# The Importance of Taxonomic Quality Control in Paleontological Digitization: Strategies for Increasing Fitness for Use and Trust in Aggregated Data



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Invertebrate Paleontology and Malacology

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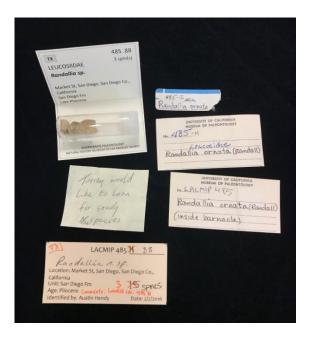
#### The Problem

- Responsibility for the quality of taxonomic data can be argued to belong to the
  - Data providers (who are responsible for identifications)
  - Data aggregators (who develop a unifying taxonomic backbone)
  - Downstream users (who analyze the data)

# Taxonomic Quality over Quantity?

- Taxonomy of fossil specimens is fundamental to paleobiology research.
- Therefore, it is important that identifications of these specimens are as accurate and precise as possible.







### Filling gaps in the LACMIP collection

Class	% indetermined*
Bivalvia	3.7
Echinoidea	33.6
Gastropoda	4.0
Malacostraca	91.3†
Polyplacophora	28.7
Scaphopoda	2.7

<sup>\*</sup>Limited to data generated through the EPICC-TCN (Cenozoic only). †Many reidentified by taxonomic expert, but awaiting updating of taxonomic dictionary

## Filling gaps in the LACMIP collection

Age	% indetermined
Pleistocene	5
Pliocene	8.2
Miocene	9.2
Oligocene	8.8
Eocene	12.9
Paleocene	10.5

#### Where to Start?

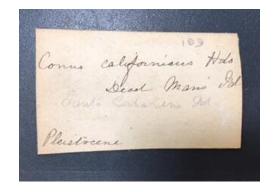
- Fossil invertebrate taxonomic groups lack the species-level compendia that aid classification of many neontological plant and animal groups.
- Existing databases provide an easy solution;
  - WoRMS: World Registry of Marine Species (taxon matching tools)
  - PBDB: Paleobiology Database
- These are being used in both the digitization process AND as the primary taxonomic backbones for data aggregators (e.g., GBIF, iDigBio).
- How well do these tools perform as a service to a major digitization effort (Eastern Pacific Invertebrate Communities of the Cenozoic-TCN)?

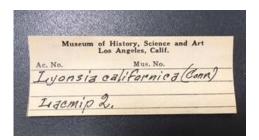
# Expert identification



# Analysis of historic labels



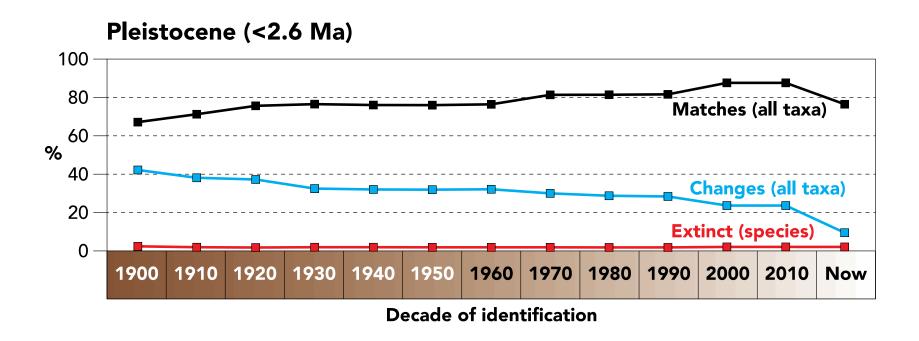




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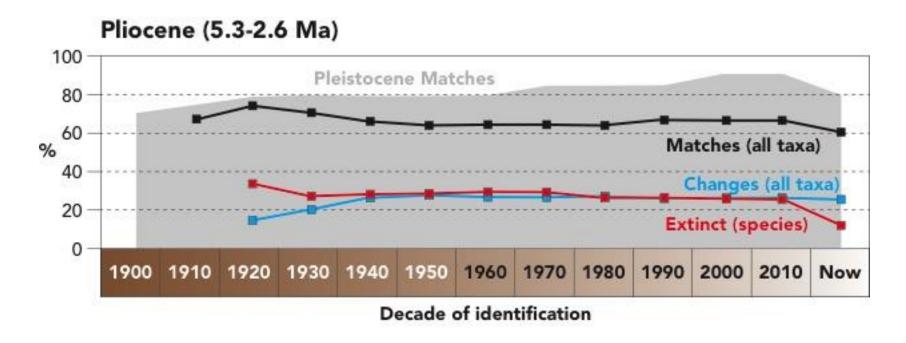
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### Historical trends in taxon matching



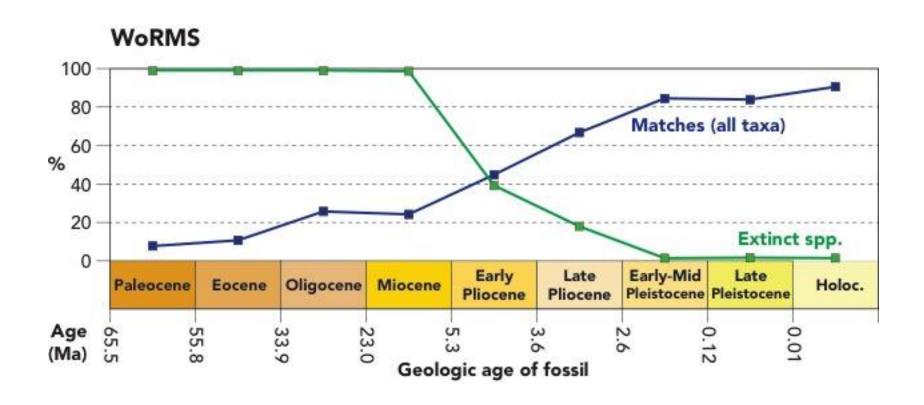
- For Pleistocene age fossils, a taxon-match with WoRMS will capture about 65-85% of specimen records
- This decreases with age of original identification
- Very few species are extinct!

### Historical trends in taxon matching



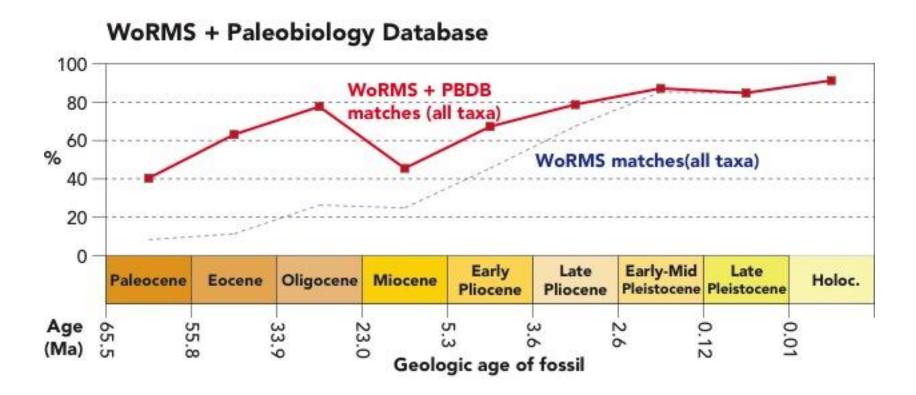
- For Pliocene-age fossils, a taxon-match with WoRMS will capture no more than 75% of v
- More species are extinct!

## Using WoRMS for fossil invertebrates



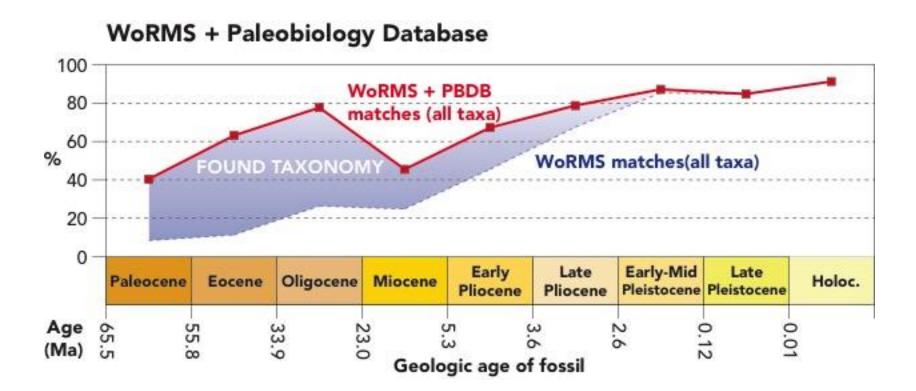
- Through geologic time the matches of specimen records increases as the number of extant species increase.
- Only really useful for Pliocene-age fossils onwards

### Improving on a good taxonomic backbone



 Adding in the taxonomic opinons of the Paleobiology Database improves the % of matches with specimen records

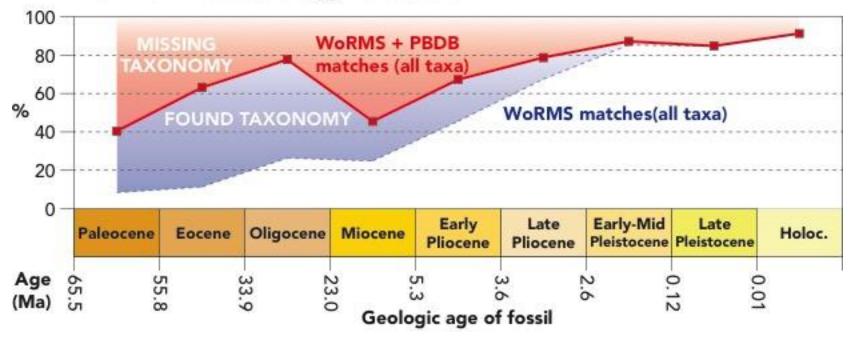
### Improving on a good taxonomic backbone



• Now about 40-80% of pre-Pliocene specimen records have matches with our two taxonomic resources

### Improving on a good taxonomic backbone

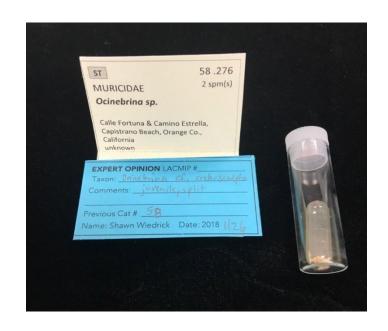




- But, what about the gap?
- We (paleontology community) need to resolve this

#### Strategies for success

- Involvement of experts
  - identification of specimens
  - building taxonomic dictionaries
  - project design
- Develop taxonomic dictionaries with internal consistency
- Implement internally consistent taxonomic dictionaries when migrating to a new database or when starting fresh
- Work together to identify and ENHANCE taxonomic resources



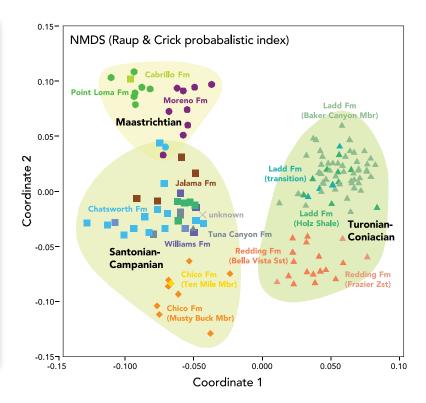
#### Putting the dead to work: Late Cretaceous biogeography

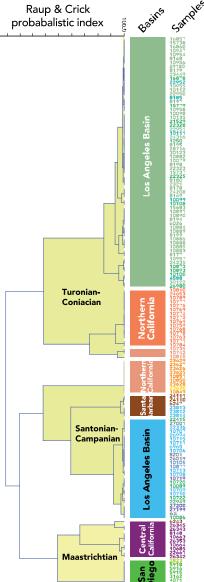
#### Cluster analysis

#### Taxonomic checklists

#### Mollusca Gastropoda Neogastropoda Volutidae Drilluta Drilluta jacksonensis (Anderson, 1958) Konistra biconica (Anderson, 1958) Longoconcha Longoconcha eumeka Saul & Squires, 2008 Retipirula calidula Saul & Squires, 2008 Retipirula crassitesta (Gabb, 1869) Retipirula pinguis Saul & Squires, 2008 Varens anae Saul & Popenoe, 1993 Varens formosus Saul & Popenoe, 1993 Vol uto derma Volutoderma angelica Saul & Squires, 2008 Volutoderma averillii (Gabb, 1864) Volutoderma elderi Saul & Squires, 2008 Volutoderma magna Packard, 1922 Volutoderma perissa Saul & Squires, 2008 Volutoderma blakei Saul & Squires, 2008 Volutoderma californica Dall, 1903 Volutoderma gabbi White, 1889 Volutoderma jalama Saul & Squires, 2008 Volutoderma querna Saul & Squires, 2008 Volutoderma santana Packard, 1922 Volutoderma suciana Dall, 1907 Volutoderma ynezae Saul & Squires, 2008 Volutoderma? antherena Saul & Squires. 2008

#### Gradient analysis

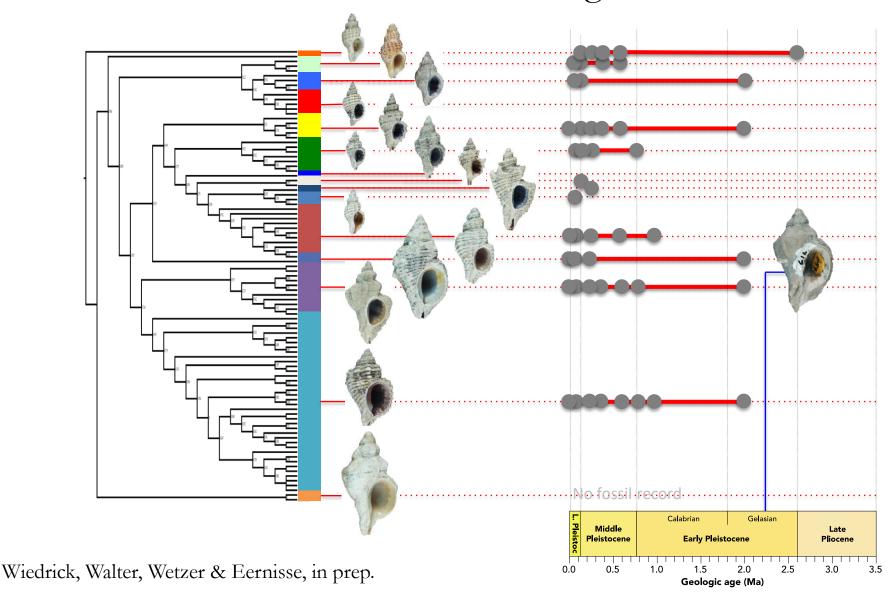




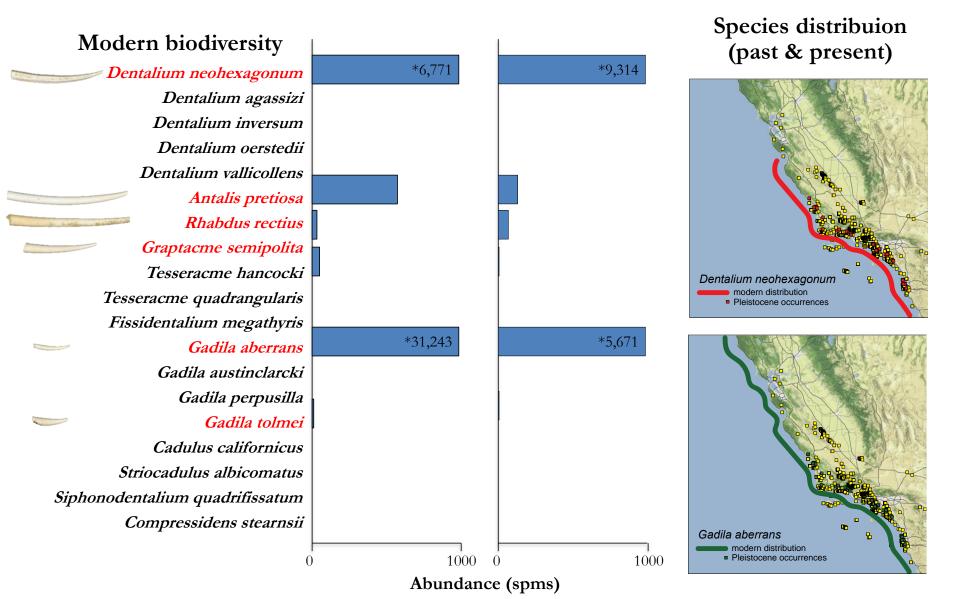
Walker et al. (this meeting) - Revitalizing the Cretaceous Seas of California (CSBR)

#### Putting the dead to work:

#### Plio-Pleistocene Paciocinebrina among the collections



#### Putting the dead to work: Plio-Pleistocene scaphopods



#### THANKS!

- Co-authors Austin Hendy, Erica Krimmel, Lindsay Walker, and Jann Vendetti
- Shawn Weidrick, Scott Rugh, Torey Nyborg, and Chuck Powell, for their expert identifications and research contributions
- Thanks to the many LACMIP students who cataloged thousands of specimens to make this project possible!







