



Original Source Documentation - Botany

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Issues in botanical documentation

- Herbarium sheets provide an advantage: labels offer a relatively large area in which to associate information with specimen.
- Duplicate specimens, esp. older collections, may not be labeled identically.
- Comparison to field notes (books, slips, photos, etc.) can reveal omissions and contradictions, esp. in older labels.
- Access to field notes often difficult.

Duplicate Specimens – a classic



“The wind was blowing too strong to make specimens in the field. I boxed up enough for 87 sheets. I simply pruned the shrub a little.”

I started up the Canyon Diablo at its junction with the Little Colorado River. When I reached a place where I could not go further nor climb out, I saw a shrub about 7 ft. tall with a diameter of 3-4 inches. Goats or sheep could not reach this beautiful specimen. The wind was blowing too strong to make specimens in the field. I boxed up enough for 87 sheets. I simply pruned the shrub a little. This canyon is about 90 miles long. *Ephedra* is common in these parts but in two years in this region few plants could approach this one. About two miles below Two Guns.

Delzie Demaree 38875

SOUTHERN APPALACHIAN BOTANICAL CLUB Seventh Distribution of North American Plants

Ephedra viridis Coville

Walls of Canyon Diablo. Goats or sheep could not reach the 7 feet tall, 3-4 inches in diameter near the ground.

About 2 miles below Two Guns, P. O. Leupp, Coconino County, Arizona. Elevation 4900'.

April 6, 1957
Delzie Demaree 38875

Specimen Label vs. Collection Book

PLANTS OF MEXICO
COLLECTED FOR THE HERBARIUM OF THE UNIVERSITY OF MICHIGAN

Dorstenia contrajerva L.
SAN LUIS POTOSI: 3 km W of Xilitla on
road to San Juan del Río (via Jalpan);
alt. ca 850 m. Area of wet tropical
forest.

On walls of rocky grotto near spring.

WM. L. GRAHAM, NO. 1515 21 October 1971

157

3 km W of Xilitla on road to San Juan
del Río (via Jalpan); ca 850 m
area of wet trop forest (Ficus, Bursaria)
on walls of rocky grotto near spring.
less than 0.5 km above (NW) of Chupaderos
(El Chupadero). Disturbed forest in
muguer broadleaved association; calcareous; ^{450m}



Previous MICH experience

- Mexican field books of Rogers McVaugh were to be digitized as part of second grant for Mex@MICH specimen digitization project.
- Project was not completed; status of any content that was produced not known.

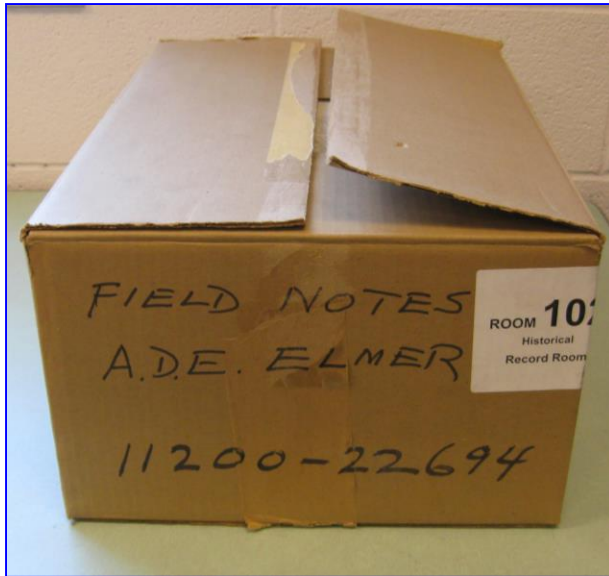
Elmer Philippine collections

- Adolph Daniel Edward Elmer (1870-1942)
- In the Philippines from 1904 until his death in 1942.
- Collected extensively, named many new species.
- Original set of Elmer specimens deposited at Philippine National Herbarium (Bureau of Science) – destroyed in WWII; “the original field labels were attached to the Manila set, copies to the Univers. Calif. (Berkeley) set.”
(<http://www.nationaalherbarium.nl/fmcollectors/E/ElmerADE.htm>)
- Duplicates were widely distributed; 10 herbaria may each have over 4K sheets.

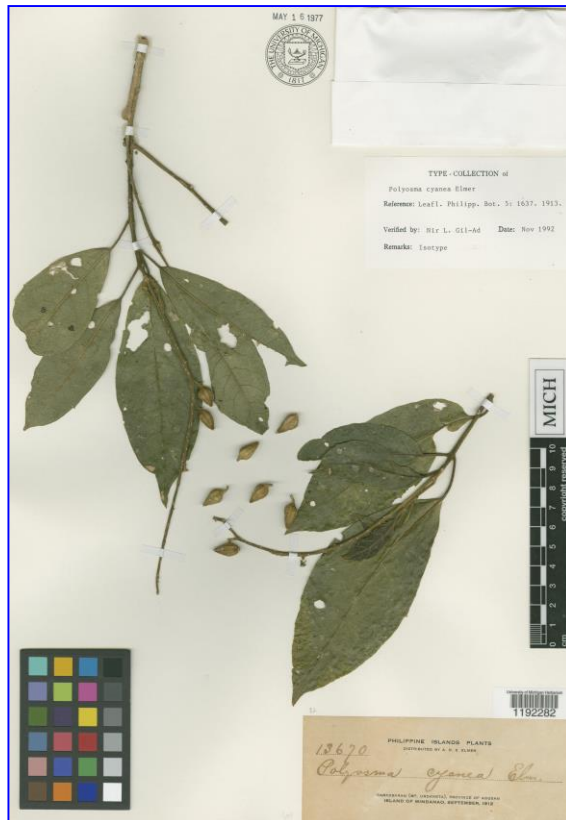
Elmer's field notes

- “A fairly complete set of some 10.000 handwritten original field notes is among the Reliquiae Bartlettianae at Michigan. (5549-6768 very incomplete, 6917-6961, 7037-18480, 20003-22694), obtained from Elmer's widow. Merrill made typed copies of the nos 7037-18477, presumably at Berkeley, Harvard, and Kew.”
(<http://www.nationaalherbarium.nl/fmcollectors/E/ElmerADE.htm>)
- A copy of those notes apparently is available (!):
http://books.google.com/books/about/Copy_of_his_Field_Notes_Philippine_Colle.htm?id=QjCEGwAACAAJ
- MICH also acquired Elmer's personal set of collections – safely stored from the war (!). At least 1400 specimens at MICH; ~450 are types/isotypes.
- Most bibliographic references about herbaria do not mention that MICH has **any** Elmer collections/field notes.

Elmer field notes: raw material



Elmer Specimen vs. Notes



13670-*Polyosma cyanea* Elmer, n. sp.

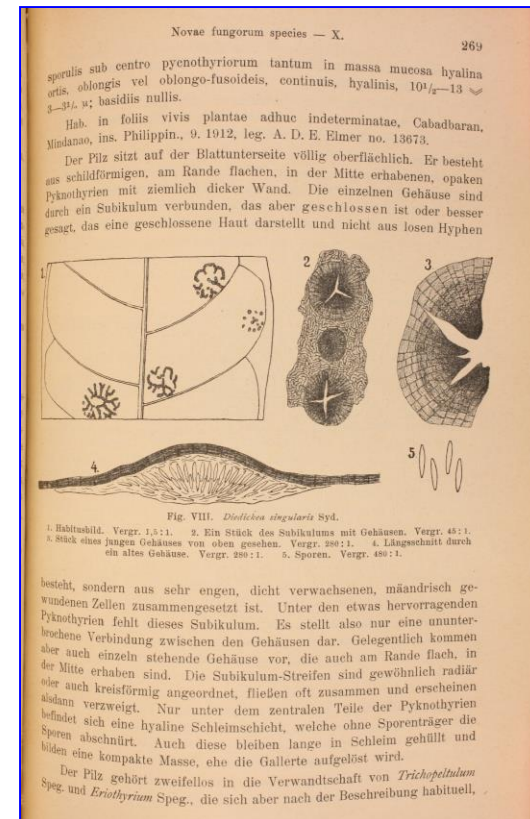
Suberect shrub like tree in some part more or less stony marsh on bare mud covered soil of a steep forested slope at 4250 feet of Camilanian peak, stem 9 inches thick, 25 feet high, crooked and subterrate, mainly branched toward the top; wood soft, the very thin outer portion white, otherwise isabelline brown; bark thick, scaling in yellowish gray plates, the middle portion isabelline, the inner side whitish; limbs spreading and largely retrorse, the twigs ascendingly curved; leaves subcoriaceous, shiny very dark green above

Calachawan, September, 1912.

pale beneath, horizontal or descending; green spikes suberect; fruits ascending, shiny, ovoidly elongated, fully $\frac{1}{2}$ inch long green but deep cyaneous when ripe; 'Ambat' in Manabo.

Diedickea singularis – Elmer 13673

- A tiny fungus (Ascomycota) described by Sydow from collection that Elmer sent to Sydow (in Berlin) in 1913.
- Which Elmer collection was the host?



Diedickea/Polyosma: a "tie" in the field notes

13673. *Diedickea singularis* Spt.
n. sp. n. sp.

Upon the upper leaf surfaces of *Saxifragaceae* number 13670, collected on a forested steep slope of Camulanan peak at 4250 feet altitude, black patches small or larger, circular, sparse, worm-like masses, the minute spore cases blacker (a few leaves have a brown fuzzy fungus of another species probably *Alapap* in Manobo).

On some leaves another immature fungus was present. Return only those leaves, which contain the new genus.

Caballaran, September, 1912.

13670-*Polyosma cyanea* Elm. n. sp.

Suberect shrub like tree in some part more or less stony moist or humus covered soil of a steep forested slope at 4250 feet of Camulanan peak; stem 8 inches thick, 25 feet high, crooked and subterete, mainly branched toward the top; wood soft, the very thin outer portion white, otherwise isabelline; bark thick, scaling in yellowish gray plates, the middle portion isabelline, the inner side whitish; limbs spreading and largely rebranching, the twigs exceedingly curved; leaves subcoriaceous, shiny very dark green above,

Caballaran, September, 1912.



Elmer field notes

- A likely treasure trove for Philippine botany
- Not a priority at MICH; a small fraction were transcribed at US in 1979 and the typed copies of some exist elsewhere.
- No current curator at MICH is working on Philippine botany.
- So they sit.....

Current MICH effort: Macrofungi Collection Consortium

- Digitization of labels, and accessory information + imaging selected specimens
- Advantage of large specimen format not available for fungi

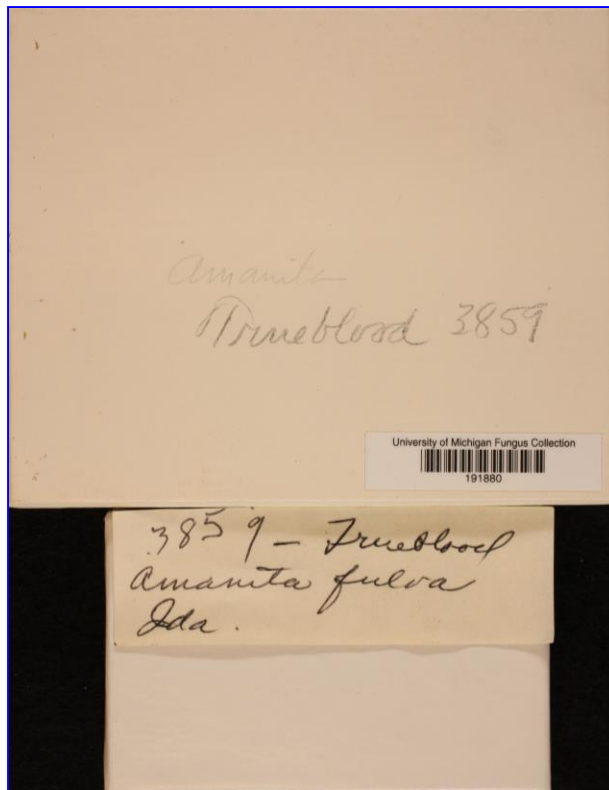


MICH fungus collection

- About 280K specimens.
- One of the four largest collections in the Macrofungi TCN.
- Extensive collection of photos, negatives, field notes, cards, etc.



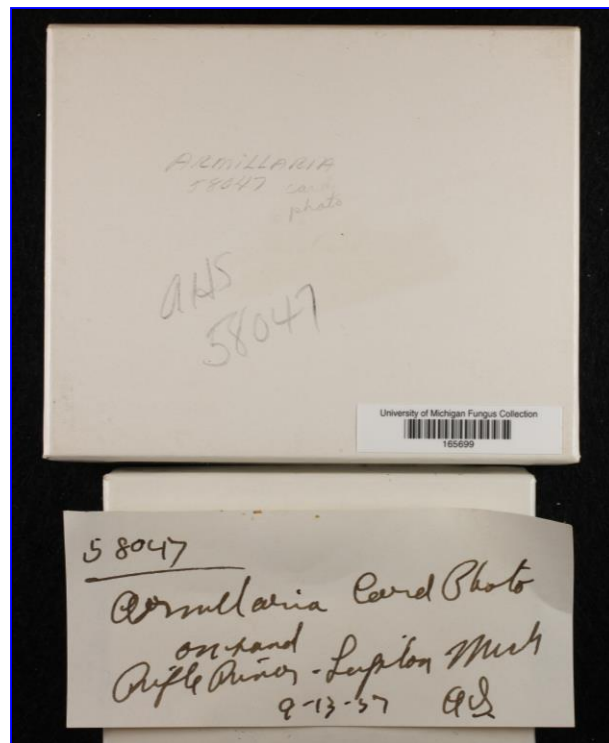
Specimen label: minimal information



3859 Trueblood B & W-C. 21-70
Amanita sec. vaginata fulva.
~~1st~~ Near Silver City, Owyhee County, Idaho
Col. ~~E. J. Stanford~~ E. C. Hab. ~~upon~~ ~~stone~~
1 specimen.
Cap 6 cm in ϕ \vee 4 cm high, conical, pale
tan peridium,
Gills pale pinkish, ~~very~~ narrow & beautiful
Stipe green colored, 1.5 cm at apex
Fructification 14 cm high
Volves 6 cm high, ~~loss~~ around stipe, was white
when collected, stained yellowish

Spore print white
Gill trama divergent

Collection with photos, card, and a spore print.



Armillaria ?
gregarious on land
in road way
Rifle River, Lupton
Mich. 9-13-36
Q.S. 58047
Photo

Looks exactly like small alpine
form of *A. mellea* ! but no
annulus and much too watery fragile

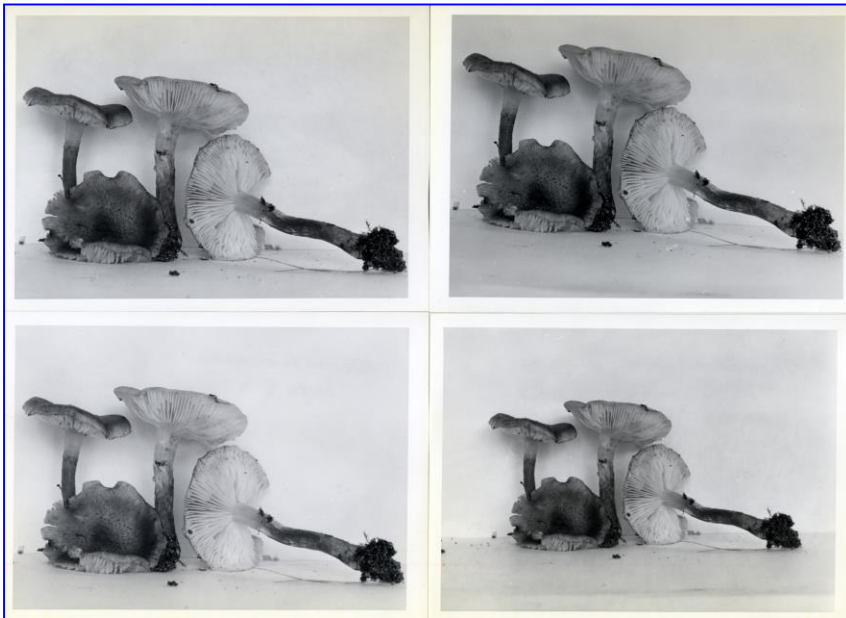
patches of soil fibrils, no true annulus
and in age glabrous, hollow ~~mycelium~~
spores 7-8 x 5 μ \bigcirc white in deposit
Basidia 4-spored.
cup entire sub-glabrous. No clamps.

Stems 3-5 cm. broad, plane with a
slight obtuse umbilic or margin
uplifted slightly, surface watery
and suberoid to touch hygrophanous
margin translucent striate
disc covered with fine dark brown
fibrillose squamules much as
in *Armillaria mellea*. Scales
watery torn facing to fibrils
buff; flesh watery tan, very
soft and watery, color and taste
not distinctive.

Lamellae, broad, close broadly adnate
to subdecurrent, spreading
whitish fresh but gradually, bluish
pale vinaceous and staining
pale vinaceous brown dried
edges even.

Stipe 3-5 cm. long 5-9 mm. thick, equal
or nearly so, very watery-fragile
and readily splitting, pallid and
rubed at apex, tan down to the
as 50% pale, lower half decorated
with pale vinaceous buff zones and

The photos and spore print



Acknowledgements



- Award 1206134 to University of Michigan: **Digitization TCN: Collaborative: The Macrofungi Collection Consortium: Unlocking a Biodiversity Resource for Understanding Biotic Interactions, Nutrient Cycling and Human Affairs**