### **Success Metrics in Arctos**

(and what we hope to build)



- ¶ University of Colorado Museum of Natural History, United States of America
  - ‡ Museum of Southwestern Biology, Albuquerque, United States of America

**SPNHC 2019** 

rctos

Website: http://arctosdb.org

Search: http://arctos.database.museum

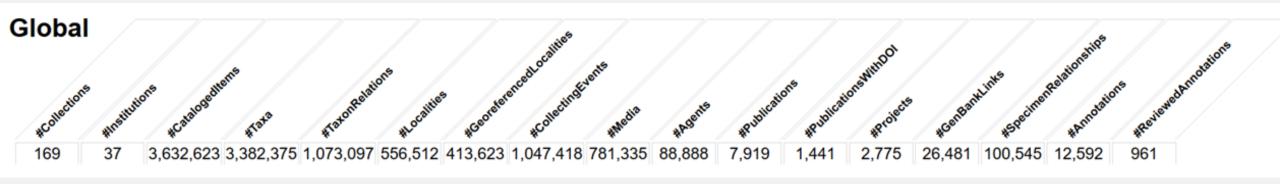


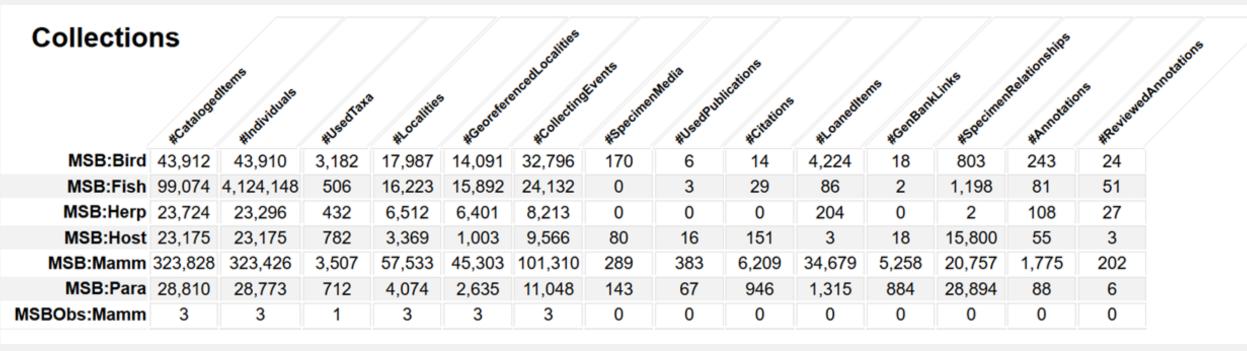
# Metrics Dashboards



# System Stats









# Georeference Report

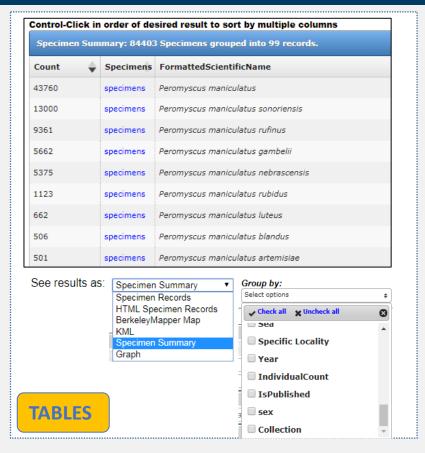


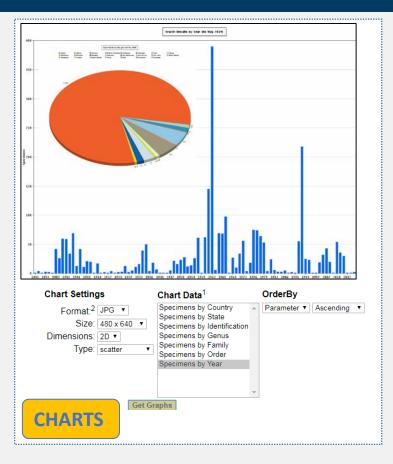
Collection		pecimen #5	decimen	Space of the Space	et de le	kGeoleike	Specifier	in Georgia	Georgi	ologeous A	cal	WithElev oloGeoreth	With Elev	oloEtten	AETICA O	0/0/27/20	Envo	oloEtro O	#Elevnith	The state of the s
									/				#FC				/			10
MSB:Fish	99074	97856	99	10893		2499	23	1239	11	3	0	96	7	290	3	853	8	0	0	
UAM:ES	50512	49024	97	2286	0.05	2003	88	1221	53	52	2	57	2	104	5	1060	46	3	6	
UAMObs:Ento	34011	20765	61	3394	0.1	3070	90	2754	81	1758	52	540	16	530	16	1684	50	194	11	
MVZObs:Bird	4663	4519	97	693	0.15	687	99	567	82	469	68	144	21	158	23	265	38	2	0	
UWYMV:Bird	2393	2308	96	541	0.23	537	99	477	88	98	18	179	33	140	26	158	29	2	2	
CHAS:Ento	26142	10087	39	769	0.03	768	100	749	97	76	10	308	40	314	41	127	17	0	0	
DMNS:Para	819	816	100	441	0.54	323	73	341	77	409	93	148	34	64	15	129	29	27	7	
UCSC:Mamm	93	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
CHAS:Bird	15774	11290	72	985	0.06	983	100	436	44	0	0	244	25	129	13	63	6	0	0	
CHAS:Egg	3120	1577	51	492	0.16	492	100	476	97	0	0	201	41	158	32	117	24	0	0	
CHAS:Fish	29	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
UNR:Bird	198	1	1	1	0.01	1	100	0	0	0	0	0	0	0	0	0	0	0	0	



# **Collection Summary Metrics**





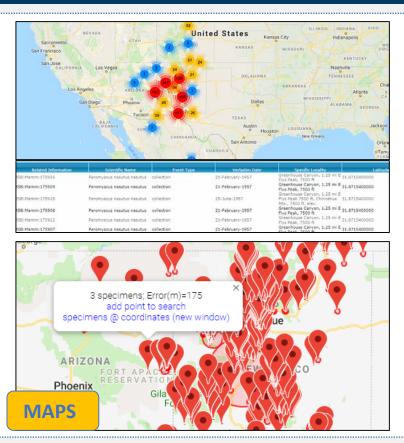


### **Current Capabilities:**

- Public-facing
- Quickly visualize & summarize holdings
- Easy report generation
- Multiple resolutions
- Dynamic links

### **Challenges:**

- Limited parameters
- Query-based
- Static graphs
- Dispersed



Wish List...



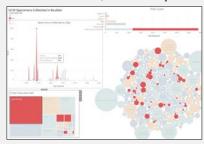
## **Dashboard Dreams**



### Centralized

### Interactive

• Data filters, multiple modalities



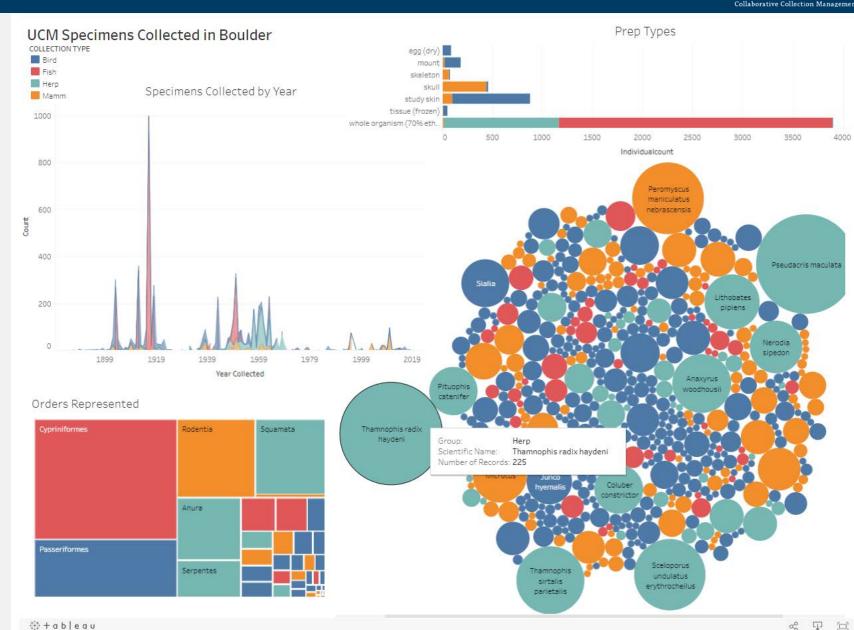


### Diverse end users

 Admins, museum staff, researchers, educators/students

### Multiple attribute handling

- Beyond holdings data, e.g., loans, agents, citations, georeferences, gap analytics, system analytics
- Meaningfully aid staff in error detection and improving data





# Non-Specimen Dashboards



# Aliases

# Relationships

# Agent Activity



#### Joseph Grinnell (person) DOB 1877-02-27 DOD 1939-05-29

#### Agent Names:

- · Grinnell J. (aka)
- · Joseph (first name)
- Grinnell (last name)
- J. Grinnell (aka)
- Grinnell, Joseph (aka)
- Joseph Grinnell (preferred)

#### Remarks:

Museum of Vertebrate Zoology's founding director in 1908

#### Agent Relationships:

- · spouse of Hilda W. Grinnell
- · employee of Museum of Vertebrate Zoology, Univers
- · grandparent of June R. Grinnell
- · Willard F. Grinnell is child of
- · Hilda W. Grinnell is spouse of
- Richard A Grinnell is child of
- · Stuart W Grinnell is child of
- · Molly Grinnell is child of
- . June R. Grinnell is grandchild of

#### Groups:

Grinnell Historic Yosemite Survey

### \*Supports ORCID

- url: https://lccn.loc.gov/n83064222
- url: https://en.wikipedia.org/wiki/Joseph Grinnell 2
- Wikidata: https://www.wikidata.org/wiki/Q927582

#### Identification:

- 57 identifications for 57 MVZ:Mamm specimens
- 83 identifications for 83 MVZ:Bird specimens
- 31 identifications for 31 UCM: Mamm specimens
- 1 identifications for 1 UCM:Bird specimens

#### Collector [Define]

Collections

Specimens

Pubs

Role ↓	Collection	SpecimenCount	Link
collector	(all)	19855	Open Specimen Results
collector	CHAS:Bird	2	Open Specimen Results
collector	DMNS:Egg	6	Open Specimen Results
collector	MVZ:Bird	13020	Open Specimen Results
collector	MVZ:Egg	484	Open Specimen Results
collector	MVZ:Herp	1337	Open Specimen Results
collector	MVZ:Mamm	4963	Open Specimen Results
collector	UCM:Bird	1	Open Specimen Results
collector	UCM:Egg	3	Open Specimen Results
collector	UCM:Mamm	33	Open Specimen Results

#### Publications

- Joseph Grinnell. 1912. A name for the Hawaiian Linnet. Auk 29:24-25.
- 1 citations Joseph Grinnell. 1931. A new pocket gopher from southeastern California. University τ
- Joseph Grinnell. 1915. Field Notes: Grinnell J. 1914-15.
- Joseph Grinnell, Frank Stephens, Joseph S. Dixon, Edmund Heller, 1909, Birds and m
- Joseph Grinnell. 1937. A new race of Brown Towhee, from the Kern Basin of California
- Joseph Grinnell. 1917. The subspecies of Hesperiphona vespertina. Condor 19:17-22
- Joseph Grinnell. 1902. The Western Barn Swallow. Condor 4:71-71.
- 1 citations · Joseph Grinnell. 1909. Three new Song Sparrows from California. University of California.
- Joseph Grinnell. 1920. The California race of the Brewer Blackbird. Condor 22:152-15 1 citations

#### **Total View**

- Captures agent effort, products, ownership, etc.
- Based on deeply structured data and resolved names
- Wish List: visual dashboard to synthesize info, facilitate attribution



**Projects** 

#### Media:

- 625 created by agent entries
- 24 shows agent entries.
- Media from 1525 collected/prepared specimens
- Assigned 0 Media Relationships.
- Assigned 0 Media Labels.

#### Projects



· Historic Grinnell Survey: Southern Sierra Nevada Transect

Historic Grinnell Survey: Lassen Transect

Historic Grinnell Survey: I-80 Corridor

· Historic Grinnell Survey: Warner Mountains

Historic Grinnell Survey: Mojave National Preserve

Historic Grinnell Survey: Coast Range Transect

· Historic Grinnell Survey: Death Valley National Park

Historic Grinnell Survey: San Jacinto Mountain region

#### Transactions

- authorized by for Loan MVZ:Bird 1917.400.Bird
- authorized by for Loan MVZ:Bird 1917.413.Bird authorized by for Loan MVZ:Bird 1917.414.Bird
- authorized by for Accession MVZ:Bird -99999

#### Specimen Attribute Determiner:

- 6 attributes for 6 UWYMV:Bird specimens
- 3 attributes for 3 DMNS:Egg specimens 149 attributes for 31 UCM: Mamm specimens
- 3 attributes for 2 CHAS:Bird specimens

#### Entry, Edits:

Entered Specimens: 0 Edited Specimens: 0 Specimen Encumbrances: 0 Geology Edits: 0

Collecting Event Edits:

 0 edits to 0 Collecting Events Locality Edits:

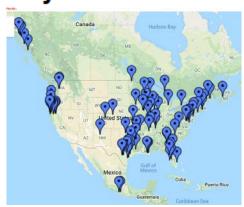
. 0 edits to 0 localities

Relationships

# Taxon Activity



### Taxonomy Details for Strix varia



#### Related Taxa

- Strix varia → potential alternate spelling → Strix varius
- Strix varius → potential alternate spelling → Strix varia

#### Common Name(s)

- Barred Owl
- Búho barrado
- Búho listado
- Chouette ravée
- Chouette raye
- Cárabo norteamericano
- amerikansk skogsuggla

#### Data from source Arctos

display name: Strix varia nomenclatural code: ICZN scientific name: Strix varia

source authority: University of Alaska Museum

taxon status: valid

Name

Global

S

Classification

Animalia (kingdom) Chordata (phylum)

Aves (class)

Strigiformes (order) Strigidae (family)

Strix (genus)

Strix varia (species)

#### Data from source Catalogue of Life 🖪

canonical name: Strix varia

name string: Strix varia Barton, 1799

Classification:

Animalia (kingdom) Chordata (phylum)

Aves (class)

Strigiformes (order)

Strigidae (family)

Strix (genus) Strix varia (species)

#### **Total View**

- Captures taxon representation, Global Names classifications, synonyms, etc.
- Based on deeply structured data and resolved names
- Wish List: visual dashboard to synthesize info, facilitate use of current taxonomy

### Data from source Arctos Legal

CITES Annotation: (Appendix II): [ORDER listing Strigiformes spp.] Except Sceloglaux albifacies and the species included in Appendix I. CITES Appendix: II

author text: Barton, 1799

citation: UNEP (2019). The Species+ Website. Nairobi, Kenya. Compiled by UNEP-WCMC, Cambridge, UK. Available at: www.speciesplus.net. Accessed

source\_authority: Species+







CC BY-NC-SA E



image (image/jpeg) CC BY-NC-SA CC BY-NC-SA View of specimen

CC BY-NC-SA

View of specimen



CC BY-NC-SA View of specimen

image (image/ipeg

**JCM Image Reproduction** 



image (image/jpeg) Media Details UCM Image Reproduction





image (image/iped



# Participant Poll



# The Extended Specimen Network:

"A powerful new source of knowledge to address national priorities"



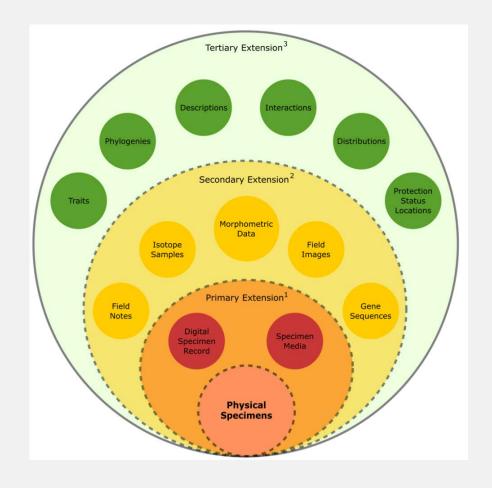
From

# Extending U.S. Biodiversity Collections to Promote Research and Education

Thiers et al. 2019

### **Extended specimen = physical specimen**

- + physical specimen data
- + molecular data
- + phenotypic data
- + environmental data





**Citations** 

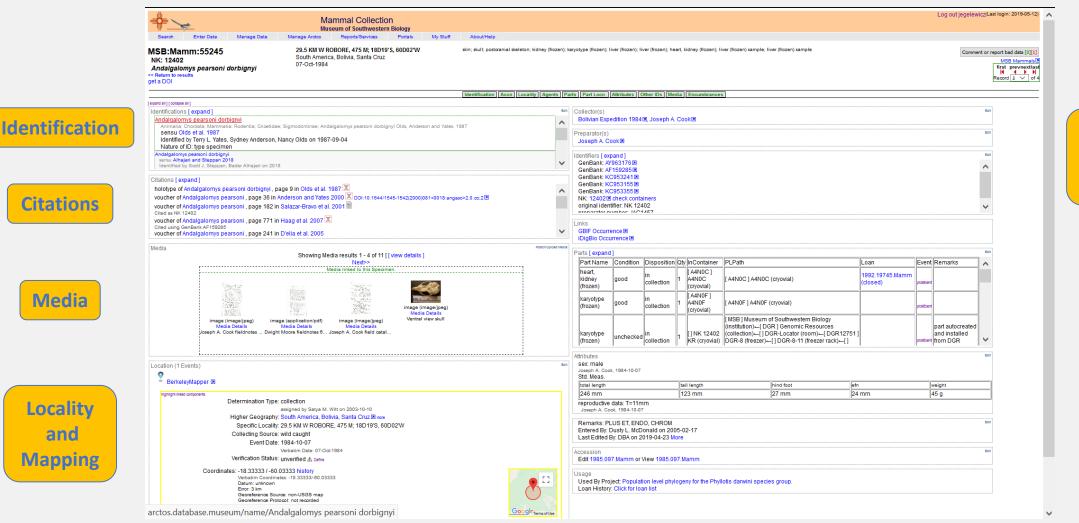
Media

Locality

# How do we define Success?



Capture the most complete representation of a collection object and use standardized data to quantify impact.



Relationships and external links

**Attributes** 



# Low Quality Data Dashboard



# Most Complete Specimen Representation "Un-Metrics"



### Low Quality Data Dashboard

Collection	Report	Link	Detail	CacheDate
UTEP:Herp	cite_no_loan	/info/undocumentedCitations.cfm?action=citsnoloan&collectionid=121	• •	2019-05-07 00:00:00.0
UTEP:Herp	genbank_mia	/info/mia_in_genbank.cfm	• •	2019-04-02 00:00:00.0
UTEP:Herp	genbank_no_cite	I/Into/UndocumentedLitations ctm/action=dennankhociteX.collectionid=171	972 UTEP:Herp specimens have GenBank numbers and do not have a citation.	2019-05-06 00:00:00.0
UTEP:Herp	genbank_no_loan	/info/undocumentedCitations.cfm?action=genbanknocite&collectionid=121	1 UTEP:Herp specimens have GenBank numbers and do not have a loan history.	2019-05-05 00:00:00.0
UTEP:Herp			•	2019-05-09 00:00:00.0
UTEP:Herp		/info/reviewAnnotation.cfm?action=show&atype=specimen&guid_prefix=UTEP:Herp&reviewer_comment=NULL	•	2019-05-12 00:00:00.0
UTEP:HerpOS	bare_names		,	2019-05-10 00:00:00.0



# Data Improvement Tools



### Standardized Data "Un-Metrics"



### **Duplicate Agent Discovery**

Find Agents that share a name

Find Person agents that share first and last name

Find Person agents that share first and last name, no dots in first name

Find Person agents that share first and last name, no dots in first name, no relationships

Find Agents by name variations

### Taxon Name Validator

Anomoeodus

gbif='found', eol='found', wiki='found', gni='found', worms='not\_found', consensus='might\_be\_valid'

Anomoeodus phaseolus

gbif='found', eol='found', wiki='not\_found', gni='found', worms='not\_found', consensus='might\_be\_valid'

Anomoeodus phasolus

gbif='not\_found', eol='found', wiki='not\_found', gni='not\_found', worms='not\_found', consensus='might\_be\_valid'



# Annotations – Locality & Georeferences



### Review locality annotations – e.g., validation errors

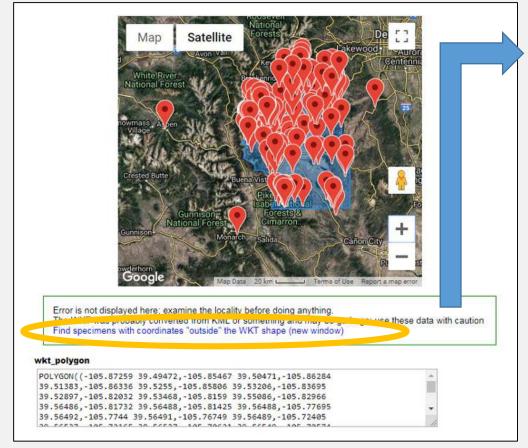
UCM:Fish specimen\_annotation /info/reviewAnnotation.cfm? action=show&atype=specimen&guid\_prefix=UCM:Fish&reviewer\_comment=NULL 3 unreviewed annotations refer to UCM:Fish specimens.

### **Crowdsourced**



Find georeferencing errors outside of a defined polygon based on assigned Higher Geography

### **Automated**



### **Annotation**

Ann	otation by dlm	dustymc@	gmail.com	on 2019-04	-29
	Does not ma	p to Park	County		
Revi	iew Comment				

#### save review

Annotated Object(s) view all specimens

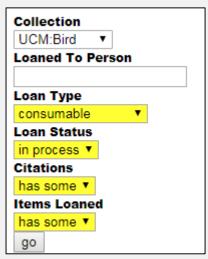
- DMNS:Bird:42392 (Poecile gambeli)
- DMNS:Bird:39992 (Poecile gambeli)
- UCM:Fish:6723 (Oncorhynchus clarkii)
- DMNS:Bird:38859 (Lagopus leucurus)
- DMNS:Bird:14577 (Junco hyemalis aikeni)
- DMNS:Mamm:7663 (Cynomys gunnisoni gunnisoni)
- DMNS:Bird:42842 (Lagopus leucurus)
- DMNS:Bird:2184 (Vireo gilvus)
- UMNH:Mamm:17917 (Urocitellus elegans elegans)
- DMNS:Bird:39578 (Troglodytes troglodytes hiemalis)
- DMNS:Bird:39295 (Selasphorus rufus)
- DMNS:Bird:38858 (Lagopus leucurus)
- UWBM:Mamm:35284 (Spermophilus spilosoma)
- DMNS:Bird:14578 (Junco hyemalis aikeni)



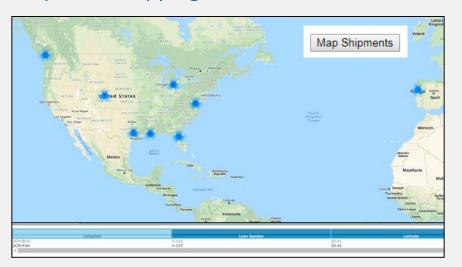
# Loan Activity

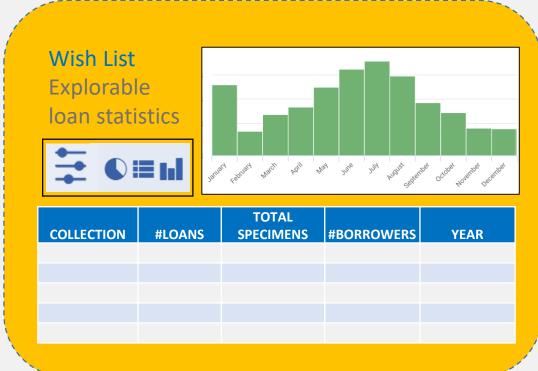


### Loan/Citation Statistics



### **Shipment Mapping**





### **Dashboard Notifications**

Projects with Loans and without Publications Loans without Specimens

UCM:Bird		/Loan.cfm?action=listLoans&collection_id=96¬Closed=true&return_due_date=1400-01- 01&to_return_due_date=2019-04-29	1 UCM:Bird loans are not closed and have a due date before 2019-04-29.
UCM:Bird	cite_no_loan	/info/undocumentedCitations.cfm?action=citsnoloan&collectionid=96	12 UCM:Bird specimens have citations and do not have a loan history.
UCM:Bird	genbank_no_loan	/info/undocumentedCitations.cfm?action=genbanknocite&collectionid=96	3 UCM:Bird specimens have GenBank numbers and do not have a loan history.

Overdue notices, citations & GenBank numbers without loan history, loans without specimens, loans without publications



# Data Integration Tools



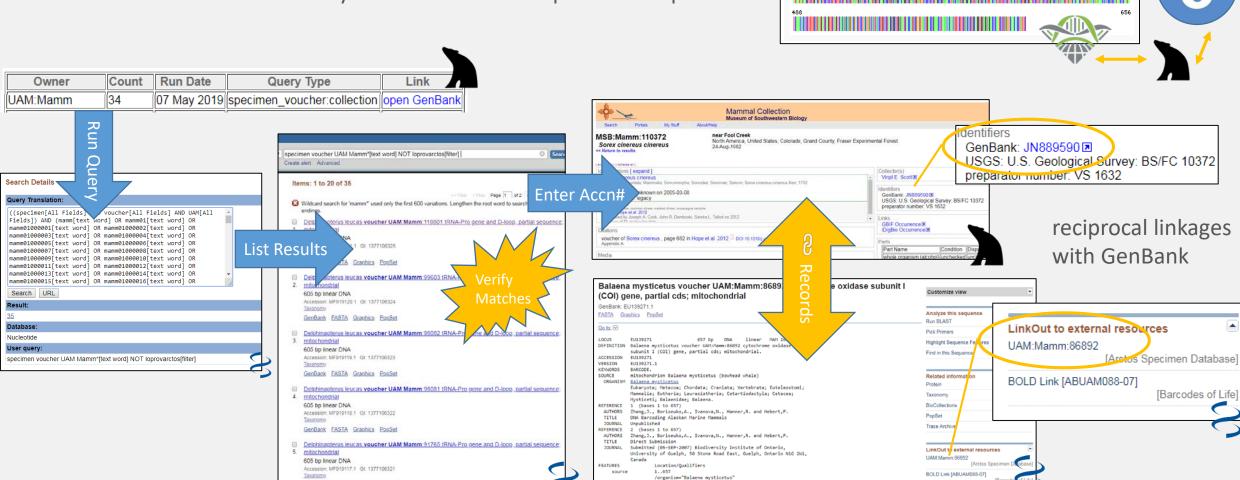
# GenBank Discovery Tool



- GenBank autolinks to Arctos when researchers submit the correct GUID
- If NOT...an automated discovery tool tracks down "orphaned" sequences

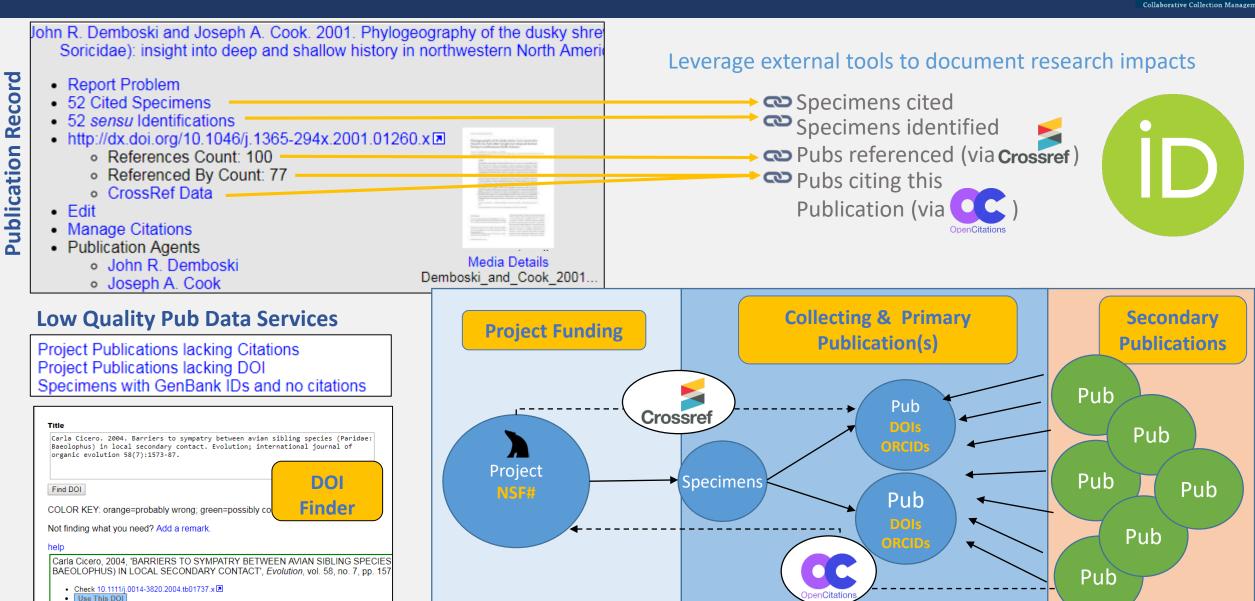
GenBank FASTA Graphics PopSet





# **Deep-Linking Citations**







# Summary

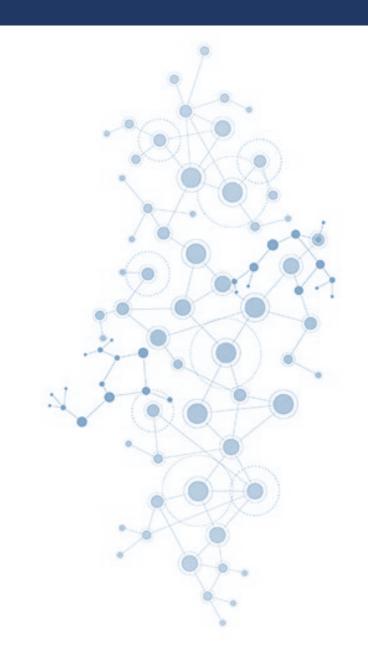
Arctos needs more [dynamic, explorable, prettier] dashboards!

### Metrics beget Metrics

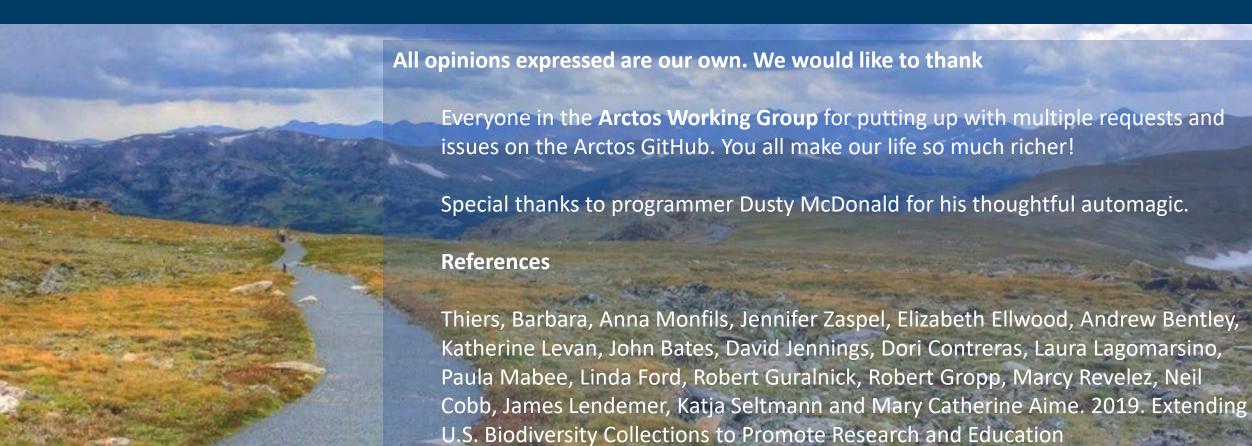
- As we grow our ability to integrate diverse data types we 1 connectivity and our ability to detect gaps in connectivity
- Standardized data are essential to achieving a holistic view and precise metrics (as are integration tools and the community)

### **Quality over Quantity**

• Capturing *extended specimen* data to the fullest degree possible helps us to **quantify impacts and maximize benefits....**aka express **SUCCESS** 



# Thank you!



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rctos TACC

**Photos courtesy of: Arctos**