

iDigBio Research Tools

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iDigBio Research Section



The screenshot shows the iDigBio Research Section homepage. At the top, there's a navigation bar with links to "About iDigBio", "Research", "Technical Information", and "Education". Below the navigation bar is a search bar labeled "Google™ Custom Search" with a "Search" button, and links for "My account" and "Log out". A green navigation bar below the search bar contains links for "Research", "Portal Home", "Research Tools", and "Genetic Resources". The main content area has a blue header "Research". On the left, there are three sections for "Researchers", "Collections Staff", and "Teachers & Students", each with a link and a colored arrow icon (green, orange, yellow respectively). To the right, under the "Research" header, is a section titled "Looking for research ideas?" which lists research questions proposed by TCNs for each year from 2011 to 2014.

Links to TCN research List of iDigBio publications

- Expanding: <https://www.idigbio.org/research>

iDigBio Research Tools



The screenshot shows the iDigBio Research Tools website header. It features the iDigBio logo and tagline "Integrated Digitized Biocollections". The top navigation bar includes links for "About iDigBio", "Research", "Technical Information", and "Education". Below the main menu is a search bar labeled "Google™ Custom Search" with a "Search" button, and links for "My account" and "Log out". A secondary navigation bar below the main menu has tabs for "Research", "Portal Home", "Research Tools" (which is highlighted in green), and "Genetic Resources".

Community Research Tools

Researchers

Browse our specimen portal



Collections Staff

Learn how your collection can benefit from our work



Teachers & Students

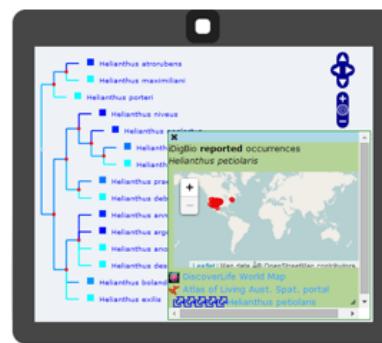
Learning resources & opportunities to engage



To facilitate the study of biodiversity, a number of research tools are being developed to take advantage of the data being digitized at US institutions and made available by iDigBio through web services. You can find below some of these online tools developed by the community. If you would like your tool to be included in this list, please use the feedback form to tell us about your work.

List of Tools Integrating iDigBio Web Services

PhyloJIVE (Phylogeny Javascript Information Visualiser and Explorer)



Solutions to fundamental questions about biodiversity require a new approach that integrates across phylogeny, biogeography, geology, and paleobiology. PhyloJIVE, developed by Garry Jolley-Rogers, Joe Miller, and Temi Varghese, integrates biodiversity data with phylogeny. Through PhyloJIVE, occurrence records can be viewed in a phylogenetic context, and user-supplied character data can be visualized on the phylogeny. Exploration of the linkages between phylogeny, distributions, and character states can lead to new understanding of biodiversity.

- <https://www.idigbio.org/content/community-research-tools>
- Welcome your contributions!

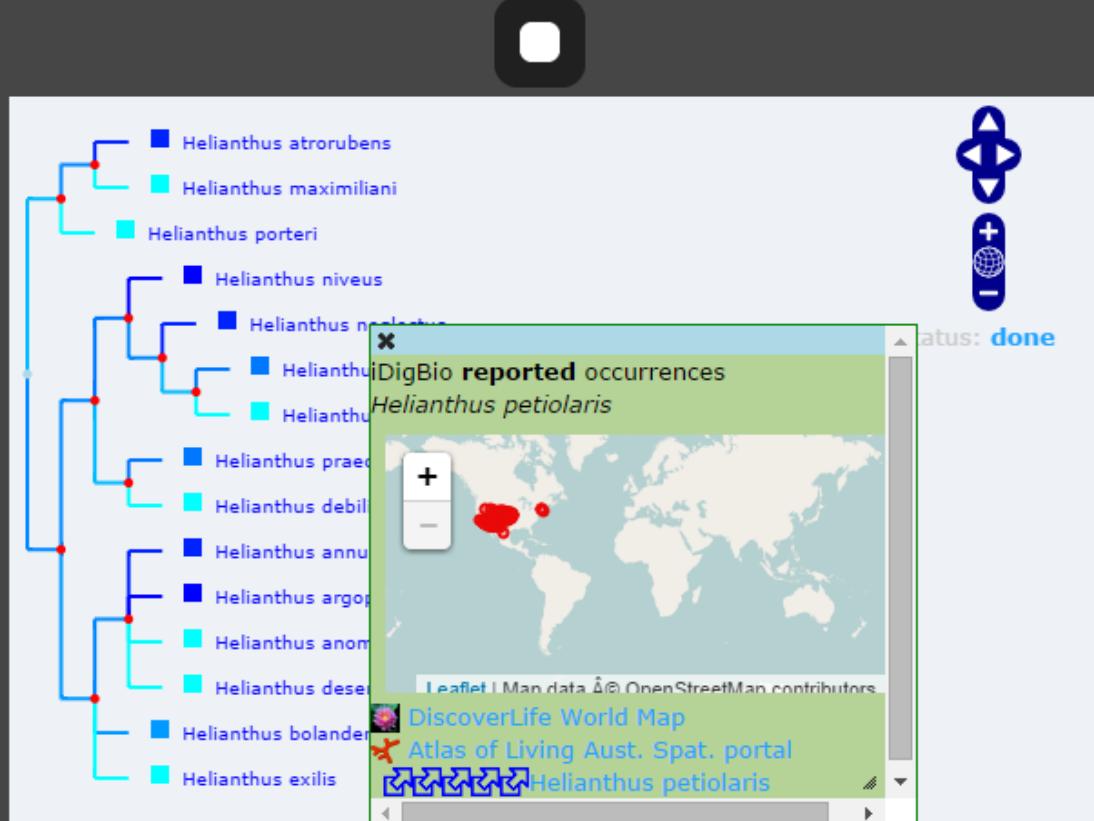
PhyloJIVE instance in iDigBio

[iDigBio Portal](#) [PhyloJIVE Home](#) [OpenTree](#) ▾ [Sample Trees](#) [Tutorial](#) [Research Tools](#)

Existing Tree: Helianthus
 Helianthus tree by Joe Miller
 Select another tree:
 Helianthus

- Click the top button to get the navigation aid
- Click nodes to get maps and external services
- Try choosing characters (if available) to plot on the tree;
- Align-names feature; search; set-root; rotate, etc.

[Create New Tree](#)

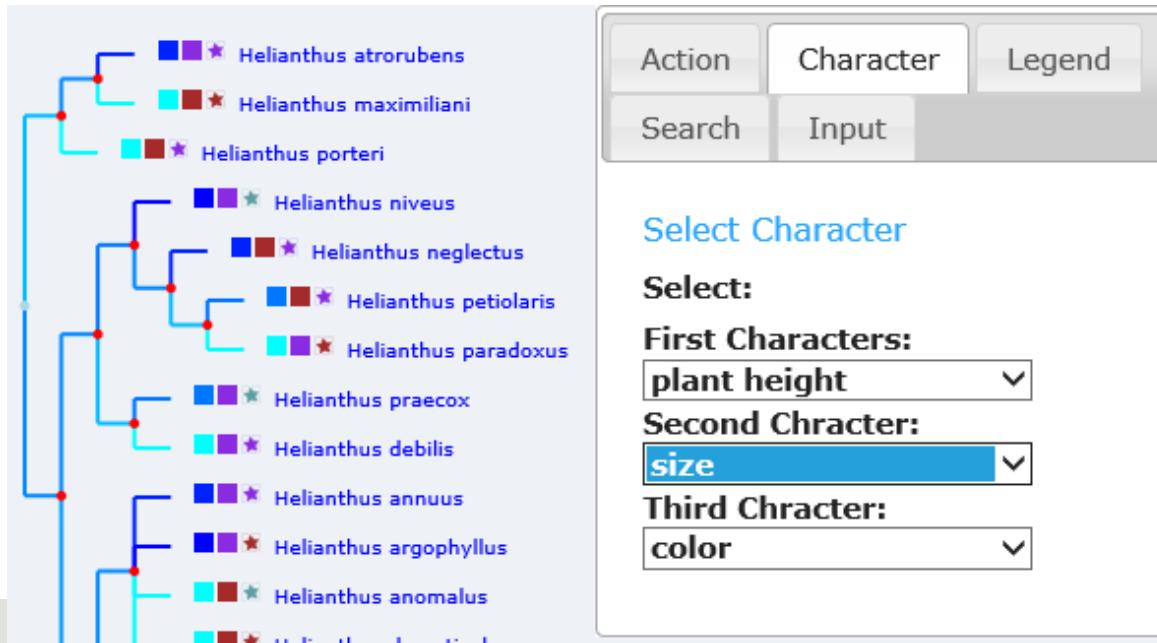


The image shows a phylogenetic tree for the genus *Helianthus*. The tree is rooted on the left and branches to the right. Nodes are marked with red dots. Colored squares next to each species name indicate their status: blue for *H. atrorubens*, cyan for *H. maximiliani*, and light blue for *H. porteri*. A callout window for *Helianthus petiolaris* displays a world map showing its reported occurrences in North America and South America. Below the map, there are links to "DiscoverLife World Map" and "Atlas of Living Aust. Spat. portal". The status of the callout is shown as "done".

- Developed by Garry Jolley-Rogers, Joe Miller, and Temi Varghese
- Integrates biodiversity data with phylogeny.
- <http://phylojive.acis.ufl.edu/>

PhyloJIVE Features

- Displays phylogenetic trees in Newick format
- Displays up to 10 characters (traits) in charJSON format using color scale to indicate numerical intensity or categories
- Tree branches are colored according to the predicted value for the first character, as calculated using reverse parsimony

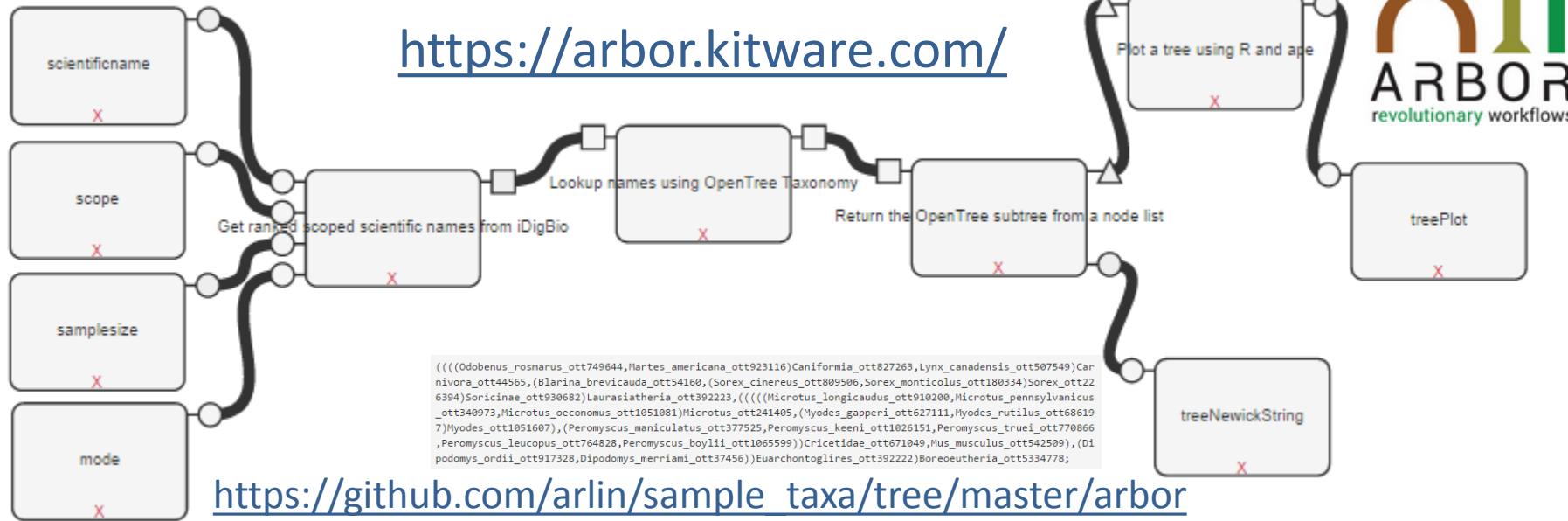


Unique features in iDigBio instance

- Integrated with iDigBio portal search and map per species
 - https://www.idigbio.org/wiki/index.php/IDigBio_API
- Linkage to other third party sites (ALA taxonomy, EOL, DiscoverLife, and ALA spatial portal)
- Select number of plant studies from OpenTree can be dynamically accessed via APIs
 - <https://github.com/OpenTreeOfLife/opentree/wiki/Open-Tree-of-Life-APIs>
- Canned searches on iDigBio (search API) for top or random species names that are used to produce an induced tree using OpenTree APIs
- Sample trees: from Joe Miller, from TTD TCN, from Tree-for-all hackathon
- Create your own tree and character set
- Tutorial

Arbor, OpenTree, and iDigBio

<https://arbor.kitware.com/>



Workflow to get an induced tree from a configurable iDigBio query

Inputs:

- scientificname: Mammalia
- scope: _all
- samplesize: 20
- mode: top

Buttons: Run, Close

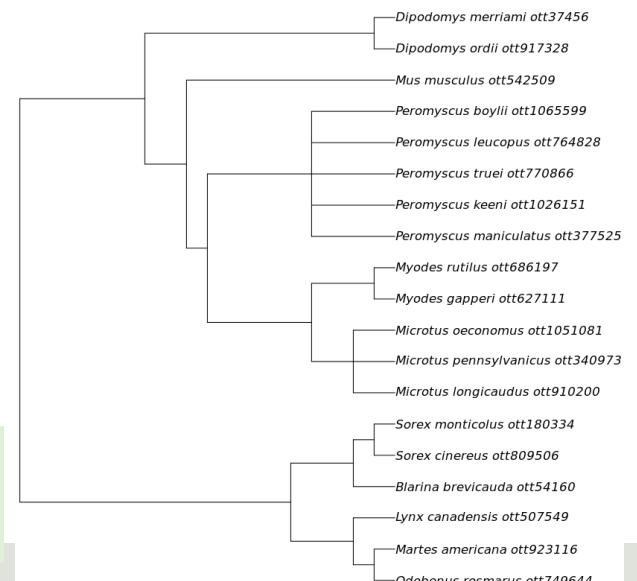
```

1 {
2     "query": {
3         "query_string" : {
4             "default_field" : "order",
5             "query" : "rodentia"
6         }
7     },
8     "aggregations": {
9         "my_agg": {
10            "terms": {
11                "field": "scientificname",
12                "size": 100
13            }
14        }
15    }
16 }

```

Success! Produced the following outputs:

- Workflow to get an induced tree from a configurable iDigBio query treeNewickString [string]
- Workflow to get an induced tree from a configurable iDigBio query treePlot [image]



PhyloJIVE, OpenTree, and iDigBio

Query

```

1 {
2     "query": {
3         "query_string" : {
4             "query" : "mammalia"
5         }
6     },
7     "size" : 0,
8     "aggregations": {
9         "my_agg": {
10            "terms": {
11                "field": "scientificname",
12                "size": 100
13            }
14        }
15    },
16    "filter" : {
17        "exists" : { "field" : "geopoint" }
18    }
19 }

```

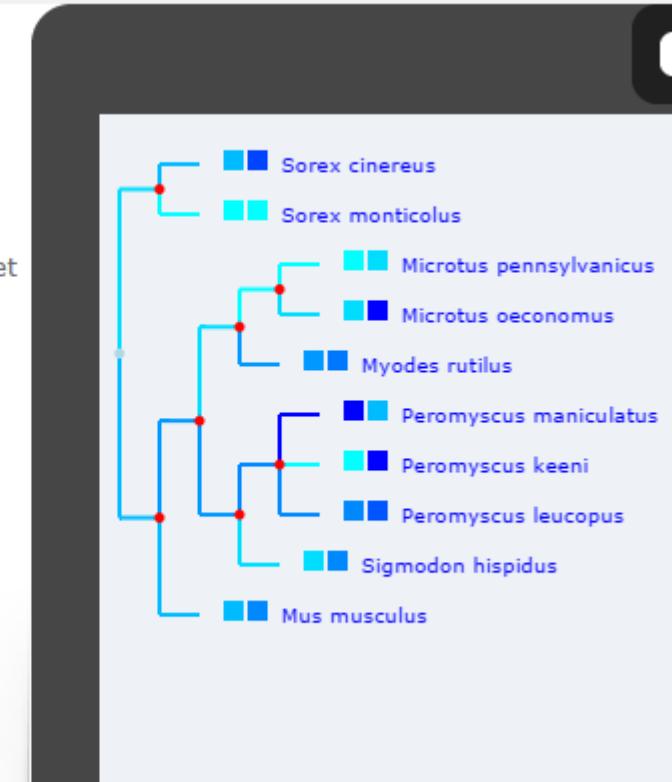
"aggregations" : {
 "my_agg" : {
 "buckets" : [
 {
 "key" : "peromyscus maniculatus",
 "doc_count" : 36597
 },
 {
 "key" : "peromyscus leucopus",
 "doc_count" : 20699
 },
 {
 "key" : "myodes rutilus",
 "doc_count" : 19017
 }
],
}

Response

Criteria:
top_10_Mammalia

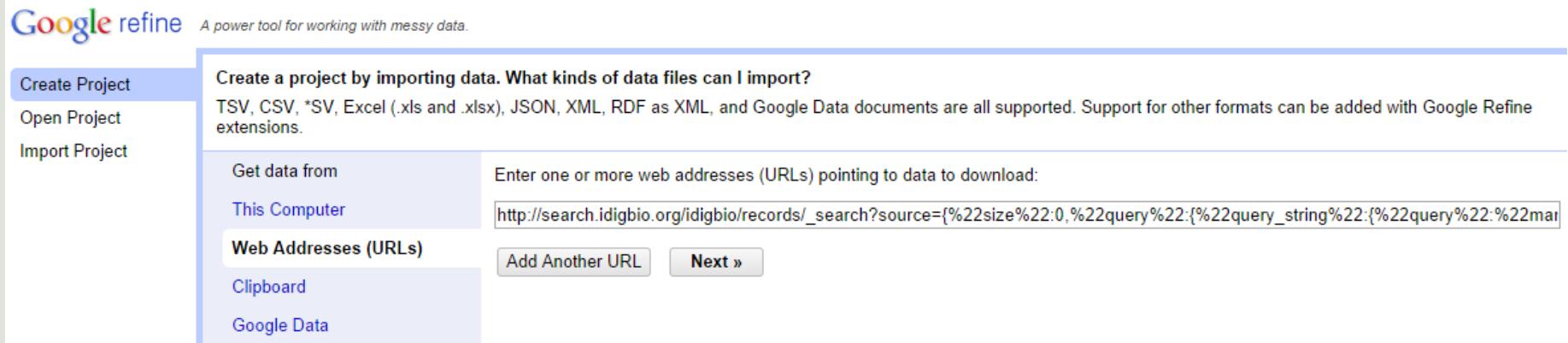
Select another criteria:

top_10_Mammalia ▾
 top_10_Diptera
 top_50_Diptera
 top_10_Felidae
 top_50_Felidae
 top_10_Insecta
 top_50_Insecta
 top_10_Mammalia
 top_50_Mammalia
 (if tree)
 top_10_Nematoda
 top_50_Nematoda
 A sea
 etc
 top_10_Rodentia
 top_50_Rodentia
 top_50_Rupchand
 rand_50_Diptera
 rand_50_Felidae
 rand_50_Insecta
 rand_50_Mammalia
 rand_50_Nematoda
 rand_50_Rupchand
 rand_50_Rodentia



- Searching for any occurrence of the word “Mammalia” with lat/long
- Selects the top or random scientific names occurring in iDigBio
- Keep only binomials, ignore names with certain special characters
- http://search.idigbio.org/idigbio/records/_search

OpenRefine, OpenTree and iDigBio



Google refine A power tool for working with messy data.

Create Project

Open Project

Import Project

Create a project by importing data. What kinds of data files can I import?

TSV, CSV, *SV, Excel (.xls and .xlsx), JSON, XML, RDF as XML, and Google Data documents are all supported. Support for other formats can be added with Google Refine extensions.

Get data from

This Computer

Web Addresses (URLs)

Clipboard

Google Data

Enter one or more web addresses (URLs) pointing to data to download:

`http://search.idigbio.org/idigbio/records/_search?source=%22size%22:0,%22query%22:{%22query_string%22:{%22query%22:%22mammalia%22}},%22aggregations%22:{%22my_agg%22:{%22terms%22:{%22field%22:%22scientificname%22,%22size%22:10}}}}`

Add Another URL Next »

1. Create a new project from "Web addresses"

http://search.idigbio.org/idigbio/records/_search?source=%22size%22:0,%22query%22:{%22query_string%22:{%22query%22:%22mammalia%22}},%22aggregations%22:{%22my_agg%22:{%22terms%22:{%22field%22:%22scientificname%22,%22size%22:10}}}}

2. Parse as JSON and select the my_agg node

OpenRefine, OpenTree and iDigBio

Google refine A power tool for working with messy data.

Create Project « Start Over Configure Parsing Options

Open Project Import Project

	my_agg - buckets - __anonymous__ - key	my_agg - buckets - __anonymous__ - doc_count
1.	peromyscus maniculatus	36597
2.	peromyscus leucopus	20699
3.	myodes rutilus	19017
4.	sorex cinereus	16331
5.	mus musculus	14354
6.	peromyscus maniculatus sonoriensis	13185
7.	mammalia	12675
8.	microtus oeconomus	12230
9.	sigmodon hispidus	12047
10.	peromyscus leucopus noveboracensis	11909
11.	peromyscus maniculatus nebrascensis	10753
12.	dipodomys merriami merriami	10192
13.	peromyscus maniculatus rufinus	10185
14.	peromyscus maniculatus gambelii	10130
15.	microtus pennsylvanicus	9855
16.	peromyscus keeni	8623

Parse data as

- CSV / TSV / separator-based files
- Load at most 0
- Line-based text files
- Store file source (file names, URLs) in each row
- Fixed-width field text files
- PC-Axis text files
- JSON files

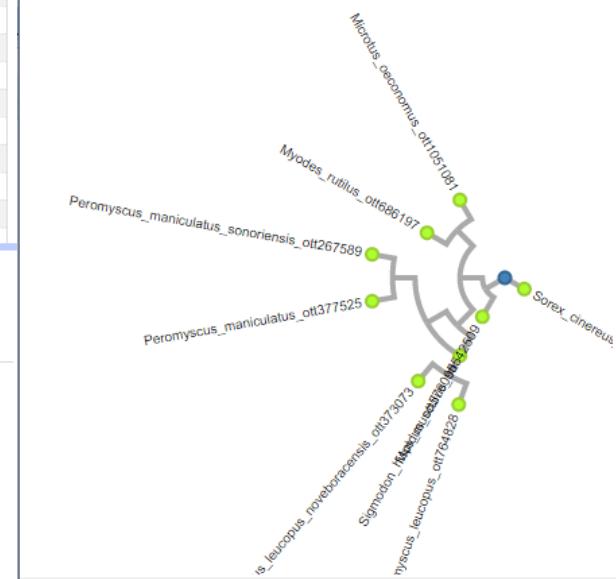
3. Create new column to hold OTT IDs

```
import tnrs
return tnrs.getOttId(value)
```

4. Filter out monomials

5. Generate a tree visualization

Opentree induced sub-tree from Google Refine data



Next steps

- List your research tools
- Get your phylogenetic tree displayed
- Additional uses of iDigBio APIs

Questions?

Feedback: https://www.idigbio.org/contact/PhyloJIVE_feedback



www.idigbio.org



facebook.com/idigbio



twitter.com/idigbio



vimeo.com/idigbio



idigbio.org/rss-feed.xml



webcal://www.idigbio.org/events-calendar/export.ics

Thank you!