data: a case study of prairie fen biodiversity - Anna Monfils  
The NEON Biorepository: Vision and Status - Dave Tazik  
Preliminary Results on Survey about Reuse of Species Occurrence Data and Use of Web-based Information Systems by Professionals - Elizabeth Martin  
Discussion and Break-out groups

Session Notes: <https://goo.gl/D4oK8Z>

**iDigPaleo Meeting** - Talia Karim

This session will focus on current and future developments for iDigPaleo and how you can utilize the portal for your education and outreach needs. iDigPaleo was build as a proof of concept E&O portal for the Fossil Insect Collaborative. It currently hosts data for the FIC-TCN and the CW-TCN, with several other projects to be added this fall. Bring your ideas for the future of this portal (including any ideas you might have for a new name!).

Session Notes: <https://goo.gl/JTN4j4>

**Ad hoc meeting**

McGuire  
Conference  
Room

## Friday continued

12:30pm - 1:30pm Lunch Box lunch provided]

Harn  
Classrooms  
(downstairs)

**Building a Local Carpentries Community** - Matt Collins, Deborah Paul

Harn  
Auditorium

The capacity to manage, manipulate, and analyze data is important to modern research programs. Ensuring research staff and students have access to the education and learning opportunities to maintain their development is the role of PIs, program heads, and institutional directors. Peer teaching and learning communities provide a learner-lead environment that is easy to foster and support in parallel with formal structures like academic curricula and professional development. We will describe our experiences at UF and FSU developing a community centered around the Data and Software Carpentry organizations to advance the informatics capacity of our organizations.

Session Notes: <https://goo.gl/XhiGrs>

**Broadening Participation & Biodiversity Literacy in Undergraduate Education** (BLUE) - Anna Monfils, Molly Phillips, Libby Ellwood

Harn  
Classroom

This session is an introduction and invitation to participate in two new initiatives related to biodiversity education: Biodiversity Literacy in Undergraduate Education (BLUE) a newly funded RCN-UBE, and the Broadening Participation in Biodiversity Sciences Working Group. Following a brief presentation on the two project's upcoming activities and opportunities, facilitators will lead participants in a discussion focusing on the following: 1) What core data skills do all undergraduate biology students need to access and interpret data from digital natural history collection archives? 2) What resources are currently available for introductory biology instructors wanting to use collections based digital data in the classroom? and 3) What resources are available to biodiversity scientists seeking to broaden participation of underrepresented groups in the biodiversity sciences.

Session Notes: <https://goo.gl/PBJyWS>

**DigBio Office “Hour”** - Shari Ellis

Harn  
Classroom 2

This session is an open forum to interact with iDigBio staff. Come ask questions and/or brainstorm about other topics related to iDigBio's interaction among ADBC.

Session Notes: <https://goo.gl/6Gnauo>

**Specify Meeting** - Andy Bentley

Powell  
Classroom

Specify software manages species and specimen data for biological research collections with a full suite of software: desktop, web, and iPad applications, as well as cloud-based hosting. With new versions of Specify 6 and 7 having just been released with additional features to support the GGBN data model as well as data publishing, this session will be a drop in session that will include a short status update of Specify, a quick overview of key features, and discussion of our future vision. There will be time for Q & A and help desk problem solving/support and an opportunity to discuss TCN issues with Specify.

Session Notes: <https://goo.gl/QRVrwb>

Friday continued

	Ad hoc Meeting	McGuire Classroom
	Ad Hoc Meeting	McGuire Conference Room
3:15pm - 3:30pm	Transition to Harn Auditorium	
3:30pm - 4:00pm	Summit Wrap Up - Gil Nelson	Harn Auditorium
	Breakout Summaries: <a href="https://goo.gl/rCgN54">https://goo.gl/rCgN54</a>	
4:00pm - 5:45pm	<p><b>Natural History Seminar</b></p> <p>“The Digital Atlas of Ancient Life” presented by <a href="#">Jonathan Hendricks</a> Paleontological Research Institution (Ithaca, NY)</p> <p>Co-sponsored by the FOSSIL Project/<a href="#">myFOSSIL</a>, Paleontological Society, iDigBio, and the Florida Museum’s Department of Natural History</p>	Harn Chandler Auditorium
Evening	Dinner (on your own)	



[Biodiversity Collections Network \(BCoN\)](#)



[Natural Science Collections Alliance](#)



[Integrated Digitized Biocollections](#)



[oVert TCN: Open Exploration of Vertebrate Diversity in 3D](#)



[SoRo: Using Herbarium Data to Document Plant Niches in the High Peaks and High Plains of the Southern Rockies - Past, Present, and Future](#)



[The Cretaceous World: Digitizing Fossils to Reconstruct Evolving Ecosystems in the Western Interior Seaway](#)



[Lepidoptera of North America Network: Documenting Diversity in the Largest Clade of Herbivores](#)



[The Mid-Atlantic Megalopolis: Achieving A Greater Scientific Understanding of Our Urban World](#)



[The Microfungi Collections Consortium: A Networked Approach to Digitizing Small Fungi with Large Impacts on the Function and Health of Ecosystems](#)



[Documenting Fossil Marine Invertebrate Communities of the Eastern Pacific - Faunal Responses to Environmental Change over the last 66 million years](#)



[Documenting the Occurrence through Space and Time of Aquatic Non-indigenous Fish, Mollusks, Algae, and Plants Threatening North America’s Great Lakes](#)



[InvertEBase: Reaching Back to See the Future: Species-rich Invertebrate Faunas Document Causes and Consequences of Biodiversity Shifts](#)



[The Key to the Cabinets: Building and Sustaining a Research Database for a Global Biodiversity Hotspot](#)



[Fossil Insect Collaborative: A Deep-Time Approach to Studying Diversification and Response to Environmental Change](#)



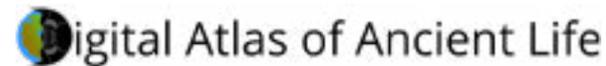
[Developing a Centralized Digital Archive of Vouchered Animal Communication Signals](#)



[The Macroalgal Herbarium Consortium: Accessing 150 Years of Specimen Data to Understand Changes in the Marine/Aquatic Environment](#)



[Mobilizing New England Vascular Plant Specimen Data](#)



[Digitizing Fossils to Enable New Syntheses in Biogeography - Creating a PALEONICHES](#)



[The Macrofungi Collection Consortium: Unlocking a Biodiversity Resource for Understanding Biotic Interactions, Nutrient Cycling and Human Affairs](#)



[Symbiota Collections of Arthropods Network \(SCAN\): A Model for Collections Digitization to Promote Taxonomic and Ecological Research](#)



[InvertNet: An Integrative Platform for Research on Environmental Change, Species Discovery and Identification](#)



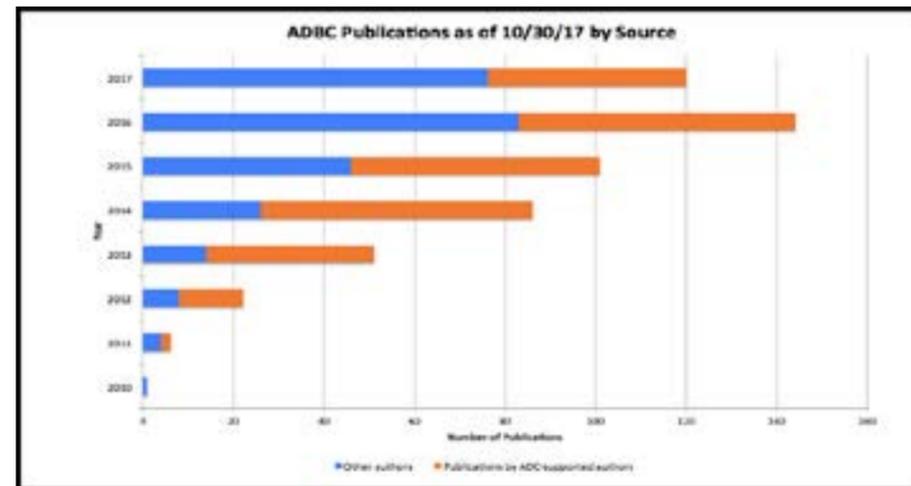
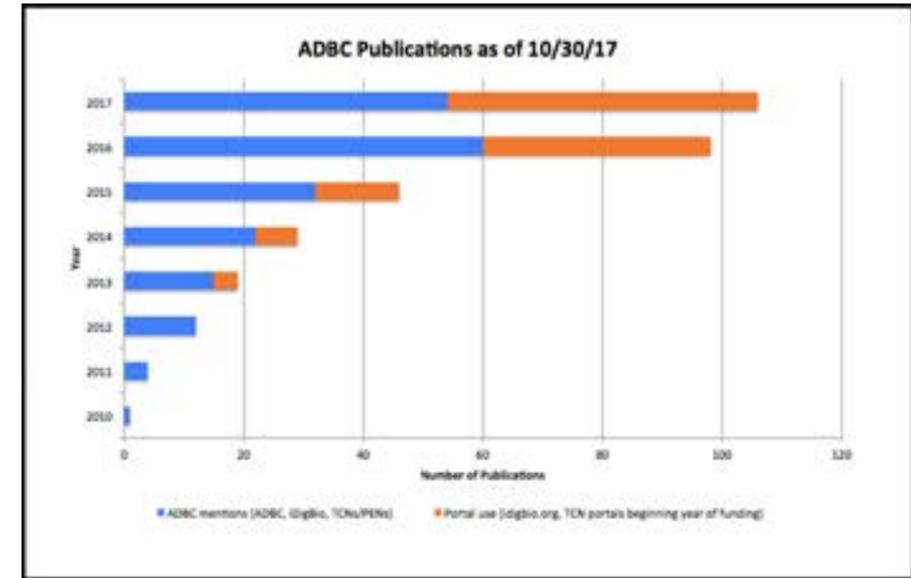
[Plants, Herbivores, and Parasitoids: A Model System for the Study of Tri-trophic Associations](#)



[North American Lichens and Bryophytes - Sensitive Indicators of Environmental Quality and Change](#)

### Publications Resulting from iDigBio Data Use

iDigBio tracks the citation of ADBC, iDigBio and TCNs and the use of data and other resources shared available on the iDigBio portal (idigbio.org) and TCN portals. From 2010 through October 2017, more than 500 publications have resulted from NSF's ADBC program, with 200 publications mentioning the ADBC program, iDigBio, or Thematic Collection Networks, and an additional 100 papers using data or other resources from the portals. The number of publications increases with each year of the ADBC program, and this trend is expected to continue into the next 4 years of NSF-ADBC funding.



## Publications 2016 - 2017

Each of the publications below either mentions ADBC, iDigBio, or one or more TCNs, uses data or resources found on idigbio.org or a TCN portal, or was supported by ADBC funds as indicated by presence of the NSF grant number in the publication and/or was listed on the grantees' NSF award page.

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Abbasi, M., & Aime, M.C. (2016). Two new *Puccinia* species on *Melica* (Poaceae) from USA. *Mycotaxon*, 131, 247-253.

Abbasi, M., Klimek, J.F., & Aime, M.C. (2016). First report of rust disease caused by *Puccinia liliacearum* on *Ornithogalum umbellatum* from Indiana and Maryland with notes on the spread of the rust fungus in USA, *Plant Disease*, 100, 2169.

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## iDigBio Glossary of Terms

[https://www.idigbio.org/wiki/index.php/Glossary\\_of\\_Terms](https://www.idigbio.org/wiki/index.php/Glossary_of_Terms)

Abbreviation	Long Name	Tag
<a href="#">ACIS</a>	Advanced Computing and Information Systems Laboratory	organization
<a href="#">ADBC</a>	Advancing Digitization of Biodiversity Collections	project
<a href="#">AIM-UP!</a>	Advancing Integration of Museums into Undergraduate Programs	education
<a href="#">ALA</a>	Atlas of Living Australia	data aggregator
<a href="#">API</a>	Application Programming Interface	protocol, software
<a href="#">ARPHA</a>	Authoring, Reviewing, Publishing, Hosting and Archiving	data repository, publishing
<a href="#">BCoN</a>	Biodiversity Collections Network	community
<a href="#">BHL</a>	Biodiversity Heritage Library	literature
<a href="#">BISON</a>	Biodiversity Information Serving Our Nation	data aggregator
CMS	Collections Management System	data management, hardware, software
<a href="#">CONABIO</a>	Comisión Nacional Para el Conocimiento y Uso de la Biodiversidad	data aggregator
<a href="#">CRIA</a>	Centro de Referência em Informação Ambiental	organization
<a href="#">CSIRO</a>	Commonwealth Scientific and Industrial Research Organisation	organization
DAMS	Digital Asset Management Systems	data management, hardware, software
<a href="#">DOI</a>	Digital Object Identifier	identifier
<a href="#">DwC</a>	Darwin Core	standard
<a href="#">EOL</a>	Encyclopedia of Life	data aggregator
<a href="#">ePandda</a>	Enhancing Paleontological and Neontological Data Discovery API	API
<a href="#">GBIF</a>	Global Biodiversity Information Facility	data aggregator, data repository
<a href="#">GRBio</a>	The Global Registry of Biodiversity Repositories	data repository
<a href="#">GUID</a>	Globally Unique Identifier	identifier

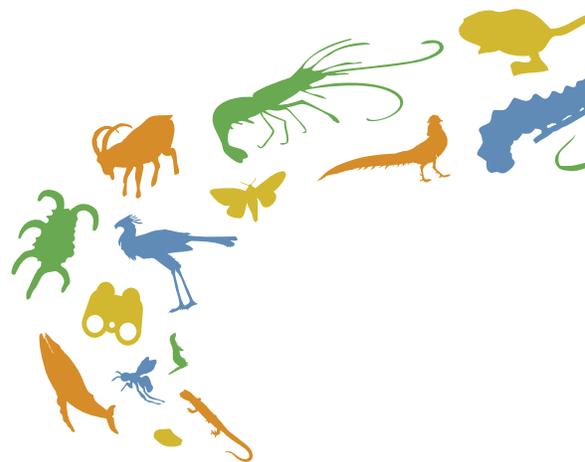
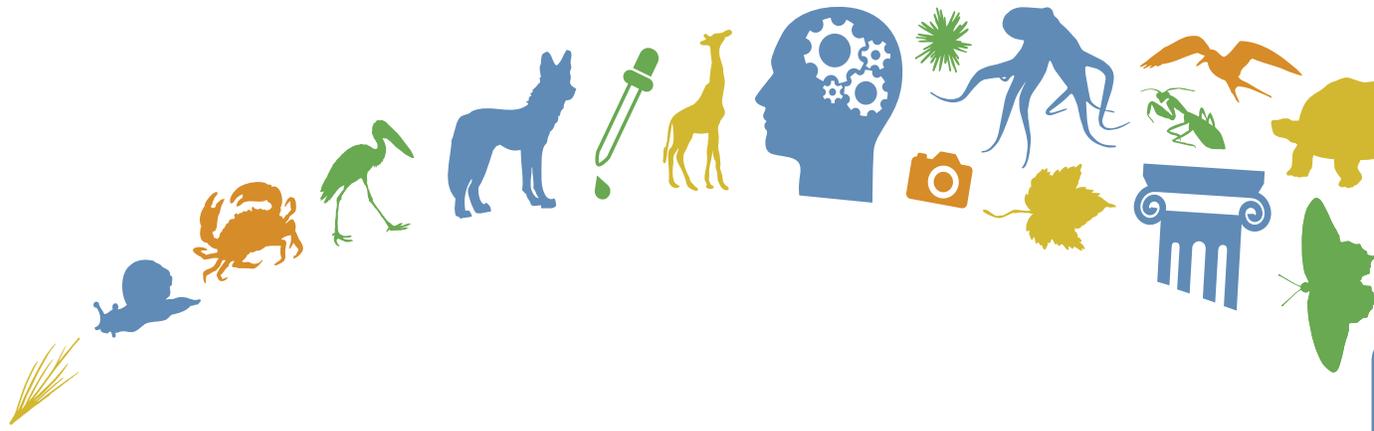
Abbreviation	Long Name	Tag
<a href="#">ICBN</a>	International Code on Botanical Nomenclature	nomenclature
<a href="#">ICZN</a>	International Commission on Zoological Nomenclature	nomenclature
<a href="#">IGSN</a>	International Geo Sample Number	identifier
<a href="#">IPT</a>	GBIF Integrated Publishing Toolkit	software
<a href="#">ITIS</a>	Integrated Taxonomic Information System	nomenclature
<a href="#">IUCN</a>	International Union for Conservation of Nature	data aggregator, organization
<a href="#">NEON</a>	National Ecological Observatory Network	data management, data repository, project
<a href="#">NSC Alliance</a>	Natural Science Collections Alliance	community
<a href="#">NSF</a>	National Science Foundation	Federal Agency
<a href="#">OCR</a>	Optical Character Recognition	software
<a href="#">ORCID</a>	Open Researcher and Contributor ID	identifier
<a href="#">PaleoDb</a>	Paleobiology Database	data aggregator
<a href="#">PEN</a>	Partner to Existing Network	ADBC, TCN
<a href="#">RCN</a>	Research Coordination Network	project
<a href="#">SPNHC</a>	Society for the Preservation of Natural History Collections	organization
<a href="#">SYNTHESYS</a>	Synthesis of Systematics Resources	project
<a href="#">TCN</a>	Thematic Collections Network	project
<a href="#">TDWG</a>	Biodiversity Information Standards Taxonomic Database Working Group	organization
<a href="#">USVH</a>	United States Virtual Herbarium project	community, data aggregator
<a href="#">UUID</a>	Universally Unique Identifier	identifier
<a href="#">VertNet</a>	Vertebrate Network	data aggregator
<a href="#">WeDigBio</a>	Worldwide Engagement for Digitizing Biocollections	citizen science, transcription

Chrissy Alba	christina.alba@botanicgardens.org	Denver Botanic Gardens	Ecologist
Ryan Allen	james.r.allen@colorado.edu	University of Colorado Herbarium	SoRo
Christopher Austin	ccaustin@lsu.edu	Louisiana State University	oVert
Anne Barber	anne.barber@gmail.com	Morris Arboretum	MAM
Michelle Barboza-Ramirez	mbarboza@ufl.edu	UF/FLMNH	iDigBio
Diego Barroso	barroso@umich.edu	University of Michigan	GLI
Anne Basham	access2discovery@gmail.com	Arizona State University	LepNet
Scott Bates	scott.thomas.bates@gmail.com	Purdue University Northwest	MiCC
John Bates	jbates@fieldmuseum.org	Field Museum	oVert
Reed Beaman	rsbeaman@nsf.gov	National Science Foundation	NSF
Andy Bentley	abentley@ku.edu	University of Kansas	BCON
Cathy Bester	cbester@flmnh.ufl.edu	UF/FLMNH	iDigBio
Rudiger Bieler	rbieler@fieldmuseum.org	Field Museum	InvertEBase
David Blackburn	dblackburn@flmnh.ufl.edu	FLMNH	oVert
Jonathan Bloch	jbloch@flmnh.ufl.edu	FLMNH	oVert
Julie Bokor	julie@cpet.ufl.edu	UF	oVert
Douglas Boyer	Doug.boyer@duke.edu	Duke University	MorphoSource
Benjamin Brandt	benjamin.brandt@nau.edu	Northern Arizona University	LepNet
Laura Brenskelle	lbrensk@ufl.edu	University of Florida	
Herrick Brown	herrick.brown@gmail.com	SC DNR/AC Moore Herbarium	SERNEC
Janelle Burke	janelle.burke@howard.edu	Howard University	MAM
Dave Cannatella	catfish@utexas.edu	UT Austin	oVert
Caitlin Chapman	cac469@nau.edu		LepNet/SCAN
Erica Clites	eclites@berkeley.edu	UC Berkeley, Museum of Paleontology	EPiCC
Neil Cobb	neil.cobb@nau.edu	Northern Arizona University	iDigBio/EAB
Matt Collins	mcollins@acis.ufl.edu	UF/FLMNH	iDigBio
Michael Denslow	michael.denslow@gmail.com	Appalachian State University	SERNEC
Casey Dillman	cbd63@cornell.edu	Cornell	oVert
Jack Dumbacher	jdumbacher@calacademy.org	California Academy of Sciences	oVert
Betty Dunckel	bdunckel@flmnh.ufl.edu	UF/FLMNH	iDigBio
Shari Ellis	sellis@ufl.edu	UF/FLMNH	iDigBio
Libby Ellwood	ellwoodlibby@gmail.com	La Brea Tar Pits and Museum	Ecologist
Kathryn Estes-Smargiassi	kestes@nhm.org	Natural History Museum of Los Angeles County	EPiCC
Renato Figueiredo	renato@acis.ufl.edu	UF/FLMNH	iDigBio
Adania Flemming	aflemming@flmnh.ufl.edu	UF/FLMNH	iDigBio
Linda Ford	lford@oeb.harvard.edu	Harvard University	iDigBio/EAB
Jose Fortes	fortes@acis.ufl.edu	UF/FLMNH	iDigBio
Alan Franck	afranck@mail.usf.edu	University of South Florida	SERNEC PEN
Richard Garand	rjgarand@ufl.edu	UF/FLMNH	iDigBio
Aaron Goldberg	agoldberg79@hotmail.com	University of Wisconsin-Madison	GLI
Jillian Goodwin	jvgoodwin@fsu.edu	Florida State University	iDigBio
Robert Gropp	rgropp@aibs.org	American Institute of Biological Sciences (AIBS)	BCoN
Jim Hanken	hanken@oeb.harvard.edu	Museum of Comparative Zoology, Harvard	oVert
Phil Hastings	phastings@ucsd.edu	Scripps/UC San Diego	oVert
Jonathan Hendricks	jrh42@cornell.edu	Paleontological Research Institution	Paleoniches
Kathleen Hill	kathyhill@psu.edu	Pennsylvania State University	MorphoSource
Donald Hobern	dhobern@gbif.org	GBIF	iDigBio/EAB
Eva Huala	huala@phoenixbioinformatics.org/evahuala@gmail.com	The Arabidopsis Information Resource (TAIR)	iDigBio/EAB
Stacey Huber	shuber@flmnh.ufl.edu	FLMNH	LepNet
Sarah Huber	skhuber@vims.edu	Virginia Institute of Marine Science	oVert
Teresa Iturriaga	titurriusb@gmail.com	University of Illinois	MiCC

David Jennings	djennings@flmnh.ufl.edu	UF/FLMNH	iDigBio
Brett Jestrow	bjestrow@fairchildgarden.org	Fairchild Tropical Botanic Garden	SERNEC PEN
Barry Kaminsky	barrykaminsky@ufl.edu	FLMNH	
Talia Karim	talia.karim@colorado.edu	University of Colorado Museum of Natural History	FIC
Akito Kawahara	kawahara@flmnh.ufl.edu	FLMNH	LepNet
Paul Kimberly	kimberlyp@si.edu	Smithsonian Institution	iDigBio/EAB
Toshiyuki Kimura	tkimura3@amber.plala.or.jp	Gunma Museum of Natural History, Japan	
Mary Klein	mklein@bkmlk.com	AIBS Board Member	iDigBio/EAB
Jennifer Kluse	jkluse@lsu.edu	Louisiana State University	4 TCNs
Jason Knouft	jknouft@slu.edu	Saint Louis University	iDigBio/EAB
Michelle Koo	mkoo@berkeley.edu	UC Berkeley	oVert
Bruce Lieberman	blieber@ku.edu	University of Kansas	Cret World
Holly Little	littleh@si.edu	National Museum of Natural History (NMNH)	EPiCC
Kevin Love	klove@flmnh.ufl.edu	UF/FLMNH	iDigBio
Zhe-Xi Luo	zxluo@uchicago.edu	University of Chicago	oVert
Bruce MacFadden	bmacfadd@flmnh.ufl.edu	UF/FLMNH	iDigBio
Crystal Maier	cmaier@fieldmuseum.org	Field Museum	SCAN
Blaine Marchant	dbmarchant@ufl.edu	UF/FLMNH	iDigBio
Elizabeth Martin	elizabeth_martin@usgs.gov	U.S. Geological Survey (USGS)	BISON/GBIF
Austin Mast	amast@bio.fsu.edu	Florida State University	iDigBio
Lindsie McCabe	lma243@nau.edu	Northern Arizona University	SCAN
Joanna McCaffrey	jmccaffrey@flmnh.ufl.edu	UF/FLMNH	iDigBio
Ross McCauley	mccauley_r@fortlewis.edu	Fort Lewis College	SoRo
Jenny McGuire	jmcguiregatech.edu	Georgia Tech	Ecologist
Anthony Melton	aemelton@ufl.edu	UF/FLMNH	iDigBio
Andrew Miller	amiller7@illinois.edu	University of Illinois	MiCC
Anna Monfils	monfi1ak@cmich.edu	Central Michigan University	BCON
Sean Moran	smmoran.wm@gmail.com	UF/FLMNH	iDigBio
Zack Murrell	murrellze@appstate.edu	Appalachian State University	SERNEC
Corinne Myers	cemyers@unm.edu	University of New Mexico	Cret World
Andre Naranjo	aanaranjo@ufl.edu	UF/FLMNH	iDigBio
Thomas Nash III	tom.nash@asu.edu	University of Wisconsin	LBCC
Gavin Naylor	gnaylor@flmnh.ufl.edu	FLMNH	oVert
Gil Nelson	gnelson@bio.fsu.edu	Florida State University	iDigBio
Hannah Owens	howens@flmnh.ufl.edu	UF/FLMNH	FLMNH
Larry Page	lpage@flmnh.ufl.edu	UF/FLMNH	iDigBio
Deborah Paul	dpaul@fsu.edu	Florida State University	iDigBio
Mark Sabaj Perez	mhs58@drexel.edu	ANSP/Drexel	oVert
Molly Phillips	mphillips@flmnh.ufl.edu	UF/FLMNH	iDigBio
Andre Poremski	aporemski@gmail.com	Change Theory	LepNet
Muriel Poston	mposton@nsf.gov	National Science Foundation	NSF
Heather Prestridge	hlprestridge@tamu.edu	Texas A&M	oVert
Richard Rabeler	rabeler@umich.edu	University of Michigan	GLI
Dan Rabosky	drabosky@umich.edu	University of Michigan	oVert
Zachary Randall	zrandall@flmnh.ufl.edu		iDigBio
David Reed	dreed@flmnh.ufl.edu	UF/FLMNH	iDigBio
Greg Riccardi	griccardi@fsu.edu	Florida State University	iDigBio
Roland Roberts	rolrober@nsf.gov	National Science Foundation	NSF
Saniya Sahdev	saniyasahdev@ufl.edu	UF/FLMNH	iDigBio
Larry Schmidt	lschmidt@uwyo.edu	University of Wyoming	SoRo
Elizabeth Shea	eshea@delmnh.org	Delaware Museum of Natural History	InvertEBase
Petra Sierwald	psierwald@fieldmuseum.org	Field Museum	InvertEBase
Carl Simpson	carl.simpson@colorado.edu	University of Colorado Museum of Natural History	FIC
Barry Sinervo	sinervo@ucsc.edu	UC Santa Cruz	Ecologist

# Participant Bios

Randy Singer	rsinger@flmnh.ufl.edu	UF/FLMNH	iDigBio
Leslie Skibinski	skibinski@priweb.org	Paleontological Research Institution	EPiCC
Annika Smith	annikals@ufl.edu	UF/FLMNH	iDigBio
Vince Smith	vince@vsmith.info	London Natural History Museum	iDigBio/EAB
Pam Soltis	psoltis@flmnh.ufl.edu	UF/FLMNH	iDigBio
Carol Spencer	atrox@berkeley.edu	UC Berkeley, Museum of Vertebrate Zoology	oVert
Ed Stanley	elstanley@flmnh.ufl.edu	FLMNH	oVert
Dan Stoner	dstoner@acis.ufl.edu	UF/FLMNH	iDigBio
Brian Stucky	stuckyb@flmnh.ufl.edu	UF/FLMNH	
Patrick Sweeney	patrick.sweeney@yale.edu	Yale Peabody Museum of Natural History	NEVP
Dave Tazik	dtazik@battelleecology.org	NEON	Ecologist
Barbara Thiers	bthiers@nybg.org	New York Botanical Garden	iDigBio/EAB
Alex Thompson	godfoder@acis.ufl.edu	UF/FLMNH	iDigBio
Phil Tonne	ptonne@unm.edu	The University of New Mexico Herbarium	SoRo
Luke Tornabene	luke.tornabene@gmail.com	University of Washington	oVert
Erin Tripp	Erin.Tripp@colorado.edu	UC Boulder	SoRo
Lindsay Walker	lwalker@nhm.org	Natural History Museum of Los Angeles County	FIC PEN
Greg Watkins-Colwell	gregory.watkins-colwell@yale.edu	Yale Peabody Museum of Natural History	oVert
Michael Webster	msw244@cornell.edu	Cornell University	VACS
Luke Welton	ljwelton@ku.edu	University of Kansas	oVert
Julia Winchester	julia.winchester@duke.edu	Duke University	MorphoSource
Taylor Wood	tuw233@psu.edu	Pennsylvania State University	oVert
Gaurav Yeole	gauravyeole@ufl.edu	UF/FLMNH	iDigBio
Matt Yoder	diapriid@gmail.com	University of Illinois/Illinois Natural History Survey	SCAN
Jennifer Zaspel	zaspelj@mpm.edu	Milwaukee Public Museum	InvertNet



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