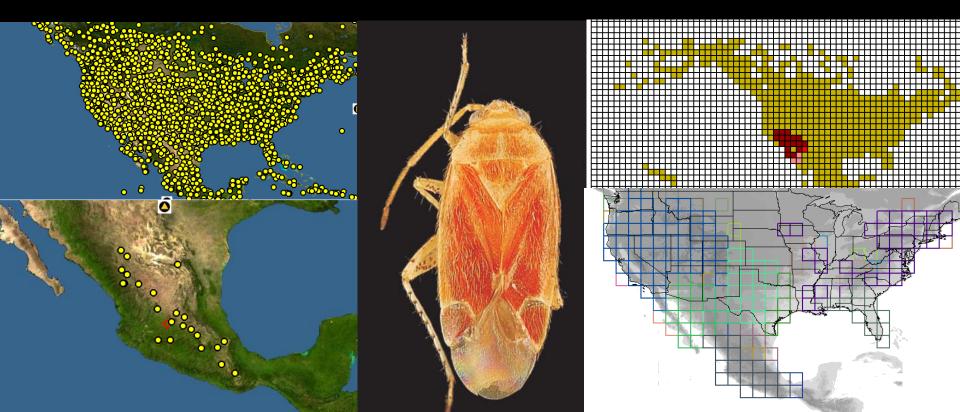
# Areas of endemism in the Nearctic: a case study of 1,566 species of Miridae (Insecta: Hemiptera) and their plant hosts

C. Weirauch, R.T. Schuh, K. Seltmann, M.D. Schwartz, C. Johnson, M. A. Feist, P. Soltis



#### Advancing Digitization of Biodiversity Collections (ADBC)

#### PROGRAM SOLICITATION

NSF 15-576

REPLACES DOCUMENT(S):

NSF 13-569



National Science Foundation

Directorate for Biological Sciences
Division of Biological Infrastructure

Directorate for Geosciences
Division of Earth Sciences

Full Proposal Deadline(s) (due by 5 p.m. proposer's local time):

October 09, 2015

Second Friday in October, Annually Thereafter

- "National resource of digital data: documenting existing collections"
- ☐ "Baseline from which to further biodiversity research"

#### ☐ 15 TCNs since 2011



Microfungi comprise a loosely defined attificial group of Fungi and fungal-like organisms that include such things as tread molds, plant pathogens, powdery mildous, nusts, since molds, and water molds in general, those fungi are difficult or impossible to see with the unaided eye. A autonomical classification of incrofungial suppose the group certains 4468 general and 55,990 species.

Microfungi are ubiquitura throughout the world and some cause major economic impacts as pathogens of animals, plants, and other fungi, Many <u>microfungi</u> are harmless sagnobas, breaking down targe complex chemical structures such as lignin found in sood into usable simple compressed, plant their importance, little is broom about the diversity, distribution, ecology, or host redificantless of microfungi throughout the United States.

The Microlang Collections Connection (MCC) is a collectative effort among <u>3US institutions</u> to digitate specimen label data from 2.3 million More and the collectative effort among <u>3US institutions</u> to digitate specimen label data from 2.3 million from the million of the collection of the collectio



# GREAT LAKES INVASIVES NETWORK

One of the greatest threats to the health of North America's Great Likes is invasion by axotic species, several of which areedy have hed catastrophic impacts on properly sulless, the fisheries, subpiging, and burshin industries, and continue to threaten the survival of native species and verland ecosystems. This bi-national thematic collections network of 27 million historical specimens prepresenting 2.550 species of exotic fish, clams, snalls, mussels, algae, plants, and their look-alikes documented to occur in the Great Lakes Basin. Others have been placed on watchists because of their potential to become aquatic livasitives.

Several initiatives are already in place to alert citizens to the dangers of spreading aquatic invasives among our nations waterways, but this project will develop complementary scientific and educational tools for scientists, wildlife officers, teachers, and the public who have had title access to images or data derived directly from preserved.

#### Aquatic Invasives

Figh Collections

....

\_\_\_\_\_

Map Search

Spaciae Liet

Dynamic one

Drowse image

specimens collected over the past three centuries. This award is made as part of the National Resource for Digitization or Biological Collections through the Advancing Digitization of Biological Collections program and all data resulting from this award will be available through the national resource ((DigBlo.org)).

Join the network as a regular visitor and please send your feedback to Ken Cameror

#### Synopsis of Program:

This program seeks to enhance and expand the national resource of digital data documenting existing vouchered biological and paleontological collections and to advance scientific knowledge by improving access to digitized information (including images) residing in vouchered scientific collections across the United States. The information associated with various collections of organisms, such as geographic, paleogeographic

and stratigraphic distribution, environmental habitat data, phenology, information about associated organisms, collector field notes, and tissues and molecular data extracted from the specimens, is a rich resource providing the baseline from which to further biodiversity research and provide critical information about existing gaps in our knowledge of life on earth. The national resource is structured at three levels: a central coordinating organization, a series of thematic networks based on an important research theme, and the physical collections. The national resource builds upon a sizable existing national investment in curation of the physical objects in scientific collections and contributes vitally to scientific research and technology interests in the United States. It will become an invaluable tool in understanding contemporary biological issues and challenges.

Most TCNs: explicit research questions



#### Specimen Shor Course Data Mining

Specimen Databas News and Updates Project Documents Facebook Page Discover Life Portal Sitemap

Explore the species interactions through the Global Biotic Interactions database

The Tri-Trophic

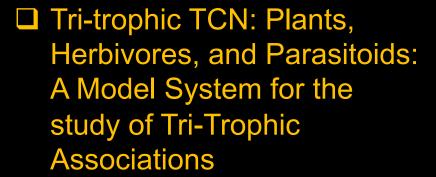
#### Tri-Trophic Thematic Collection Network

Collaborative Research: Plants, Herbivores, and Parasitoids: A Model System for the study of Tri-Trophic Associations



Intellectual Merit: All of the nearly 20,000 species in the North American flora are attacked by phytophagous insects, and many of those insects are attacked by parasitic Hymenoptera. Data on plant taxa, insect herbivores, and their parasitoids are currently not accessible in a uniform manner nor are they integrated online. This project will mobilize an extensive workforce that will utilize the combined resources of 34 museums in one of the most relevant database projects ever, to capture and make available ~4 million specimen records and to unify a total of >7.8 million records. Our tri-trophic approach will have benefit for a wide range of research questions and practical applications, including agricultural sciences, conservation, ecosystems studies, climate change, and biogeography

This Thematic Collection Network (TCN) will focus on one of the major herbivorous insect clades, the Hemiptera (aphids, scales, hoppers, cicadas, and true bugs), their host plants, and their parasitoids in a Tri-Trophic Databasing and imaging project—the TTD. It will treat the North American biota utilizing collections within the USA. Not only is the size of the problem tractable, but also nearly all of the



■ North American Hemiptera, host plants, and chalcidoid parasitoids



□ 34 natural history museums



#### BOTANISTS

- · Robert Naczi, New York Botanical Garden
- Robert Magill, Missouri Botanical Garden . Richard Rabeler, University of Michigan
- . Melissa Tulig, New York Botanical Garden
- . Kim Watson, New York Botanical Garden
- · Mari Roberts. New York Botanical Garden
- . Barbara Thiers, New York Botanical Garden
- Lov Phillippe Illinois Natural History Survey
- Deborah Lewis, Iowa State University
- Michael Vincent, Miami University

- · Christopher Campbell, University of Maine
- Beryl Simpson, University of Texas
- · Kenneth Cameron, University of Wisconsi

- Consortium of Pacific Northwest Herbaria
- · Consortium of California Herbaria
- Canadian National Collection, Ottowa
- University of California, Davis

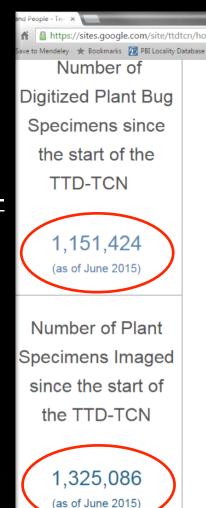
#### **ENTOMOLOGISTS**

- · Randall Schuh, American Museum of Natural History
- Christine Johnson, American Museum of Natural History
- Katia Seltmann, American Museum of Natural History
- Matthew Wallace, East Stroudsburg University of Pennsylvania

- John Heraty, University of California, Riverside
- John Pickering, Discover Life
- . Neal Evenhuis, BP Bishop Museum, Honoluli
- David Kavanaugh, California Academy of Sciences Stephen D. Gaimari .California Dept. Food and Agriculture
- Chen Young, Carnegle Museum, Pittsburgh Boris C. Kondratieff, Colorado State Universit
- James K. Liebherr, Cornell University
- Dmitry Dmitriev, Illinois Natural History Survey
- Bob Blinn, North Carolina State University
- John Oswald, Texas A&M University
- Kipling Will, University of California, Berkele . Caroline Chaboo . University of Kansas
- Michael Sharkey , University of Kentucky

# **Tri-Trophic Database (TTD): main goals**

- **1. Database** >1.1 million <u>Hemiptera</u> specimens (PBI-AEC/other databases).
- **2. Image and database** ~600,000 specimens in 20 <u>host-plant families</u>.
- **3. Database** ~200,000 records for <u>hymenopteran</u> <u>parasitoids</u>.
- **4.** Capture **images** for Hemiptera and parasitoid Hymenoptera.
- 5. Integrate specimen data and digital images for all taxa (together with already captured specimens)











Partners and People
Products
Specimen Short

#### Data Mining Workshop

Calendar
Specimen Database
News and Updates
Project Documents
Facebook Page
Discover Life Portal
Sitemap

Explore the species interactions through the Global Biotic Interactions database

The Tri-Trophic

# "Datamining workshop" June 2014 UC Riverside

ADBC TCN Tri-trophic Database: Hemiptera, their plant hosts and parasitoid Hymenoptera

Data mining and distribution modeling workshop (UCR)

Workshop Outline

Location: Department of Entomology, UC Riverside

Date: June 17-18, 2014 (Tuesday to Wednesday)

**Data Mining Workshop** 

Objective: Bring together ADBC TTD TCN participants and external collaborators and experts to work on a series of research questions. The workshop will be to develop a set of draft papers. Group participation is oriented to working through problems and offering suggestions. The ofto to integrate collection data with higher level questions in science from biogeography to host associations, climate change and other major issue.

Remote Participation: Remote viewing of the talks will be available through Adobe Connect (http://idigbio.adobeconnect.com/ttd-tcn). All prewill be recorded, and made available here

#### Research projects:

Video of short explanations of the research projects (http://idigbio.adobeconnect.com/p4gz8umroyd/)

- 1. Evolution of host range in scale insects (lead: Normark)
- 2. Assessment of host-network associations found in natural history collection data (lead: Seltmann)
- 3. Areas of endemism in Western North America (lead: Schuh)
- 4. Data mining treehoppers, oaks and climate change (lead: Bartlett)
- 5. Adding the "tri" in tri-trophic data: mining parasitoid information (lead: Heraty)

### Trials and tribulations of adding the "tri" in tritrophic data: mining parasit oid information by Biology > Evolution > Vol 69 Issue 10 > Abstract

Goal: To compare specimen level known catalog information.

- 1) two primary data sets (AEC 34
  - merge data into existing Taxo Chalcidoidea
  - large proportion of AEC data
  - · large proportion of records in
  - · the problem of undescribed
- Limit analysis to records with ac and plant host records from Uni <a href="http://www.nhm.ac.uk/research-">http://www.nhm.ac.uk/research-</a>
  - · search for data congruence
  - and ultimately a discussion c a largely unknown but econo

# EVOLUTION INTERNATIONAL JOURNAL OF ORGANIC EVOLUTION

**BRIEF COMMUNICATION** 

#### Phylogenetic analysis reveals positive correlations between adaptations to diverse hosts in a group of pathogen-like herbivores

Daniel A. Peterson<sup>1</sup>, Nate B. Hardy<sup>2</sup>, Geoffrey E. Morse<sup>3</sup>, Ian C. Stocks<sup>4</sup>, Akiko Okusu<sup>1</sup> and Benjamin B. Normark<sup>1</sup>

Article first published online: 28 SEP 2015

DOI: 10.1111/evo.12772

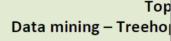
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Evolution

Volume 69, Issue 10, October 2015



A start: Data cleaning, g



Eupelmidae

Aphelinidae

Eucharitidae

# Areas of endemism in the Western Nearctic: a case study using 500(?) species of Miridae and host plants

#### Introduction

- · Area of endemism (AOE): distribution congruence of at least 2 taxa
- · Essential first step in investigating historical biogeography
- Different methods proposed to (objectively) determine AOEs: parsimony analysis of endemicity, biotic elements, and endemicity analysis (Szumik et al. 2002, Szumik & Goloboff, 2004)
- Compared to Central and South America, there is a surprising paucity of AOE hypotheses for the Western Nearctic region
- Investigation of AOE patterns for insects together with their host plants have not been attempted before (?)
- Mexico has a speciose fauna of Miridae, but species occurrence data for Miridae are rather scarce. Mexico straddles the boundaries between the Nearctic and Neotropical regions and is therefore of premier interest to biogeographic investigations. Ecological niche modelled distributions could shed light on the southernmost boundaries of mirid distribution ranges





# Why Miridae?

Cassis & Schuh (2012): "...hyperdiverse family containing more than 11,020 valid described species."

North America: >2,000 species

Small distribution ranges

Many species are host plant specific

Larinocerus balius Froeschner, 1965



## Why Miridae?

- Nearctic Miridae: pre-Plant Bug PBI, Plant Bug PBI, and ADBC: taxonomic revisions and electronic data capture
- Lots of data: > 295,723 specimen records
- Data "clean": IDs and localities (bugs and plants): 25 years of data collecting and cleaning

#### Novitates

PUBLISHED BY THE AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST AT 79TH STREET, NEW YORK, NY 10024 Number 3300, 44 pp., 16 figures, 1 table June 28, 2000

Revision of *Oligotylus* Van Duzee with Descriptions of Ten New Species from Western North America and Comments on *Lepidargyrus* in the Nearctic (Heteroptera: Miridae: Phylinae: Phylini)

RANDALL T. SCHUH

ABSTRACT

Oligotylus Van Duzee, 1916, is revised to include 16 species from western North America, six of which were previously described and placed in *Psallus* Fieber. Habitus and male gen-

REVISION AND PHYLOGENETIC ANALYSIS
OF THE *HADRONEMA* GROUP (MIRIDAE:
ORTHOTYLINAE: ORTHOTYLINI), WITH
DESCRIPTIONS OF NEW GENERA AND
NEW SPECIES, AND COMMENTS ON THE
NEOTROPICAL GENUS *TUPIMIRIS* 

DIMITRI FORERO

Division of Invertebrate Zoology (Entomology), American Museum of Natural History, and Department of Entomology, Cornell University (idf2@cornell.edu) REVISION OF THE MIRINE GENUS *PHYTOCORIS* FALLÉN (HETEROPTERA: MIRIDAE) FOR WESTERN NORTH AMERICA

GARY M. STONEDAHL
Research Associate
Department of Entomology
American Museum of Natural History

NEW YORK ENTOMOLOGICAL SOCIETY

A REVISION OF THE BLACK GRASS BUG GENUS *IRBISIA* REUTER (HETEROPTERA: MIRIDAE)

MICHAEL D. SCHWARTZ

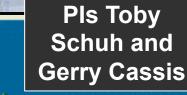
Curatorial Assistant, Department of Entomology, American Museum of Natural History, Central Park West at 79th Street, New York, New York 10024

Abtract — The black grass bug grous Irbitis Return is revised. Over 20,000 specimens were carmined and information concerning the biology, host plant and distributional relationships of the species is compiled. In addition to external characters, the male parameres and vesica, and the female dorsal lababae plate of the burns couplataris and sclerotized rings are used to distinguish the species. Thirry-four characters selected from male genitalist, and external morphology are cladistically analyzed. Twenty-three species in the species groups are recognized in the genus. Two keys to the species are presented. Two new species, Irbitish libreria and I. reading and the species of the species of the plant of the species of

Heidemann) = I. Insubnas Bliven and I. Incortosa Bliven. Heide Special evitable special process and the Constall, Perinsular, Sierra and Transverse Ranges of California and decreases northward, northeastward and eastward. Major centers of endemism are located in California and the Rocky Mountains northward to the Wyoming Basir, a minor center is located in the Siskiyou Mountains of southwestern Oregon. The distribution of the Heidesia species appears to be delineated by climatic conditions, late winter and early spring precipitation is required for growth of their cool season grass hosts. Over twenty native and introduced species of grasses are utilized by nymphal and adult stages of Pribati in the Pacific Northwest. Larval feeding is observed on four species of nongrass monocots, and species of Laginus and Zulphyar (Palacace). There appears to be to page shot typedicity and proper discharged three appears to be to grass to trepeticity anough the Pribatic Laginus and Zulphyar (Palacace). There appears to be one pass to the expective story the Palacace in the Constitution of the Pacific Northwest. Areas the Constitution of the Pacific Northwest and the Pacific Northwest

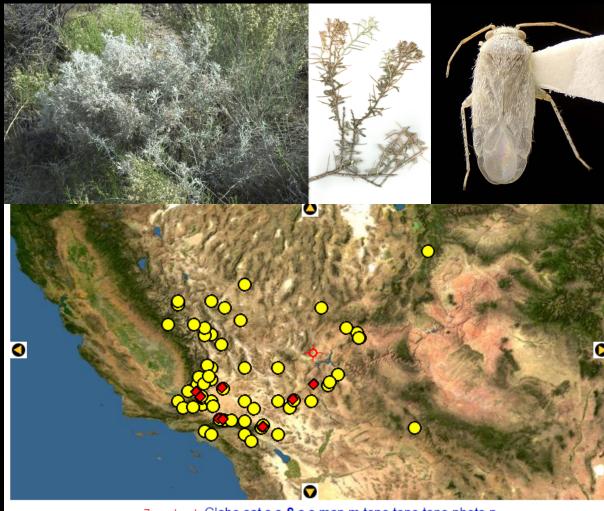






## Why Miridae?

- Dataset assembled during ADBC exceptional, because 43% of mirid records associated with host plant info
- Mirid species tend to have smaller distribution ranges than their host plant species
- Biogeography?
  Host association?



Zoom level: Globe sat s s s s map m topo topo topo photo p

Map center: NAD83 Lat-long 36.5°N 115°W UTM 11 679121E 4041268N Resolution 0.025 degrees/pixel

<u>Discover Life | Global Mapper</u> <u>Help | About | Find place | Menu | Demo</u>

<u>Customize this map</u> (add species, change resolution, filter points, etc. -- <u>See all options</u>).

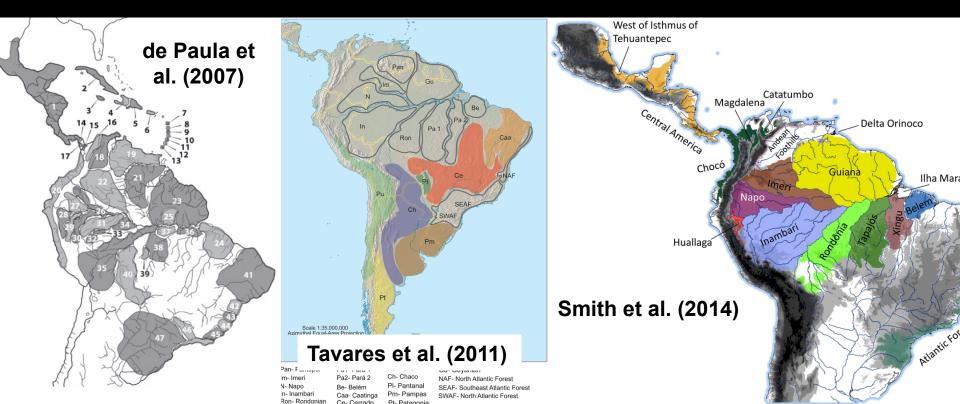
© Designed by The Polistes Corporation

Nevadocoris tetradymii @ Plant Bug (244) Hosts:

<u>Tetradymia stenolepis</u> @ American Museum of Natural History Entomology (1); Plant Bug (160); Global Biodiversity Information Facility (182) [Consortium of California Herbaria (135); UCJEPS TAPIR Provider (38); Arizona State

### Why areas of endemism?

- Historical biogeography: phylogenetic hypotheses required
- Phylogenetic hypotheses available only for some Nearctic taxa
- Contribute to essential first step in investigating historical biogeography: areas of endemism (AOE)



Syst. Biol. 43(3):438-441, 1994

# **Morrone** (1994)

#### On the Identification of Areas of Endemism

#### Juan J. Morrone

Laboratorio de Sistemática y Biología Evolutiva (LASBE), Museo de La Plata, Paseo del Bosque, 1900 La Plata, Argentina<sup>1</sup>

What are the smallest areas of the world that house endemic species—how many are there, and where are they? We have only fragments of an answer, but it looks as though there are many local areas of endemism, each defined by the overlap of two or more species ranges.

-Platnick (1992:20)

Methodological developments in cladistic biogeography have mostly focused on converting taxon-area cladograms into area cladograms and on obtaining general area cladograms (Nelson and Platnick, 1981; Wiley, 1988; Page, 1990; Nelson and Ladiges, 1991). The problem of identifying areas of endemism, although fundamental for any cladistic biogeographic study, has been somewhat neglected.

An area of endemism is an area of nonrandom distributional congruence among different taxa. It is identified by the con-

Müller (1973) suggested a protocol for determining areas of endemism by mapping species ranges where (1) species ranges are relatively small compared with the whole region itself, (2) their distributional limits are accurately known, and (3) the validity of the species is not in dispute. According to this approach, substantial overlap in ranges of two or more species determines an area of endemism. When dealing with a few species, Müller's approach may be easily applied by hand, but with a large number of species, difficulties arise. A way to choose which species to map so as to maximize the number of species contributing to each area of endemism would be useful.

The purpose of this paper is to explore the possibility of applying a parsimony

#### **Areas of endemism**

- "non-random distributional congruence among different taxa" identified by "congruent distributional boundaries of two or more species"
- Different methods proposed to (objectively) determine AOEs:
  - Parsimony analysis of endemicity (Morrone 1994)
  - Biotic elements analysis (Hausdorf and Hennig 2003)
  - Endemicity analysis (Szumik et al. 2002, Szumik & Goloboff, 2004)
- Endemicity analysis: more robust than other methods (Casagranda et al. 2012)

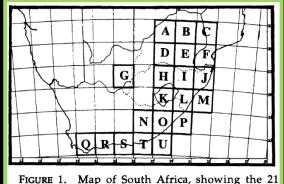
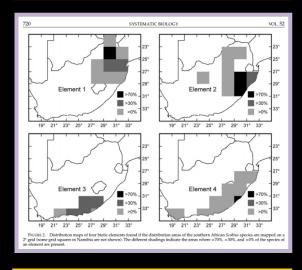
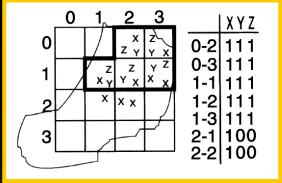


FIGURE 1. Map of South Africa, showing the 2 quadrats (A–U) used in the analysis.





### **Endemicity Analysis: the concept**

- AOE limits ideally inviolable
- In reality: limits diffuse
- Overlay records with grid cells
- Assign a value of endemicity (=score) to a given area
- Count species considered endemic, given the area: 4 endemicity criteria (different levels of strictness)
- Evaluate all possible sets of cells, select areas with highest scores

Syst. Biol. 51(5):806-816, 2002 DOI: 10.1080/10635150290102483

#### An Optimality Criterion to Determine Areas of Endemism

CLAUDIA A. SZUMIK, <sup>1,2</sup> FABIANA CUEZZO, <sup>2</sup> PABLO A. GOLOBOFF, <sup>1,2</sup>
AND ADRIANA E. CHALUP<sup>2</sup>

<sup>1</sup>Consejo Nacional de Investigaciones Científicas y Técnicas, Miguel Lillo 205, 4000 San Miguel de Tucumán, Tucumán, Argentina

Abstract.—A formal method was developed to determine areas of endemism. The study region is divided into cells, and the number of species that can be considered as endemic is counted for a given set of cells (= area). Thus, the areas with the maximum number of species considered endemic are preferred. This is the first method for the identification of areas of endemism that implements an optimality criterion directly based on considering the aspects of species distribution that are relevant to endemism. The method is implemented in two computer programs, NDM and VNDM, available from the authors. [Biogeography; endemicity; optimality criterion.]

Under criteria 1 through 3, a species can contribute to the score only if it is present in each and every one of the cells of the area. A more realistic criterion, however, must take into account the fact that a species may be absent from a given cell because of poor collecting effort or partial extinction (as in urban

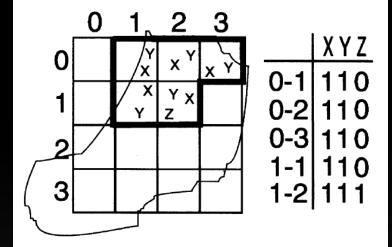
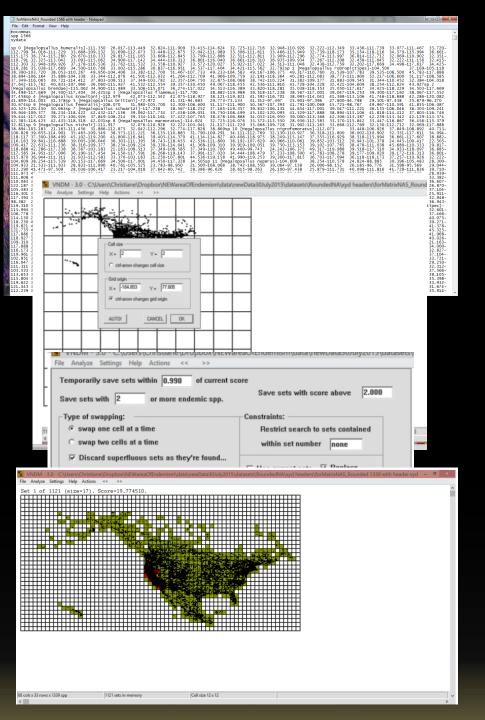


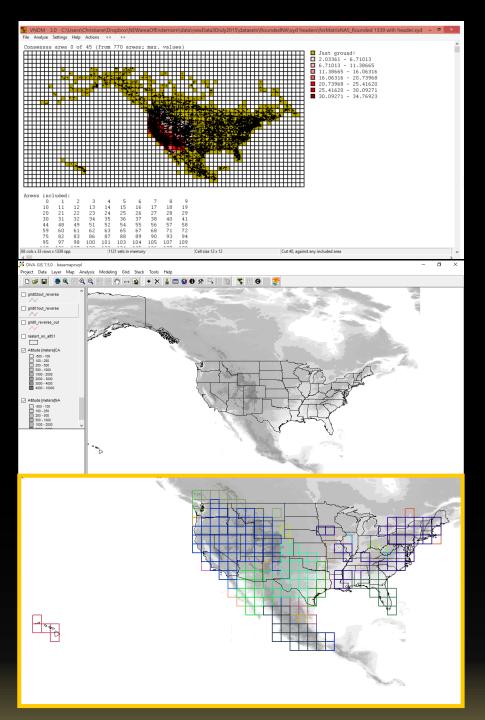
FIGURE 4. An area with score 2 under criterion 3. Not all cells in the area have identical species composition. Species X and Y contribute to the score; species Z does not because it is found in only some cells of the area.

<sup>&</sup>lt;sup>2</sup>Instituto Superior de Entomología, Miguel Lillo 205, 4000 San Miguel de Tucumán, Tucumán, Argentina; E-mail: insue@infovia.com.ar



### ....and this is how you do it...

- generate file with (cleaned!) georeferences and species names
- Upload into NDM/VNDM (two sister programs for analyzing areas of endemism; Szumik et al., 2002; Szumik & Goloboff, 2004)
- Select grid size
- Create matrix and select parameters
- Obtain candidate areas



### ....and this is how you do it...

- generate file with (cleaned!) georeferences and species names
- Upload into NDM/VNDM
- Select grid size
- Create matrix and select parameters
- Obtain candidate areas
- Consense candidate areas: consensus areas
- Import output files into DivaGIS
- Examine areas of endemism



<sup>1</sup>Laboratorio de En Argentino de Inves

Áridas (IADIZA),

Argentina and <sup>2</sup>Di

University of Nebra

Nebraska Hall, Lin

# Areas of endemism of the Patagonian steppe: an approach based on insect distributional patterns using endemicity

**Cladistics** 

Cladistics 28 (2012) 317-329

10.1111/j.1096-0031.2011.00385.x

in¹, Federico

# AOE studies in the Neotropical and Nearctic regions

Detecting areas of endemism plants, mammals, repti

Claudia Szumik<sup>a,\*</sup>, Lone Aageser Diego Baldo<sup>d</sup>, Lucía E. Claps Adrián Di Giacomo<sup>f</sup>, Alejandro Cecilia Kopuchian<sup>h</sup>, Sonia Kretzsc Marcos Mollerach<sup>i</sup>, Fernando N Verónica V. Pereyra<sup>a</sup>, María Sandos

"Instituto Superior de Entomologia (INSUE-CONICET (CONICET-ANCEFN), Labarden 200, CC22, San I. (CONICET-UNL), Cludad Universitaria, El Poco 3/n, 4000 Tucumán, Argentina; "Instituto de Bio y Geociencias (IBH de Ecologia y Comportamiento Atimal (FCEN-UBA), Cluda Miguel Lillo 251, 4000 Tucumán, Argentina: "División Ornitolo de investigaciones en Biodiversidad Arrea

#### Endemism analysis of Neotropical Pentatomidae (Hemiptera, Heteroptera)

Augusto Ferrari<sup>1</sup>, Andressa Paladini<sup>2</sup>, Cristiano Feldens Schwertner<sup>3</sup> & Jocelia Grazia<sup>1</sup>

- 1. Laboratório de Entomologia Sistemática, Departamento de Zoologia, Programa de Pós-Graduação em Biologia Animal, Universidade Federal do Rio Grande do Sul, Av. Bento Gonçalves, 9500, Bloco IV, prédio 43435, 91501-970 Porto Alegre, RS, Brazil. (ferrariaugusto@email.com; jocelia@ufrgs.br)
- Departamento de Zoologia, Programa de Pós-Graduação em Entomologia, Universidade Federal do Paraná, Caixa Postal 19020, 81531-980 Curitiba, PR, Brazil. (andri bio@yahoo.com.br)
- Departamento de Ciências Biológicas, Universidade Federal de São Paulo, Campus Diadema, Rua Prof. Artur Riedel, 275, 09972-270, Diadema, SP, Brazil. (acrosternum@yahoo.com.br)

ABSTRACT. The definition of areas of endemism is central to studies of historical biogeography, and their interrelationships are fundamental questions. Consistent hypotheses for the evolution of Pentatomidae in the Neotropical region depend on the accuracy of the units employed in the analyses, which in the case of studies of historical biogeography, may be areas of endemism. In this study, the distribution patterns of 222 species, belonging to 14 Pentatomidae (Hemiptera) genera, predominantly neotropical, were studied with the Analysis of Endemicity (NDM) to identify possible areas of endemism and to correlate them to previously delimited areas. The search by areas of endemism was carried out using grid-cell units of 2.5° and 5° latitude-longitude. The analysis based on groupings of grid-cells of 2.5° of latitude-longitude allowed the identification of 51 areas of endemism, the consensus of these areas resulted in four clusters of







Biological Journal of the Linnean Society, 2013, 110, 485-499. With 6 figures

### Biogeographic regions of North American mammals based on endemism

TANIA ESCALANTE<sup>1\*</sup>, JUAN J. MORRONE<sup>1</sup> and GERARDO RODRÍGUEZ-TAPIA<sup>2</sup>

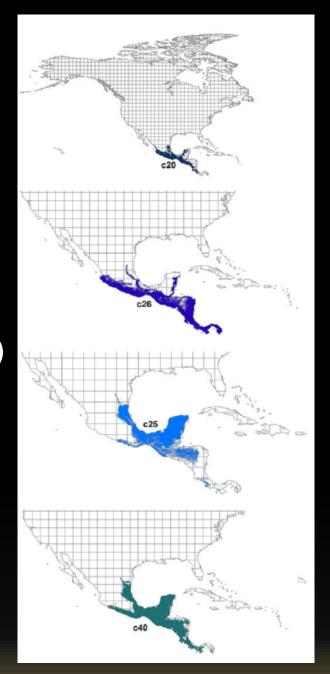
 <sup>1</sup>Museo de Zoología 'Alfonso L. Herrera', Departamento de Biología Evolutiva, Facultad de Ciencias, Universidad Nacional Autónoma de México, Apartado Postal 70-399, 04510 Mexico, DF, Mexico
 <sup>2</sup>Unidad de Geomática, Instituto de Ecología, Universidad Nacional Autónoma de México, Apartado Postal 70-275, 04510 Mexico, DF, Mexico

Received 4 April 2013; revised 22 May 2013; accepted for publication 22 May 2013



# AOE in North America based on mammals (Escalante et al. 2013)

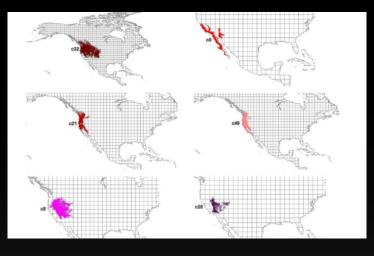
- Canada to Panama
- Data: GBIF; MaNIS; UNIBIO; Conabio, and Mammex, Mamíferos de México (T. Escalante, V. Sánchez-Cordero, M. Linaje & G. Rodríguez-Tapia, unpubl. data).
- 710 species; 245,818 records (unique combinations of name & georeference)
- 652 species selected: >5 records
- MAXENT model, then NDM/VNDM, version 3.0 (Goloboff, 2011)
- Resulting AOE classified into subregions and dominions using parsimony analysis of endemicity



#### Escalante et al. 2013

- 329 candidate areas of endemism
- 76 consensus areas; 18 north of Mexico
- Areas in the US mostly large: e.g., "Western USA"
- Max. endemicity scores: 3.25 to 17.49
- High-scoring areas (>7) mostly in Central America, also US West Coast (9.99) and California (10.79)
- Some AOEs in the Eastern and Central US: Florida (4.01) and Eastern USA (2.84)

Table 2. General patterns corresponding to regions, subregions, and dominions in North America Consensus areas Mexico and northern Central America Mexican Transition Zone 40, 55 Gulf of Mexico coast, Yucatan Mexican Gulf-Central America peninsula, Isthmus of Tehuantepec, south of Mexican Pacific coast and Central America 26, 50 Gulf of Mexico coast, Yucatan Pacific Central America subregion peninsula, Isthmus of Tehuantepec south of Mexican Pacific coast and Central America Alopatric patterns of eastern and Alleghanian and Californian-Rocky western USA Mountain subregions 0.49 Californian dominion Pacific coast of Mexico and USA 56, 68 Central Mexico Mexican Transition Zone 70, 48, 58 Central America Central America subregion 44, 52, 53 Northwestern Mexico Rocky Mountain dominion Alleghanian and Californian-Rocky 13, 27, 38 Allopatric patterns of eastern and western USA Mountain subregions 61, 16, 74 Pacific Central America subregion Mexican Pacific coast Yucatan peninsula, Isthmus of Tehuantepec, south of Gulf of Mexico coast, and Central America 72, 73, 18, 57 Mexican Pacific coast Yucatan Neotropical region peninsula, Isthmus of Tehuantepec Gulf of Mexico coast, and Central 12 41, 60, 24, 71 Chiapas, southern Yucatan peninsula, Central America subregion Central America 46, 3, 2, 17 Southern Central America Central America dominion 37, 12, 25, 7, 20, 51 Mexican Pacific coast Yucatan Mexican Gulf-Central America peninsula, Isthmus of Tehuantepec, subregion Gulf of Mexico coast, and Central 15 33, 45, 66, 62, 69, Western USA, California, Nothern Rocky Mountain dominion 22, 14, 19 Mexico Mexican Transition Zone Oaxaca 16 (b) 11, 64 Western IISA Californian dominion Western USA Californian dominion 28, 15, 8, 21 16 (d) 1, 9, 63, 4, 31 Mexican Transition Zone

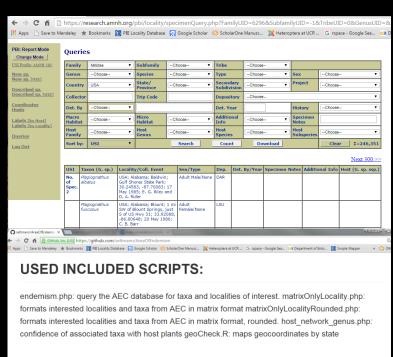


### **Objectives**

- 1. Generate AOE for Nearctic Miridae (parameters as Escalante et al. [2013])
- 2. Compare results with Escalante et al. (2013): we <u>predict</u> that AOEs in North America are more numerous for Miridae
- 3. Investigate effects of number of locality records, grid size, consensus parameters, and varying levels of strictness in defining AOEs
- 4. Generate AOE for Nearctic host plants: Distribution ranges of Miridae are often smaller than those of their host plants and we <u>predict that AOEs defined by Miridae will</u> also be smaller than those defined by host plants

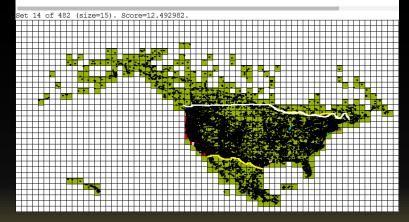
#### **Miridae datasets**

- Arthropod Easy Capture database: 4 largest subfamilies; Canada, US, and Mexico
- Datasets: 3, 5, and 10 or more (unique) georeferences:
  - **3**: 1,566 spp.; 61,784 records
  - 5: 1,339 spp.; 61,016 records
  - 10: 1,004 spp.; 58,820 records
- R and PHP code for parsing and cleaning data available on GitHub. https://github.com/ seltmann/AreaOfEndemism



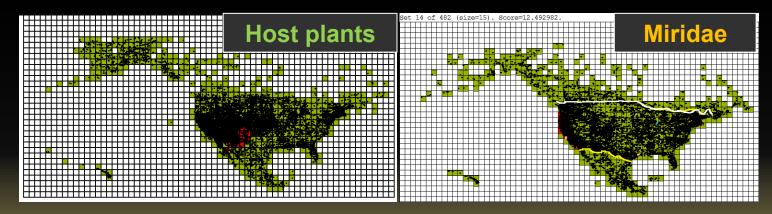
#### TODO/METHODS:

1) create Miridae matrix for >2-5 collecting events - Graph and correct lat/long coordinates of events. Should we include hawaii and canada? 2) get associated taxa for all N. American taxa in those subfamilies identified to species. 3) check associated taxa against iplant taxon name resolution service (http://tnrs.iplantcollaborative.org/TNRSapp.html) valid name database. Correct names in AEC. 4) query idigbio for those plant taxa and related EOL synonyms, removing ambiguous names 5) produce matrix results for plant taxa for >2-5 collecting events 6) create Apidae matrix for >2-5 collecting events from AEC bee project



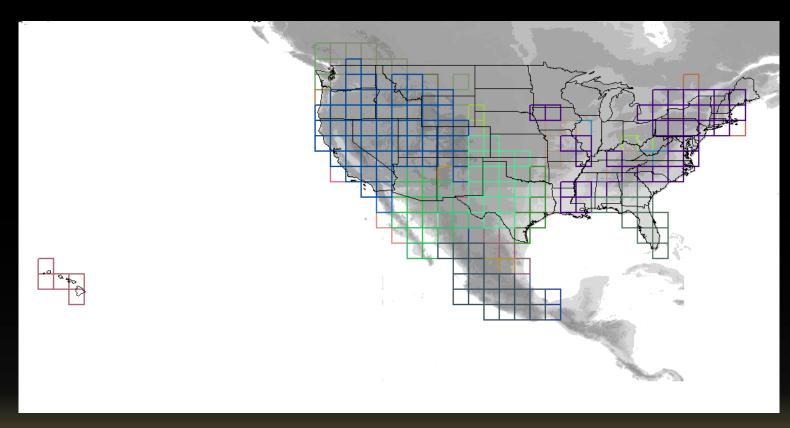
#### **Host plant dataset**

- Host plants for Miridae in the default dataset
- Downloaded from the ridigbio (extension of the idigbio api): https://github.com/iDigBio/ridigbio
- Names queried from the database and checked against the iplant taxon name resolution service (http:// tnrs.iplantcollaborative.org/TNRSapp.html) for name status
- Lat Long checked (correct state?)
- Botanic Garden specimens removed (~1,200 records)
- 331 species of plants; 196,012 records (88 institutions)



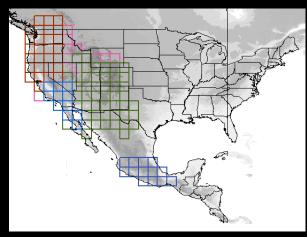
#### **AOEs in the Nearctic based on Miridae**

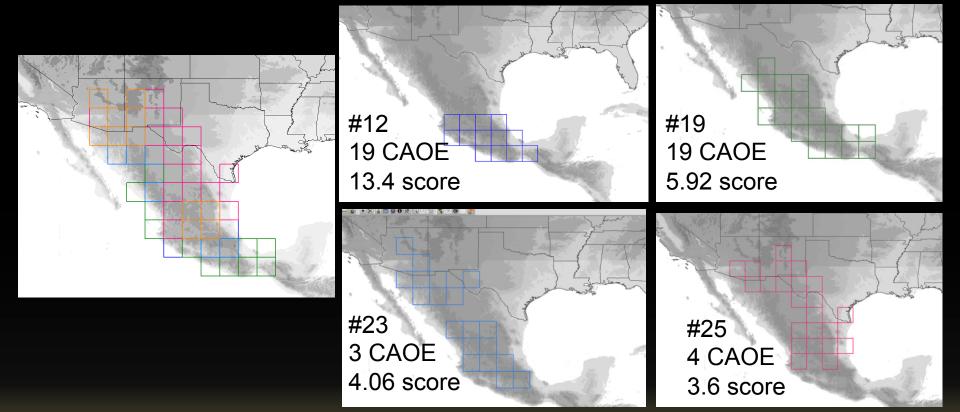
- 1121 candidate areas of endemism
- 45 consensus areas; 35 north of Mexico
- Many overlapping AOEs in the Western Nearctic and in Mexico; 7 AOEs in the Eastern US



#### **AOEs in the Nearctic based on Miridae**

- Highest endemicity scores in the Western Nearctic and Mexico: 7.47 to 34.77
- Broadly overlapping areas:

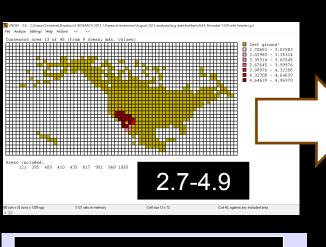




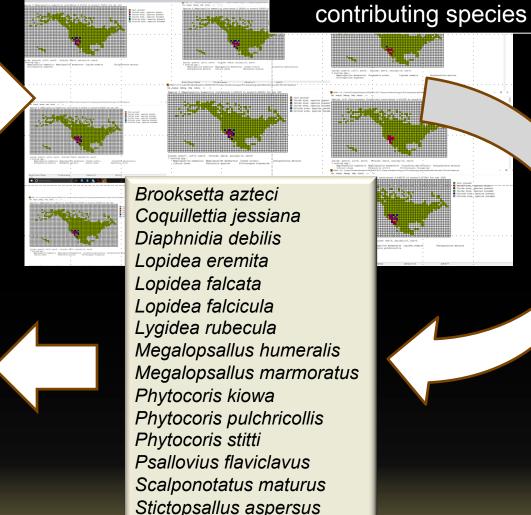
#### **AOE** in the Nearctic based on Miridae

442 of the 1,339 mirid species contribute to the 45 AOEs

Western Nearctic: 184 scoring species



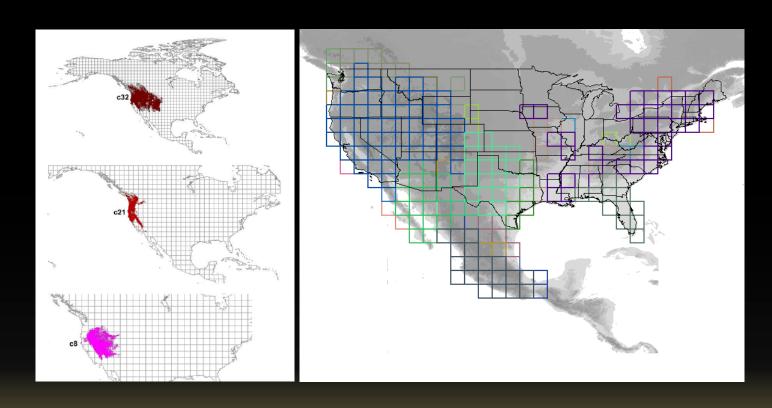




9 candidate areas; 15

# Are AOEs based on Miridae more numerous than those based on mammals?

- Mammals: 76 consensus areas; 18 north of Mexico
- Miridae: 45 consensus areas; 35 north of Mexico
- AOEs with high endemicity scores in the Western Nearctic

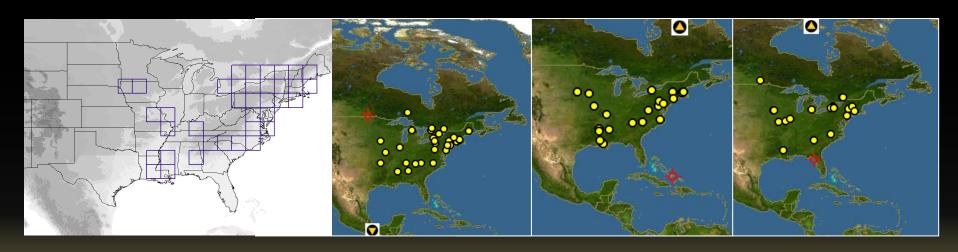


# Miridae: effect of minimum # of records, definition of endemicity, grid sizes, and sampling

- Still in the process of evaluating effects....
- # records/species: default >5
  - > > 3 records (61,784 records; 1,566 spp.): 55 AOE
  - > >10 records (58,820 records; 1,004 spp.): 33 AOE
- Endemicity defined by: default 2 or more spp.
  - > 5 or more spp.: 21 AOE
  - ➤ 10 or more spp.: 12 AOE
- Analyses that result in low numbers of AOEs: AOEs restricted to Western Nearctic

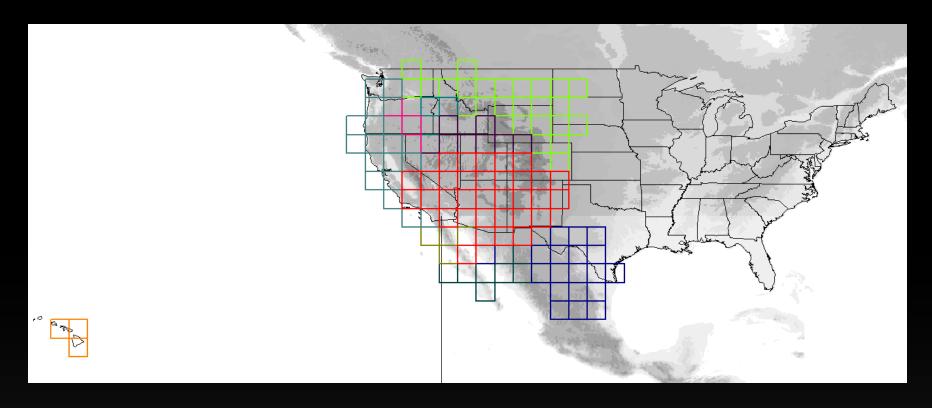
# Miridae: effect of minimum # of records, definition of endemicity, grid sizes, and sampling

- Grid size: default 2 degrees: depends on questions
  - ➤ Smaller grid sizes (1; 0.5): few AOEs recovered: not enough records
  - Larger grid sizes (4; 10): only large AOEs recovered
- Sampling:
  - Disjunct AOEs in Eastern N America: lack of records



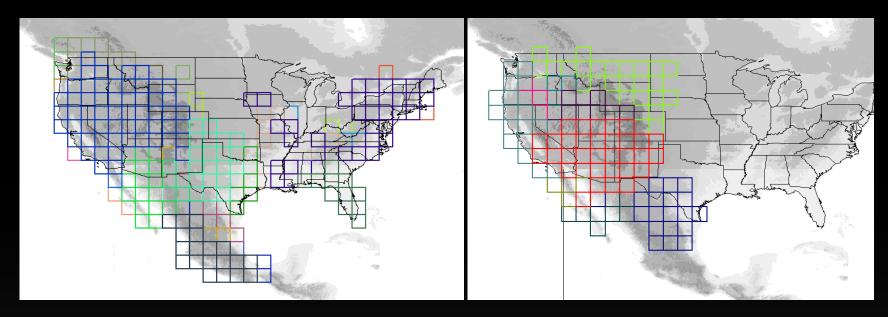
## **Host plant: results**

- 185 candidate areas; 10 AOE
- AOEs restricted to the Western Nearctic; mostly large
- Lack of AOEs in Mexico likely result of lack of data



# Are AOE based on Miridae smaller than those based on their host plants?

- Sizes of smallest (2; 3 cells for mirids; plants) and largest (81; 87) AOE similar
- Mirid AOE smaller on average than plant (AOE): 22.8;
   29.3



#### **Conclusions and lessons learned**

- ☐ Clean dataset imperative: species identification and name authority files, botanic garden records excluded, and well-excecuted georeferencing
- ☐ Selection of appropriate grid size essential for a given question
- ☐ Mirid dataset appears to be well suited to investigate areas of endemism in North America, especially in the Western Nearctic, but also the Central US, and to a lesser degree Eastern North America



## **Acknowledgements**

- ☐ Participants of the TTD TCN project, especially all the undergrad students for databasing, imaging, and georeferencing
- ☐ Funding: NSF; AMNH, UCR, and some other institutions
- ☐ Questions?

