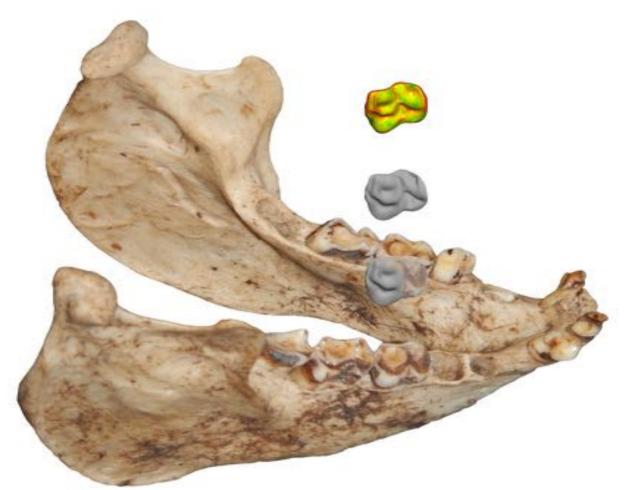
Automated shape specification using digital data

Ethan Fulwood



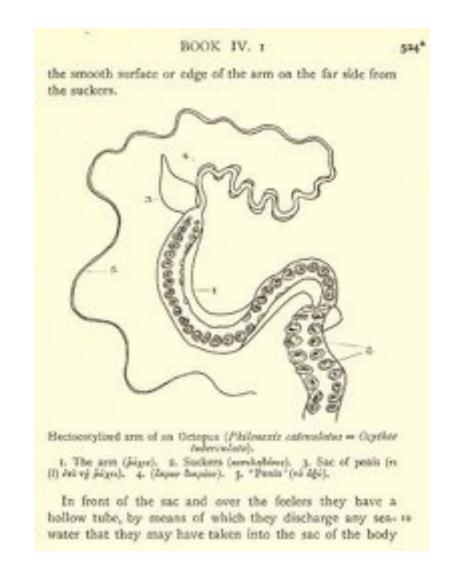






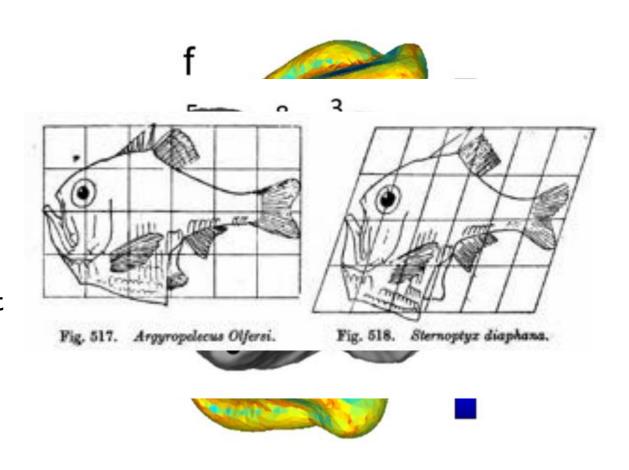
Thinking about Form

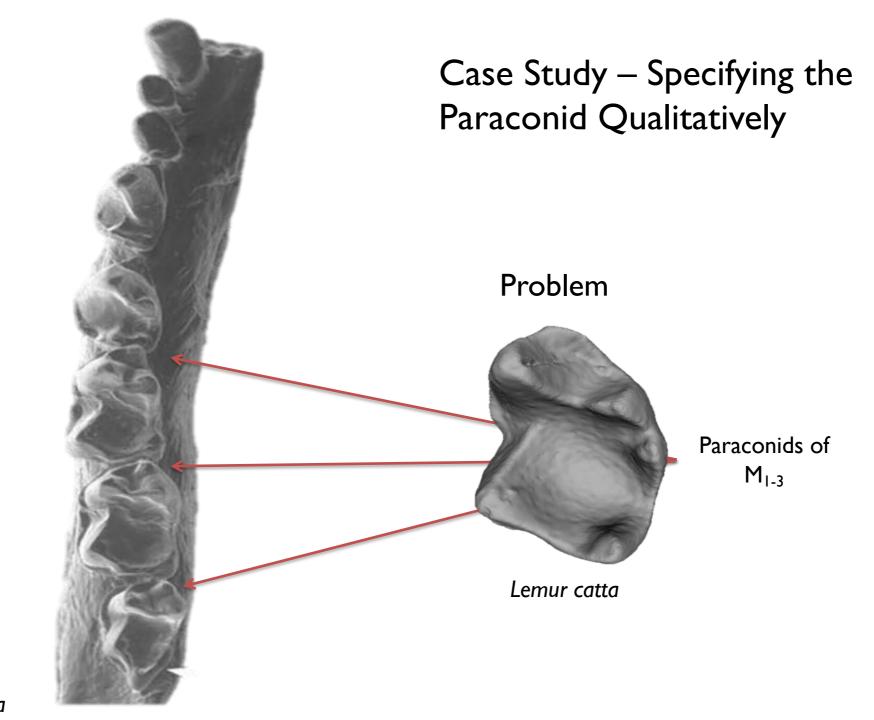
- Everything begins with Aristotle (De Partibus Animalium, De Historia Animalium, 350 BC)
 - How does form relate to the function of a structure or an organism?
 - What does form tells us about the natural groups organisms compose?
- Versions of these questions continue to animate the study of functional morphology, systematics, and macroevolution.



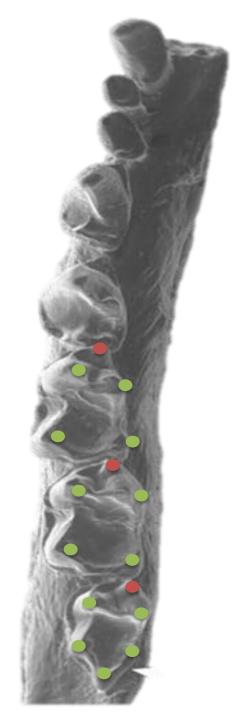
Thinking about form

- "Shape description"
 - Shape metrics of hypothesized functional significance
 - Measurements of limb ratios
 - Dental topography metrics
- "Shape specification"
 - Encoding the whole shape of an object
 - Qualitative observation
 - Combinations of linear measurements
 - Shear mapping (D'Arcy Thompson)
 - Geometric morphometrics





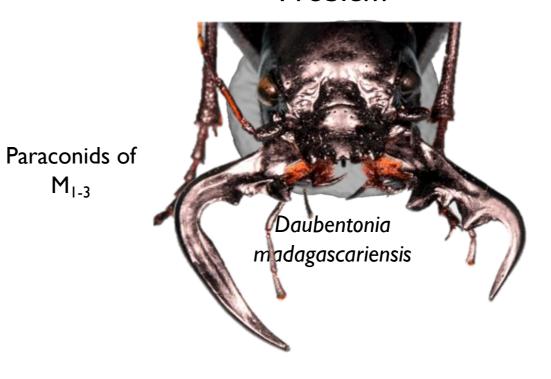
Teilhardina asiatica



 M_{I-3}

Case Study —Specifing the paraconid using traditional geometric morphometrics

Problem



Teilhardina asiatica

Automated methods

Advantages

- I. Can be applied to large samples efficiently
- 2. No need to accurately identify "homologous" structures
 - 3. Gives a better accounting of overall shape.

Implementations

- Automated 3D geometric morphometrics (Auto3dgm)
 - Uses "pseudolandmarks" distributed across a surface to align shapes and facilitate the calculation of distances among them (Boyer 2015).
- Diffusion-based segmentation (hecate)
 - Uses point to point similarities between surfaces to probabilistically identify regions of corresponding shape on a sequence of structures.

Steps to auto3dgm

- I. Generating pseudolandmarks
- 2. Initial pairwise alignment
- 3. Construction of a minimum spanning tree
- 4. Permutation and rotation matrices are propagated along the minimum spanning tree to produce transitive alignments

Traditional landmarks vs pseudolandmarks



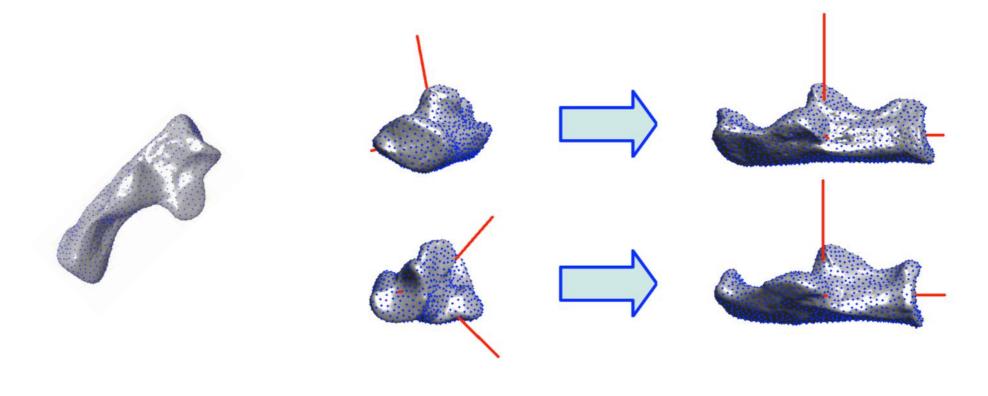


Traditional landmarks vs pseudolandmarks



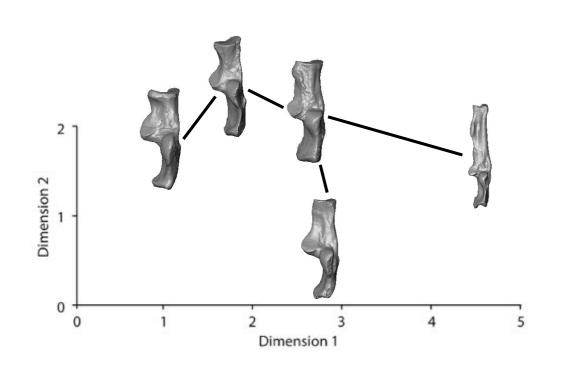


Initial pairwise alignment

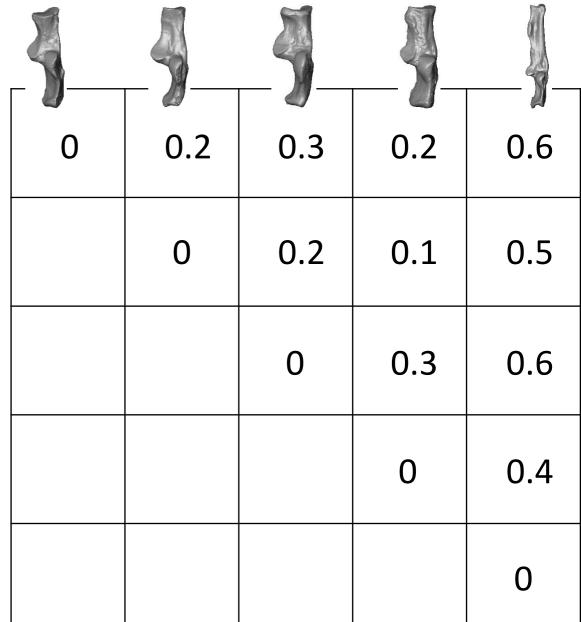


Construction of a minimum spanning

tree

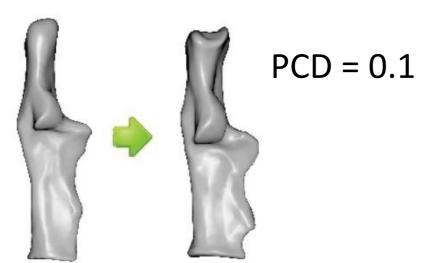


PCD matrix

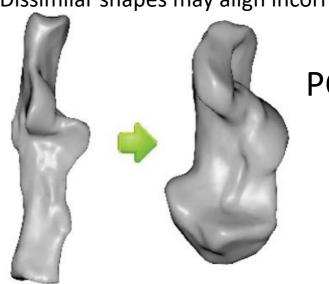


Purpose of MST & Propagation

Similar shapes align well

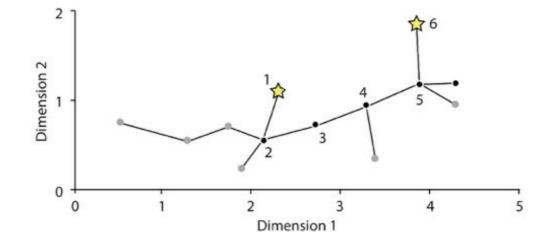


Dissimilar shapes may align incorrectly



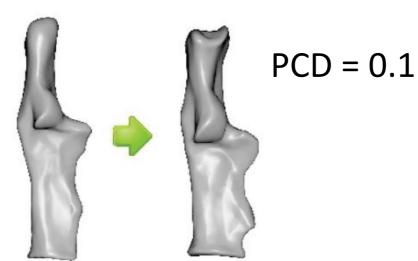
PCD = 0.7

All Procrustes distances used to construct initial minimum spanning tree

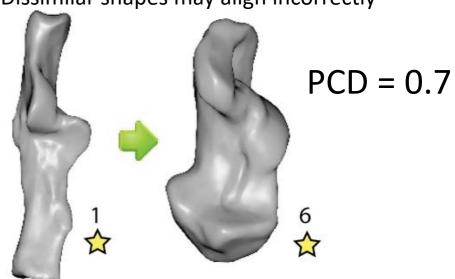


Purpose of MST & Propagation

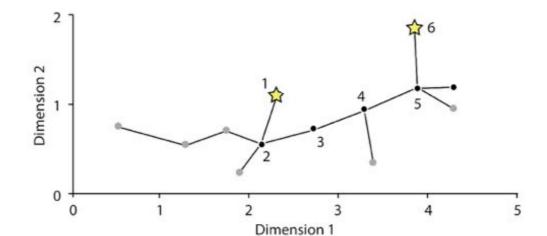
Similar shapes align well



Dissimilar shapes may align incorrectly

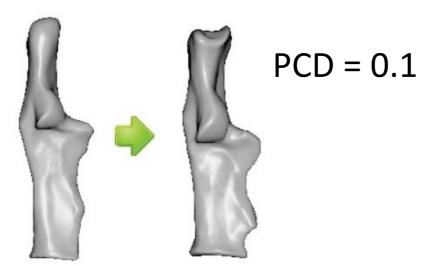


Incorrect alignments typically have high PCD and won't be in the MST

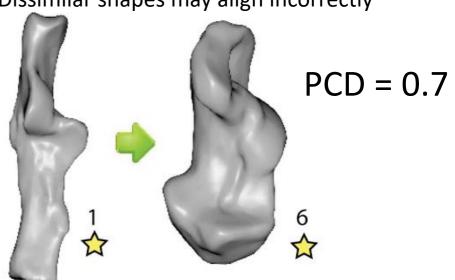


Purpose of MST & Propagation

Similar shapes align well



Dissimilar shapes may align incorrectly

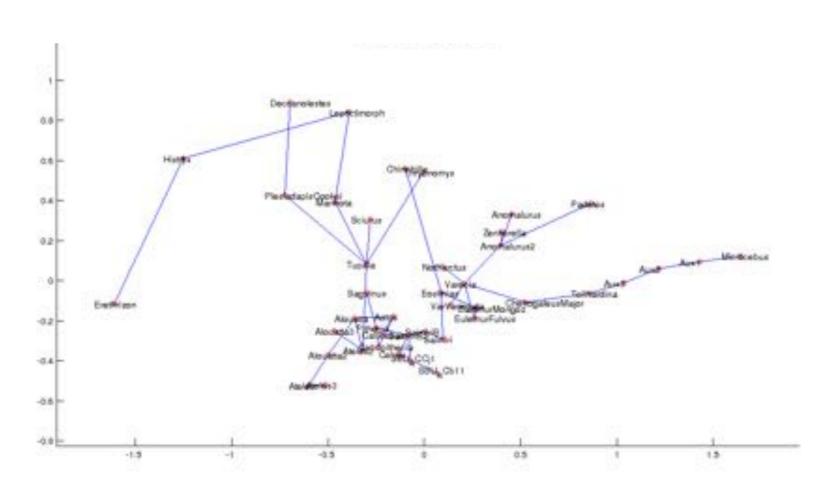


The MST path can be used to find correct alignments, and recompute distances

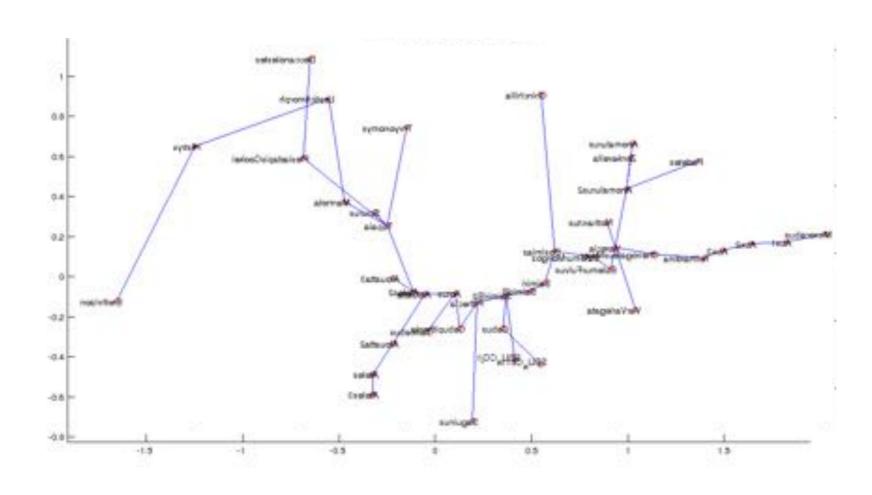




MST w initial correspondences

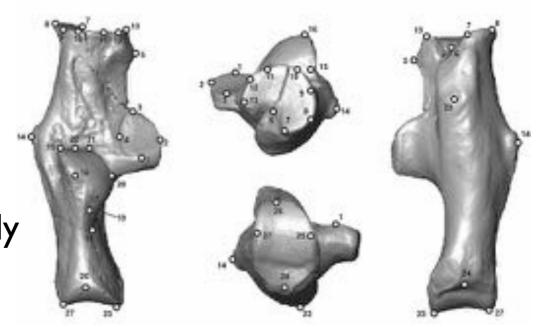


MST w transitive correspondences



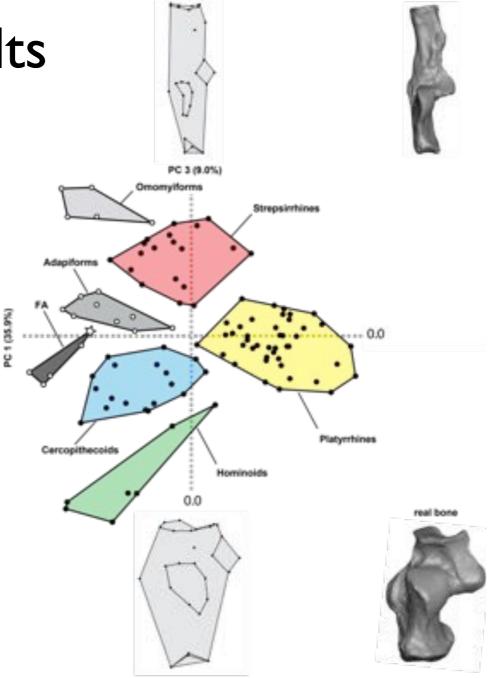
Comparison to researcher-based data set

- Sample 106 calcanei
- Data points
 - Observer (27 landmarks)
 - Algorithm (1,024 points)
- Software
 - Morphologika2.5
- Both datasets analyzed identically



From Gladman et al. (2013)

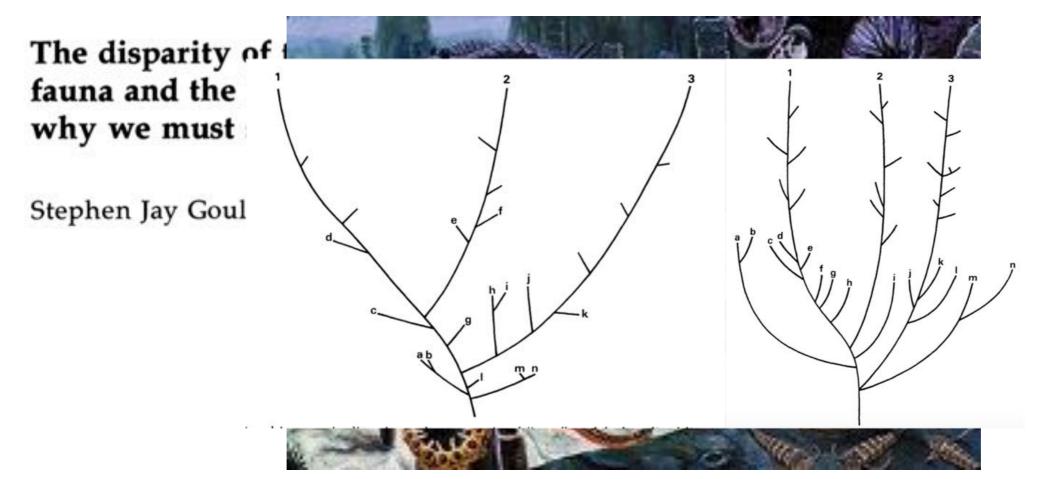
Results





Potential application – Quantifying disparity

Paleobiology, 17(4), 1991, pp. 411-423



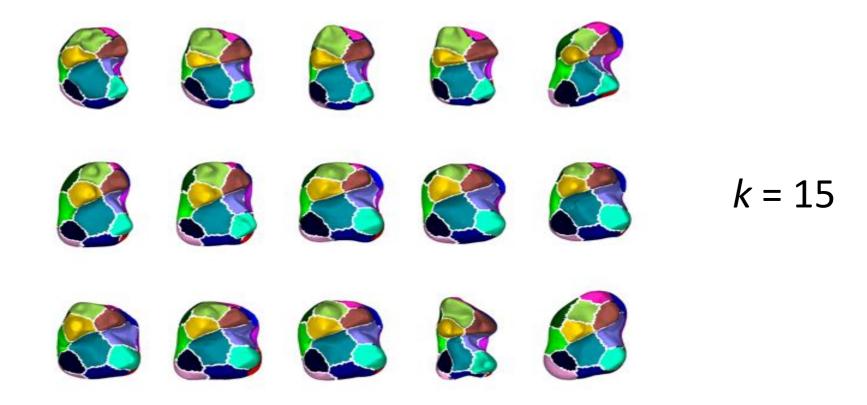
Conclusions



Auto3dgm is available for application to your data through an R package ("auto3dgm") and an implemention in Matlab distributed through github.

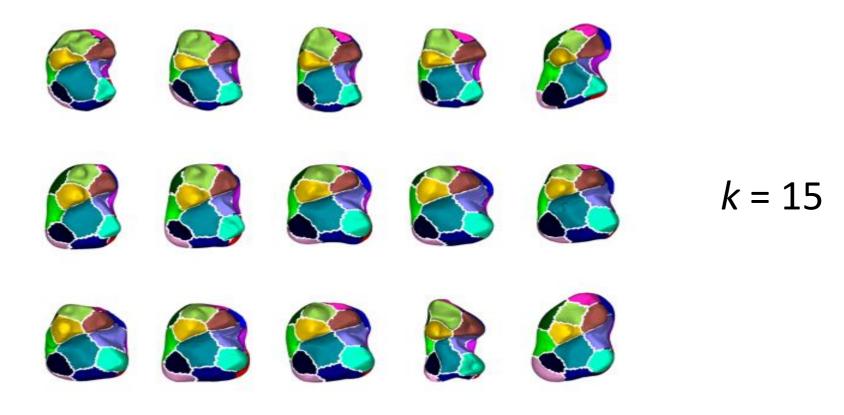
What about the parts of larger shapes? Can they be identified using automated methods?

Consistent segmentation of biological surface regions



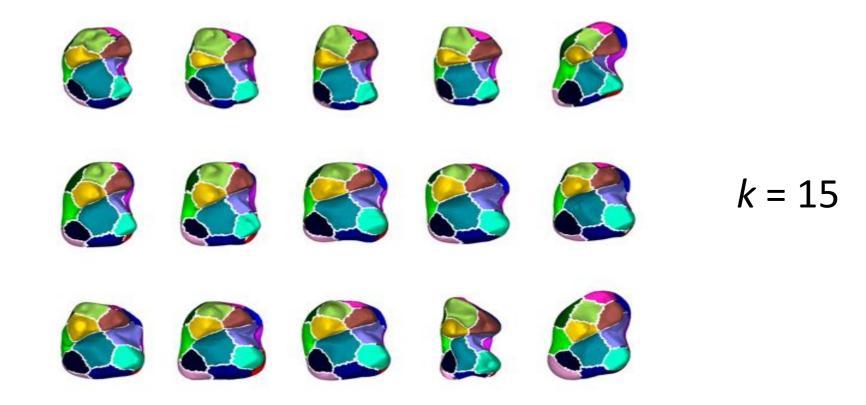
Identify k surface regions across variable shape sample (k is user specified)

Consistent segmentation of biological surface regions



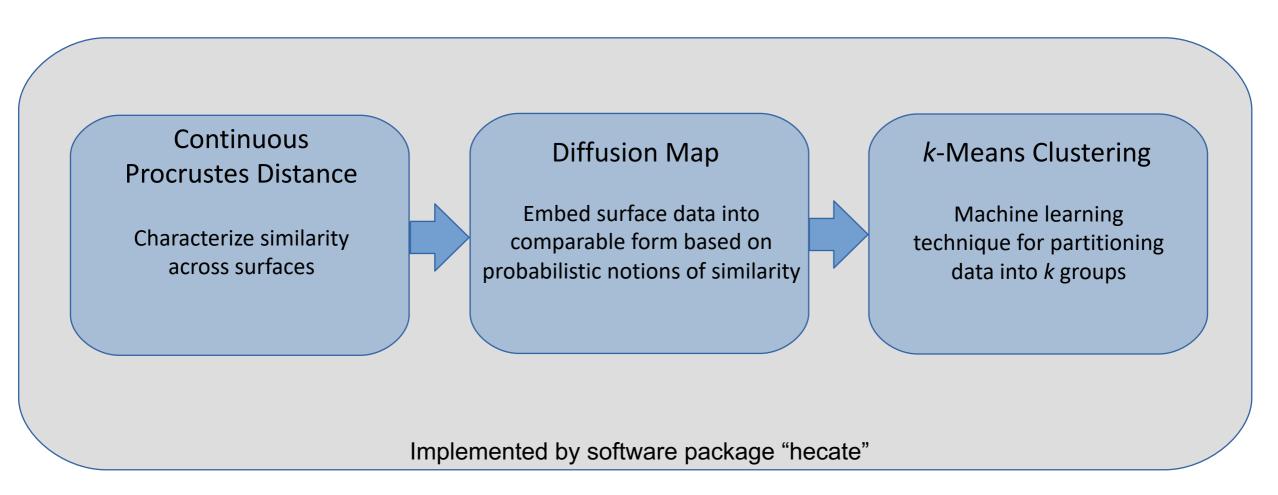
Surface regions reflect local shape similarity

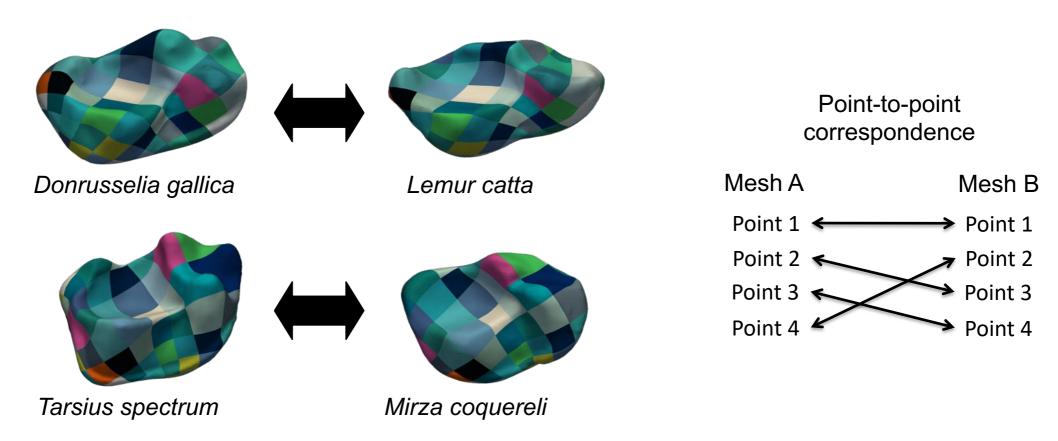
Consistent segmentation of biological surface regions



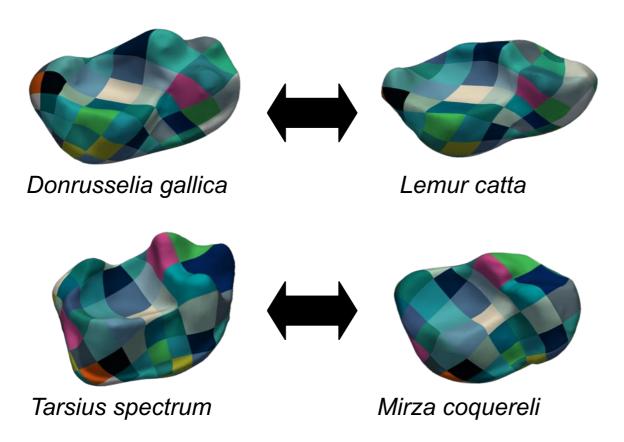
 Attempt to objectively recognize discrete surface region 'characters'

Segmentation method





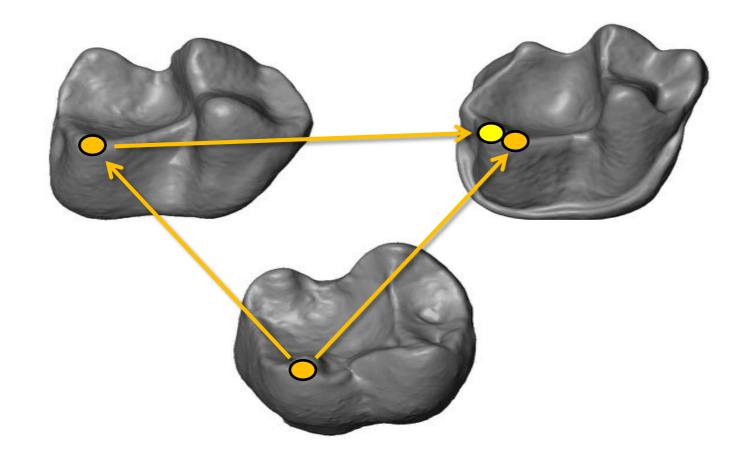
 Produces surface point-to-point correspondence maps and mesh-to-mesh distances



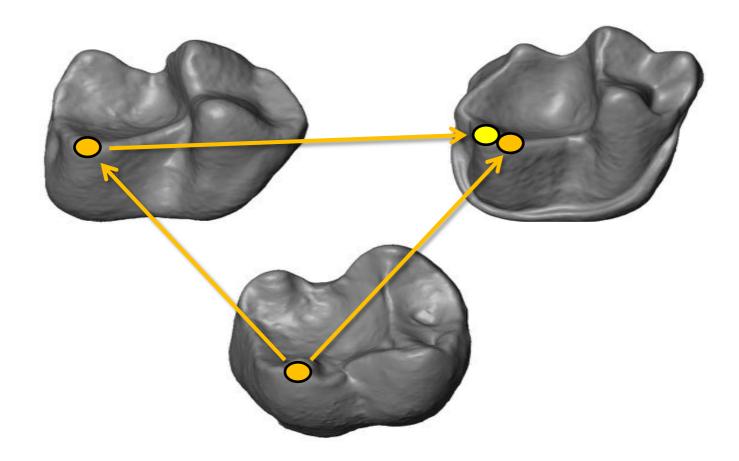
Mesh Continuous
Procrustes Distances

	Α	в с	D	
Α		.2	.7	.1
В	.2	.3	.4	
С	.7	.3	.5	
D	.1	.4	.5	

 Produces surface point-to-point correspondence maps and mesh-to-mesh distances

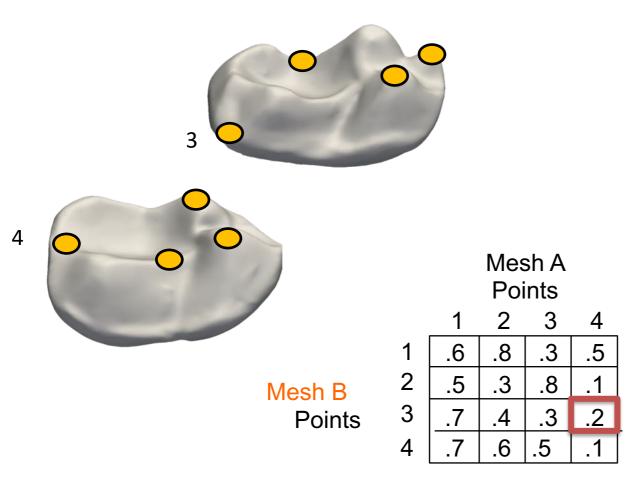


• Possible concern: 'walking' point drifts (diffuses) across combinations of surface maps



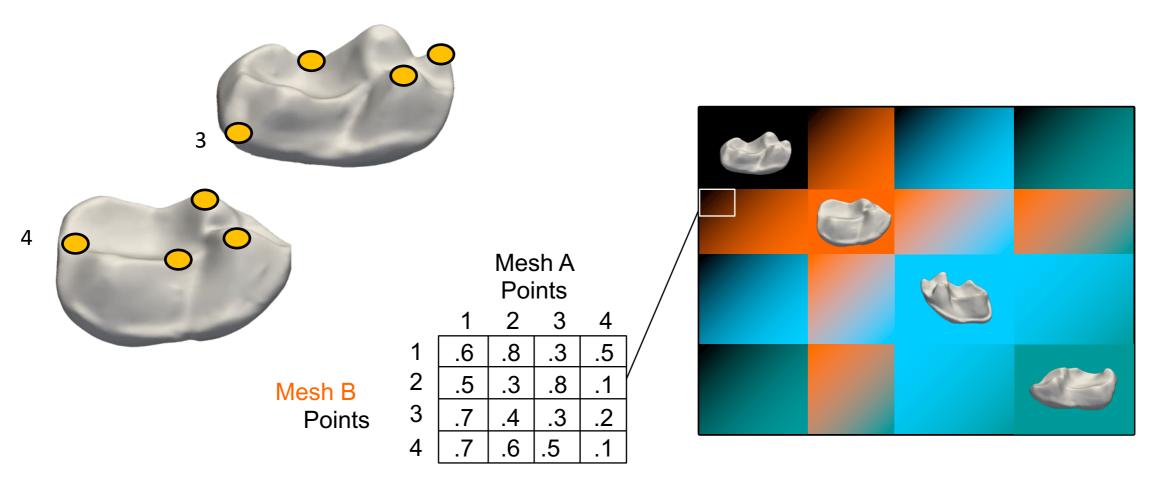
 Upside: For regions of local similarity, points walk ('diffuse') in neighborhoods

Diffusion probability matrix



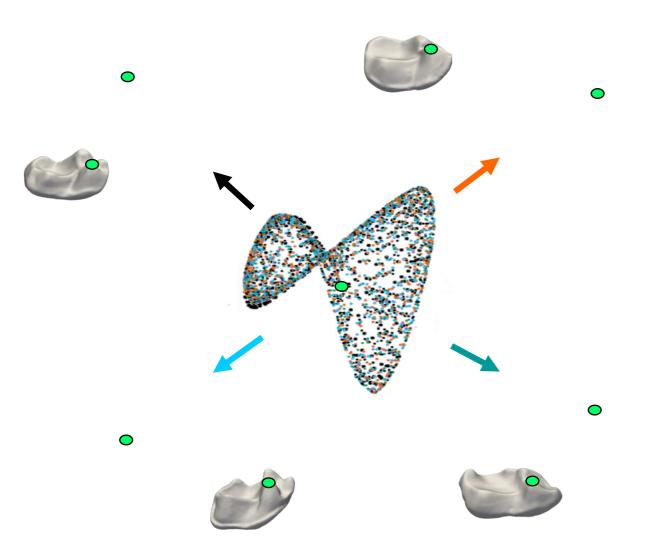
Matrix showing probability of point-to-point diffusion

Diffusion probability matrix



• Matrix comparing all points of all meshes in sample

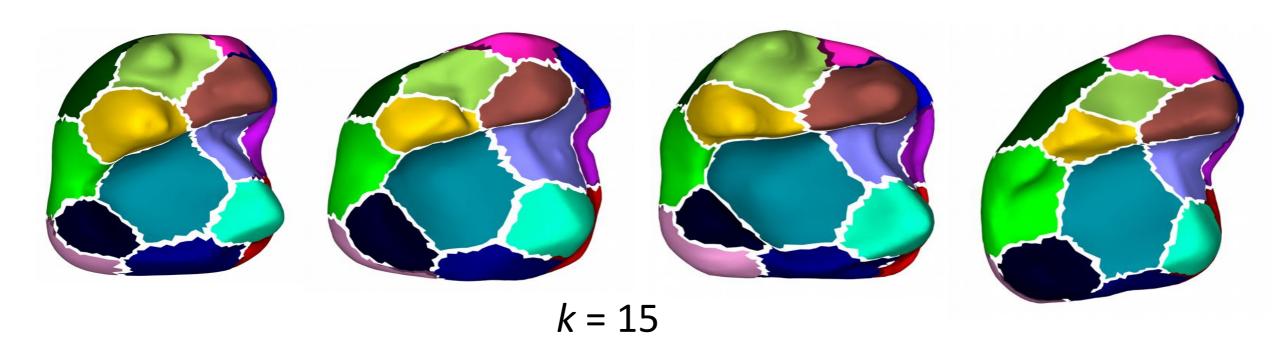
Diffusion map



- Diffusion map coordinates embed mesh data in new multidimensional space
- Mesh data now similar in form

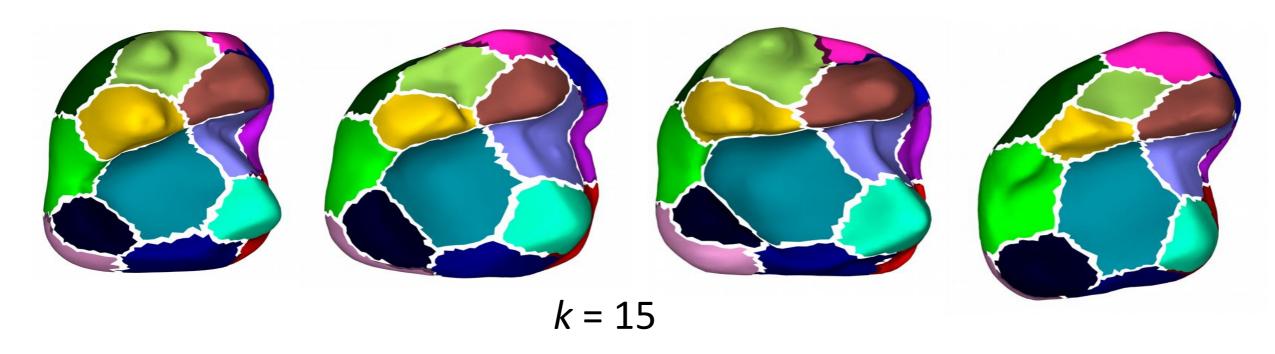
 Nearness in diffusion map = similarity across original surfaces

k-Means Clustering



 Partition diffusion map coordinates into k groups, translate to original surface coordinates

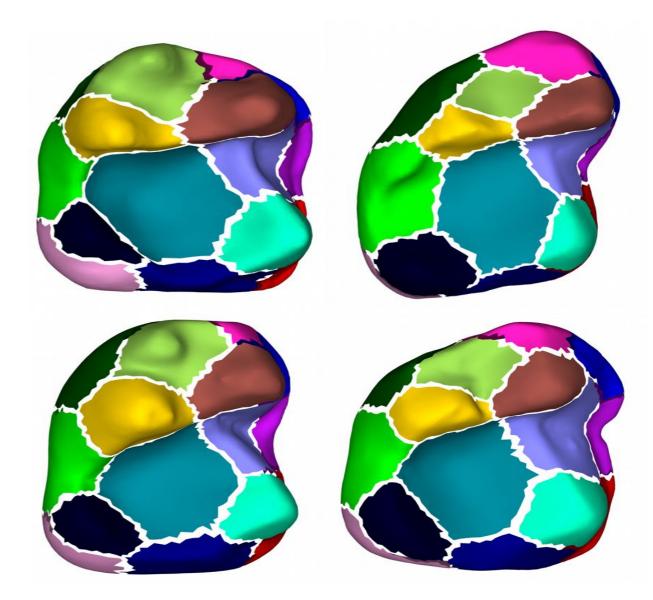
k-Means Clustering



 Regions reflect local similarity based on probability of walking point 'drift' on surface maps

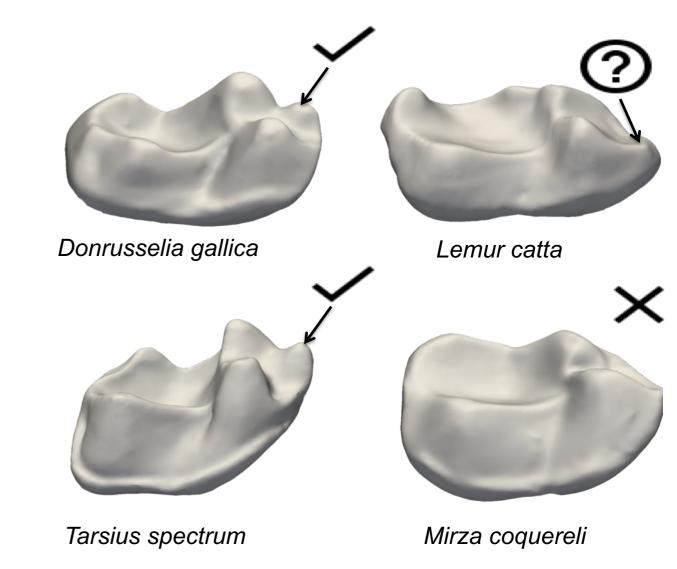
Segmentation results

- Surface regions (k = 15) capture major features
 - Cusps
 - Basins
 - Side walls
- Surface feature presence/absence important for questions of taxonomy, phylogeny, function, etc.
- Surface regions may be able to provide an objective quantitative criterion for feature presence

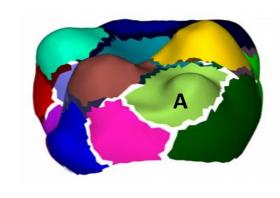


Variable among prosimians

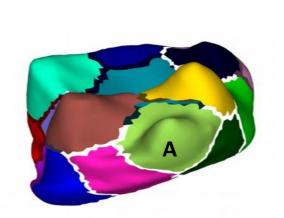
- Qualitative characterizations differ, e.g. *Lemur catta*
 - Ni et al.: weakly present
 - Herrera and Davalos: absent



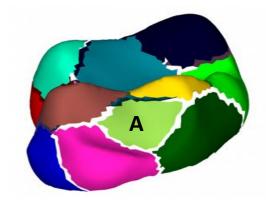
- Sample: 116 prosimian M₂s, 15 segments
- Species-level paraconid presence/absence
- Quantify surface curvature of segment A
 - Dirichlet normal energy
 - Species means
- Compare groups
 - Welch's T test



Donrusselia gallica



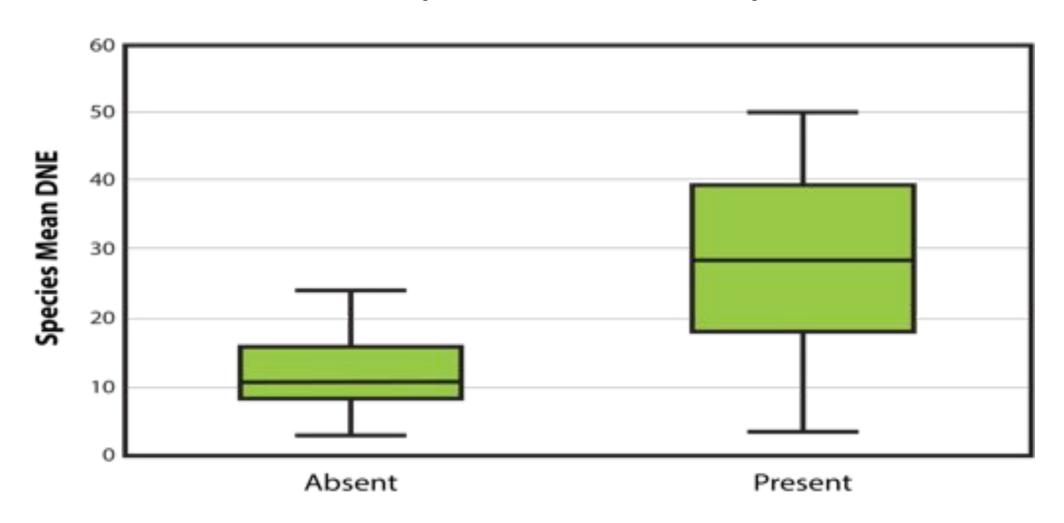
Tarsius spectrum



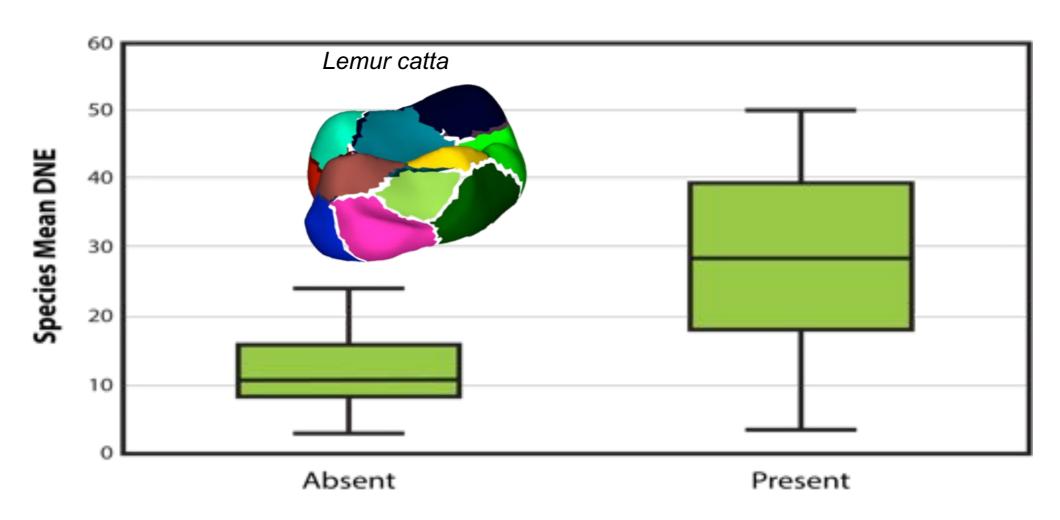
Lemur catta



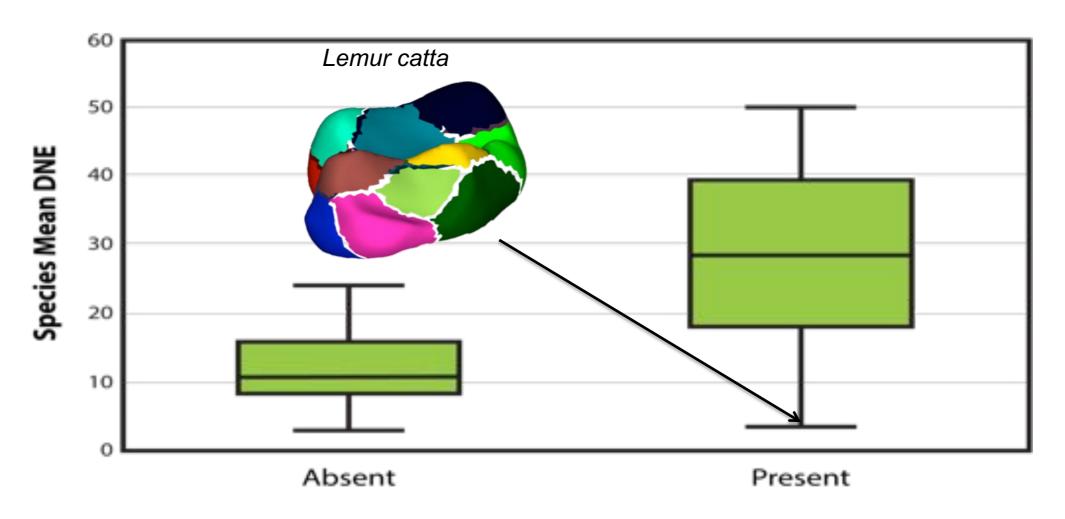
Mirza coquereli



Qualitative Paraconid Character



Qualitative Paraconid Character



Qualitative Paraconid Character

Potential application – Testing key innovations

Proc. Natl. Acad. Sci. USA Vol. 92, pp. 10718-10722, November 1995 Evolution

The hypocone as a key innovation in mammalian

(adaptive zone/convergent evolution/dentition/diversity/Theria)

