

GEOREFERENCING TOOLS AND PRACTICES

Gil Nelson
Digitizing Dried Insects
Field Museum
25 April 2013



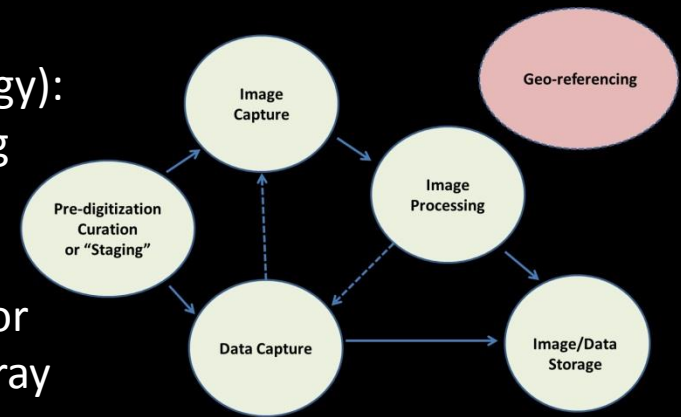
Where does georeferencing fit into the digitization workflow?

- Traditional approach: As complete records are entered, all data, including georeferences are determined and entered.
- Proactive approach: Due to the prevalence of GPS devices, many modern collectors include georeferencing data which can be entered/uploaded at the time a specimen is initially cataloged. Each collecting locality gets named, georeferenced, and entered. Collections at that locality are all linked to the same event and are “automatically” georeferenced as they are entered/uploaded.



Where does georeferencing fit into the digitization workflow?

- Newer approach for legacy data (especially for entomology): Georeferencing becomes an activity focused on collecting events and their localities and precedes specimen/tray-based data entry. This allows records with identical or similar localities to be parsed and pooled by technicians or software that assign georeferences in bulk. Subsequent tray or specimen records are linked to these georeferenced localities.



- In bulk or individually based on known boundaries of counties, parks, preserves, sections, towns, or other areas with a defined boundary and known extent. In these cases, georeferencing is reported accurate to the known extent. Such georeferencing can be accomplished in bulk through database queries that insert centroid data into reference tables.

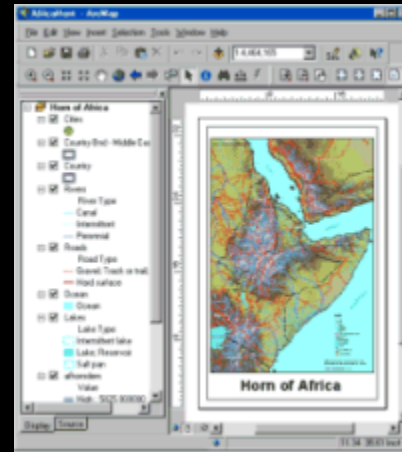


Georeferencing Data Elements

- Latitude (dd.dddd)
- Longitude (dd.dddd)
- Datum (coordinate system)
- Projection
- Precision
- Georeferencing method
- Georeferencing remarks

Georeferencing Methods and Tools

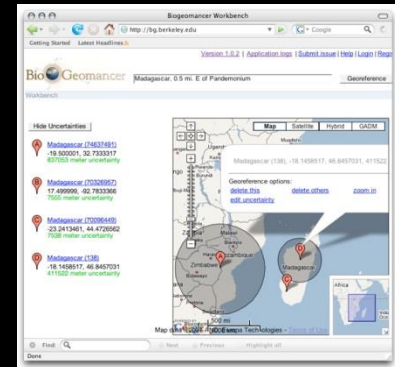
ArcGIS



Google Earth/Maps



Geolocate



GEOLocate 

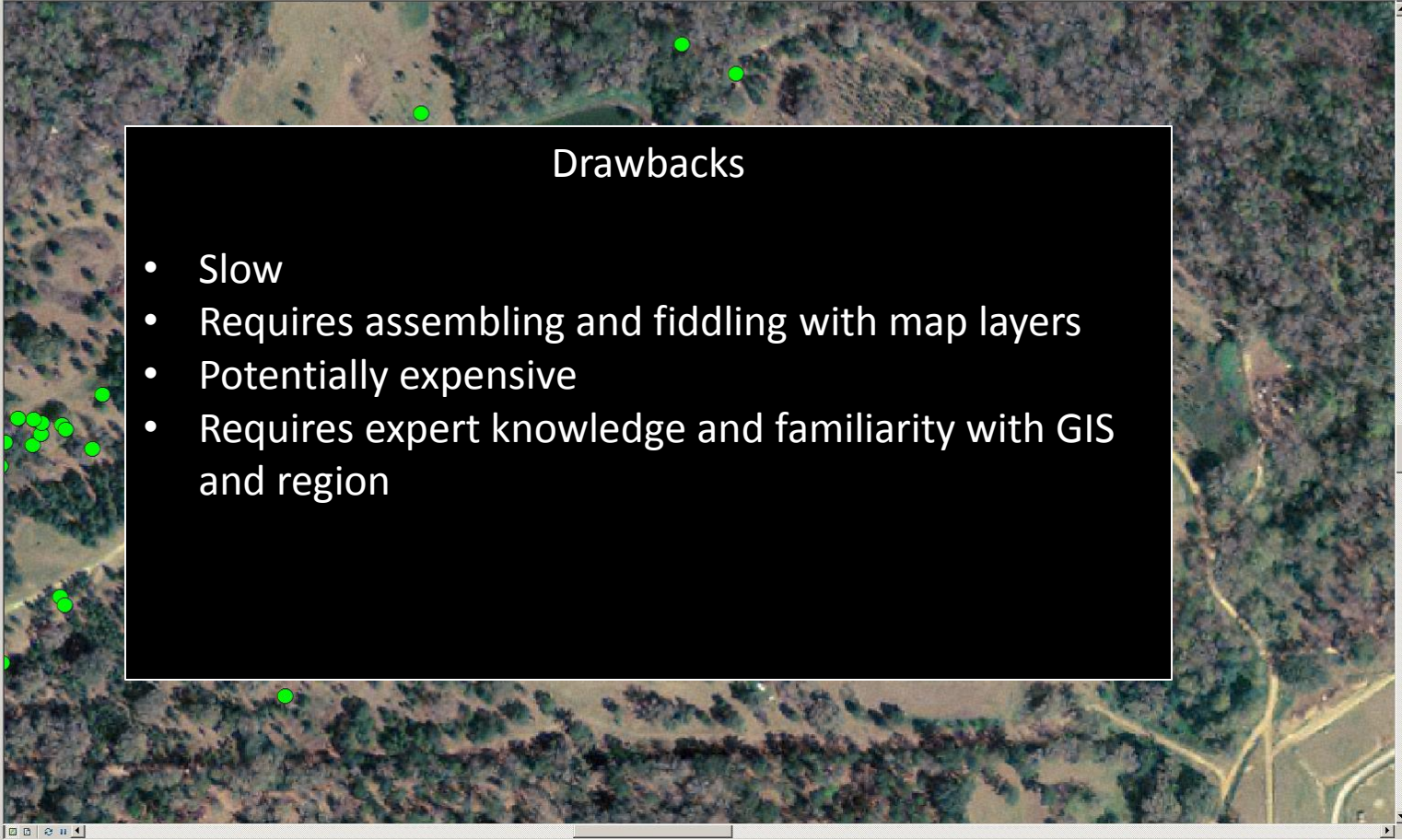
ArcMAP

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- eden_horse_trials
- BurnZones
- Farm Boundary
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- NatureTrail
- AllPoint Events
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 - Q5335ee.sid
- C:\DataMaps\10\streetmap_na\data
 - citbesmj_r.sdc
 - Cities (60m-25m)
 - citbes.sdc
 - Cities (25-5m)
 - Cities (5-1.5m)
 - Cities (1.5m-750k)



Drawbacks

- Slow
- Requires assembling and fiddling with map layers
- Potentially expensive
- Requires expert knowledge and familiarity with GIS and region

Open Source GIS

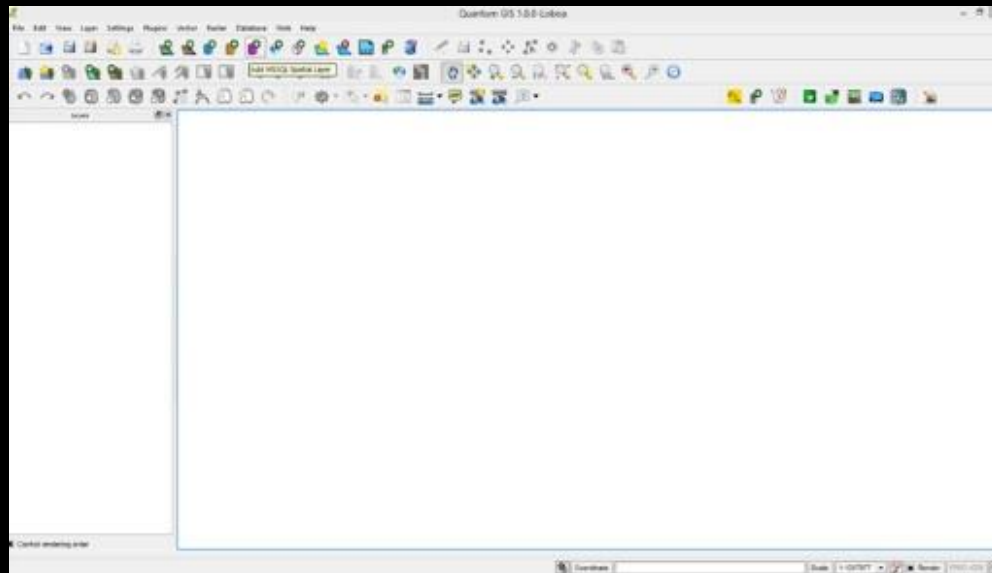


Quantum GIS



DIVA-GIS

Free, simple & effective



▼ Search

Search

ex: pizza near NYC

[Get Directions](#) [History](#)

▼ Places

- My Places
- Temporary Places

▲ ▼

▼ Layers [Earth Gallery >>](#)

- Primary Database
- Borders and Labels
- Places
- Photos
- Roads
- 3D Buildings
- Ocean
- Weather
- Gallery
- Global Awareness
- More



Sign in



Data SIO, NOAA, U.S. Navy, NGA, GEBCO
US Dept of State Geographer
© 2012 MapLink/Tele Atlas
© 2012 Google

20°27'27.20" N 53°17'39.94" W elev -16912 ft

Google earth

Eye alt 6835.90 mi

Google Maps

Get directions My places  

Georgia
Not your current location? [Correct it ▾](#)

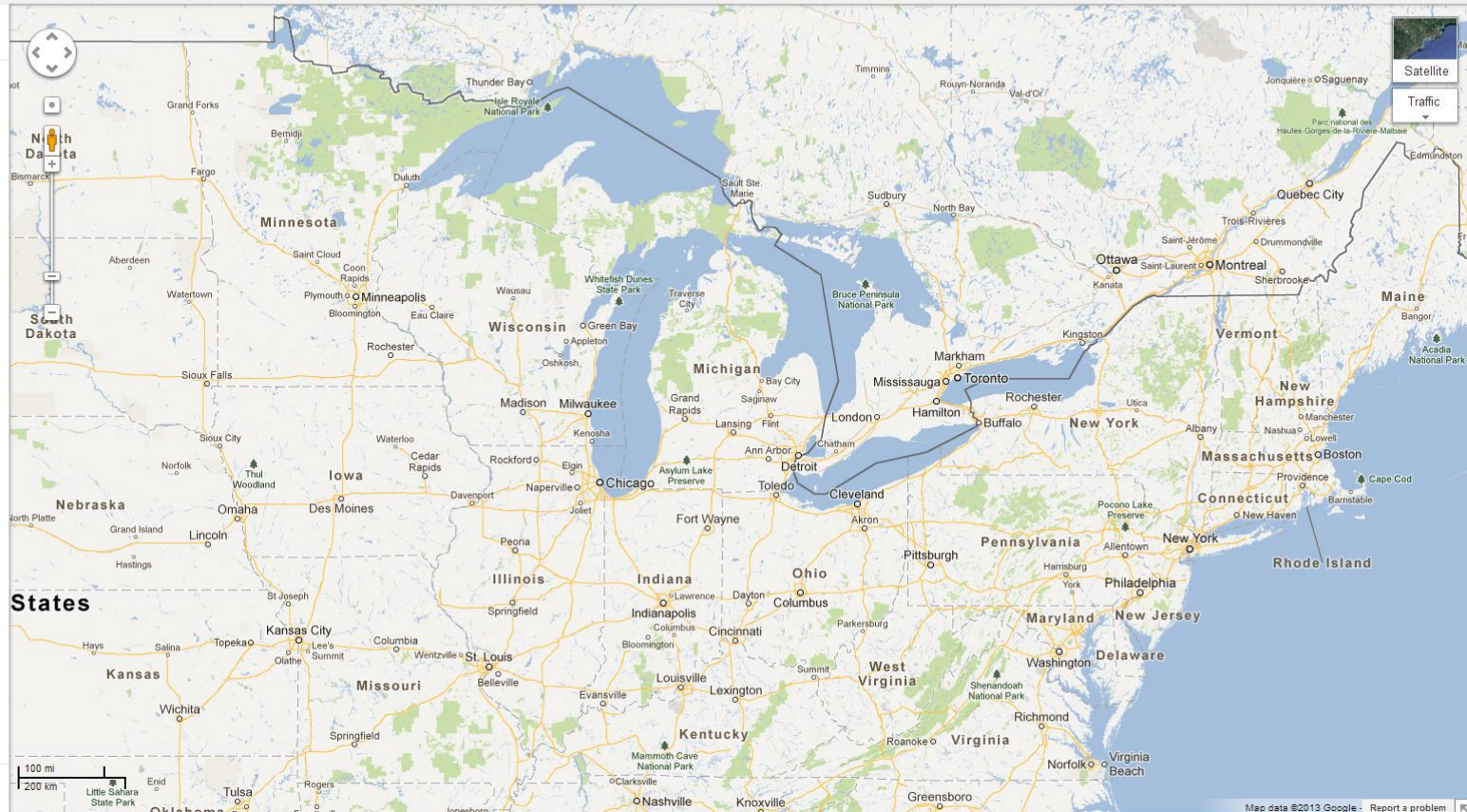
Put your business on Google Maps

Experience MapsGL

- Take 3D photo tours of landmarks **New!**
- View 3D buildings
- Fly over 45-degree aerial view imagery
- 'Swoop' quickly into Street View, without a plugin

MapsGL is our Beta Maps technology powered by WebGL, and has certain system requirements.

[Try it now](#)



100 mi
200 km

Little Sahara State Park

www.museum.tulane.edu/geolocate/

Collaborative Georeferencing

Home | Standalone App | Java Client | Web Application | Collaborative Georeferencing | Developer Resources | Workshops | Support and Contacts

GEOLocate

A Platform for Georeferencing Natural History Collections Data

For Users:

- Overview
- GEOLocate Web
- GEOLocate 3.xx (standalone)
 - Global Expansion
- GEOLocate 4.xx (java client)
- Collaborative Georeferencing

For Developers:

- Soap Services
- Rest Services (coming soon)
- WMS/WFS Services (coming soon)

Video tutorial on the collaborative georeferencing web client.

Online tutorial

Web Application: Georeference collections data using your web browser. Quick and easy georeferencing.

Web Services: Integrate georeferencing into your own databases and applications using GEOLocate webservice.

Desktop Application: The original standalone desktop application.

Java Client Application: Cross platform Java application. Uses web services for georeferencing

Collaborative Georeferencing: Build communities, share data, relate records across collections and improve verification efficiency.

Currently integrated with Specify and Symbiota

Collaborative Georeferencing

The goal of this project is to provide a mechanism whereby groups of users can form communities to collaboratively georeference and verify a shared dataset. This collaborative georeferencing framework consists of two end-user components:

1. A client application for reviewing and editing community records. Currently there are 2 applications available for this task:
 - The GEOLocate desktop application
 - The GEOLocate web-based collaborative client (click link to try it out)
2. Web-based data management portal for creating and managing communities, their respective users and data sources



Shared community datasets created via the portal may consist of multiple underlying data sources from either live DiGIR providers and/or uploaded text files. Support for TAPIR providers is currently under development. Data are stored using the full Darwin Core 1.2 specification, but subsets and/or alternatives schemas may be imported using the schema mapping interface. During import, data items are automatically normalized, georeferenced and related to one another via a similarity index. This index is used to identify all records that appear to describe the same collection locality regardless of syntax. During coordinate verification, users have the option to re-classify records that were incorrectly related to one another.

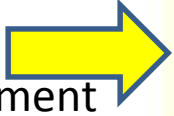
Verification and correction of the computer generated geographic coordinates is accomplished using the GEOLocate desktop application. GEOLocate allows users to login to their communities, retrieve and visualize results, make any necessary corrections, provide additional comments, define errors as polygons, and save the results back to the shared dataset. The verified results of georeferencing can then be downloaded via the portal's data management interface for re-import to the parent database.

To examine the gains in efficiency over traditional georeferencing 2100 randomly selected collecting events from the TUMNH fish collection were imported and georeferenced using the collaborative georeferencing framework. The TUMNH fish collection was georeferenced by hand in the mid to late 90's and therefore provides a useful test bed for assessing the efficiency and accuracy of automated methodologies. Of the 2100 records, 30% were

identified as being similar to other records and an additional 33% were duplicates leaving a total of 782 unique locations requiring correction, a 63% reduction in effort overall.

Video Tutorials

Management portal



<http://www.museum.tulane.edu/coge/>

Collaborative Georeferencing

GEOLocate: Community Edition

username: password:

GEOLocate: Community Edition

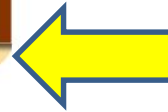
Welcome to the Tulane University Museum of Natural History's Community Edition of GEOLocate. This site along with [GEOLocate](#) (version 3 and higher) and DIGIR provider software form the foundation of community-based georeferencing, whereby participants form communities and pool data to maximize efficiency of georeferencing.

Beta testing is now open, so if you are interested in using our software and services for collaborative georeferencing please follow the registration link below. After personal review of your registration information, you will be granted access to the system. Questions or comments may be directed to [Nelson Rios](#)

Registration is free and gives you access to restricted areas of this portal, where you can join or create a community. [Read more about us.](#)

↑ Top of page.

© 2012 Collaborative Georeferencing
Last updated February, 2012



Sign in

Requires a free account



Collaborative Georeferencing
Zoothera nuda
Lat: 22.521666, Lon: 13.008

GEOLocate: Community Edition

Welcome gnelson, member since 1/29/2012. | [LOGOUT](#)

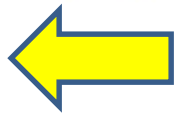
- Home
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- Contact Us
- My Communities
- Portal Tutorial

Communities List | [Create Communities](#) | [Join Communities](#) | [Account Settings](#)

Select a community and click "GO TO COMMUNITY" to navigate to that community's page. The communities you own are marked with "*".

Ann Johnson *
Helen Roth *
Robin and Pat *
Rhynchospora1 *
Duval *

[GO TO COMMUNITY](#)



Communities



Community: Duval

Data Sources	Members	Member Email	Settings
Data source management operations			
<input type="radio"/> Add new community data source via DIGIR			
<input type="radio"/> Add new community data source via CSV files			
Click on an item's header to expand/collapse its content.			
✓ community-wide			
✓ Duval1		date added: Wednesday, June 27, 2012	
✓ Clay1		date added: Wednesday, July 04, 2012	
✓ Clay2		date added: Monday, July 09, 2012	
✓ Duval2		date added: Monday, July 09, 2012	
✓ Nassau1		date added: Sunday, July 29, 2012	

Data sources

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Community: Duval

Data Sources	Members	Member Email	Settings
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Data source management operations

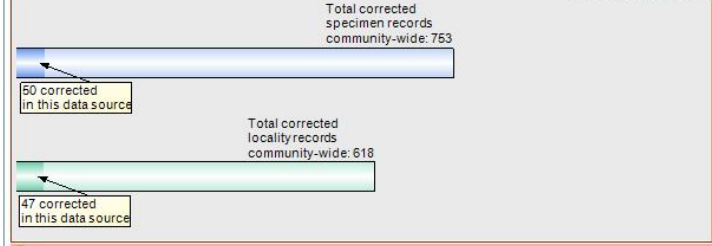
- Add new community data source via DiGIR
- Add new community data source via CSV files

Click on an item's header to expand/collapse its content.

- community-wide
- ✓ Duval1 date added: Wednesday, June 27, 2012
- ✓ Clay1 date added: Wednesday, July 04, 2012

Secondary name: Clay1
Path: drive
Type: csv
Owner: you
Number of records: 50
Status: cached
Task: [UPDATE CACHE](#) [VIEW CACHE](#)

Records statistics: [VIEW CORRECTIONS](#)



Clav2 date added: Monday, July 09, 2012

Welcome gnelson, member since 1/29/2012. | LOGOUT

Community: Duval

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- Portal Tutorial

Data Sources Members Member Email Settings

User management operations

- Define users working dataset
- Change users community access levels
- Invite users to this community

To define a working dataset, select the search parameters and users below, then click "SUBMIT CHANGES".
Use [CTRL]+click to select multiple.

Search Criteria

Community data sources:

--ALL--
Duval1
Clay1
Clay2
Duval2
Nassau1

States/Provinces:

--ALL--
Florida
Georgia

Countries:

--ALL--
United States

Counties:

--ALL--
Clay
Duval
Nassau

Community members:

gnelson (Gil Nelson)
KristenPapa (Kristen Papa)

Selected members queries, consolidated:

No community members selected.

Selected Members Queries:

Members	Data sources	Countries	States/Provinces	Counties
No community members selected.				

HIDE FORM CLEAR FORM SUBMIT CHANGES

Click on an item's header to expand/collapse its content.

community-wide

www.museum.tulane.edu/geolocate/web/webcomgeoref.aspx



GEOLocate - Software for Ge...

www.museum.tulane.edu/geolocate/web/webcomgeoref.aspx

Home | Standalone App | Java Client | Web Application | Collaborative Georeferencing | Developer Resources | Workshops | Support and Contacts

GEOLocate Collaborative Georeferencing Web Client (BETA) ?

1000 km
500 mi

Correct locality records

A available communities (check name to set):

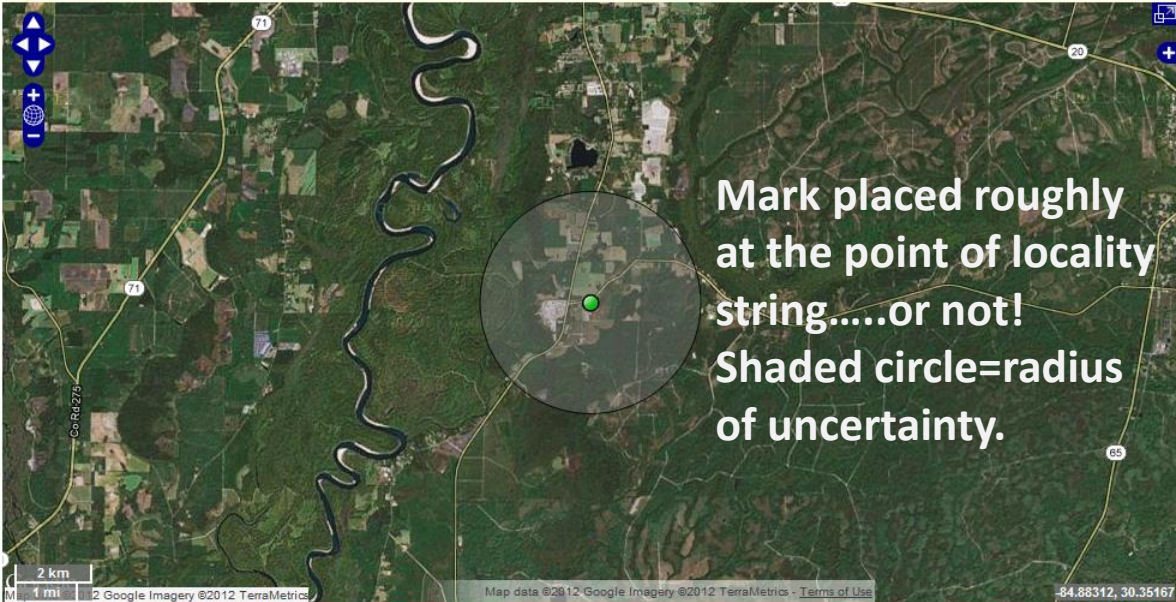
Data sources in selected community:

Username:

Password:

Start | Internet Explorer | Firefox | Chrome | Start Menu | S | Ps | 8:24 AM 8/10/2012

1 possible location(s) found.



Correct locality records

Community: Duval

Locality string

Drawford Vicinity of Drawford. Pine flatwoods.; United States; Florida; Nassau; 30.34722; -84.98028;

527461 *Scleria triglomerata*

Similar Records(0)

Identical Records(0)

- Next Record(s)
- Correct
- Skip Selected
- Add Comments
- Logout

- Place marker
- Measure
- Draw polygon

logged in as: gnelson

Calculated Coordinates

Lat: 30.34722
Lon: -84.98028
U. Radius: 3036 m

Manual Edit

1 possible location(s) found.

1 possible location(s) found.



Correct locality records

Community: Duval

Drawford Vicinity of Drawford. Pine flatwoods.; United States; Florida; Nassau; 30.34722; -84.98028;

527461 *Scleria triglomerata*

Similar Records(0)

Identical Records(0)

- Next Record(s)
- Correct
- Skip Selected
- Add Comments
- Logout

Place marker Measure

Draw polygon

logged in as: gnelson

Calculated Coordinates

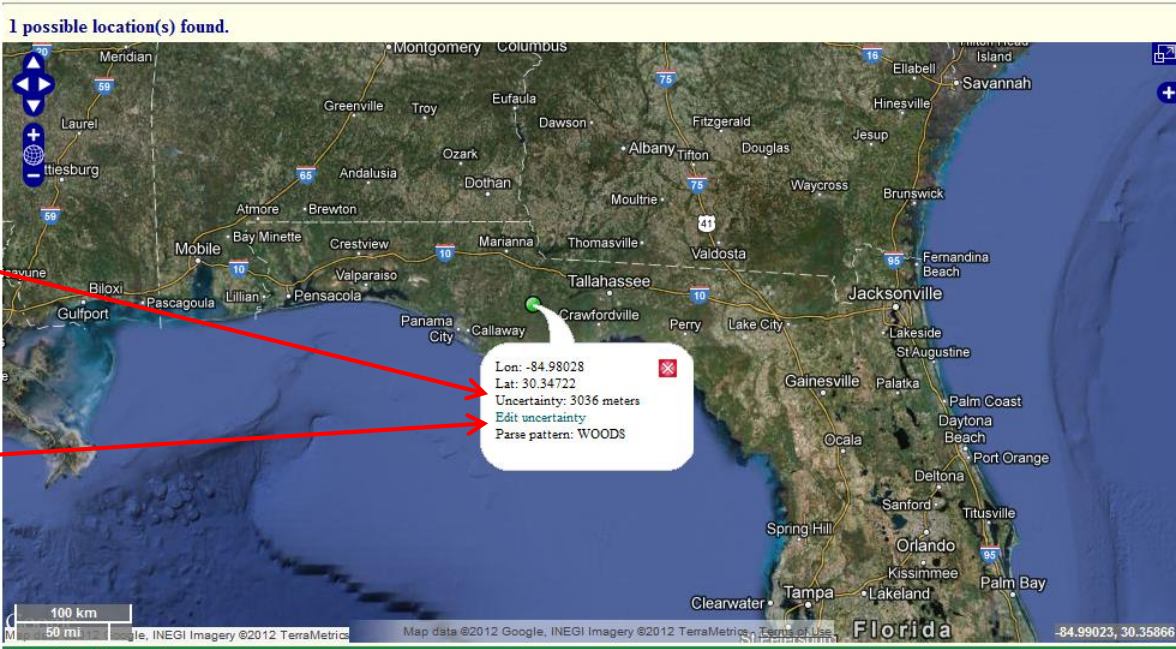
Lat: 30.34722

Lon: -84.98028

U. Radius: 3036 m

Manual Edit

1 possible location(s) found.



Uncertainty

Edit
uncertainty

Correct locality records

Community: Duval

Drawford Vicinity of Drawford. Pine flatwoods.; United States; Florida; Nassau; 30.34722; -84.98028;

527481 *Scleria triglomerata*

Similar Records(0)

Identical Records(0)

Next Record(s)
Correct
Skip Selected
Add Comments
Logout

Place marker Measure
 Draw polygon
logged in as: gnelson
Calculated Coordinates
Lat: 30.34722
Lon: -84.98028
U. Radius: 3036 m
Manual Edit

1 possible location(s) found.

Welcome gnelson, member since 1/29/2012. | LOGOUT

Community: Duval

- Data Sources
- Members
- Member Email
- Settings

Data source management operations

- Add new community data source via DiGIR
- Add new community data source via CSV files

Click on an item's header to expand/collapse its content.

community-wide	
✓ Duval1	date added: Wednesday, June 27, 2012
Secondary name:	Duval1
Path:	drive
Type:	csv
Owner:	you
Number of records:	50
Status:	cached
Task:	UPDATE CACHE VIEW CACHE
Records statistics:	VIEW CORRECTIONS
Total corrected specimen records community-wide: 753	
40 corrected in this data source	
Total corrected locality records community-wide: 618	
22 corrected in this data source	
✓ Clay1	date added: Wednesday, July 04, 2012
✓ Clay2	date added: Monday, July 09, 2012
✓ Duval2	date added: Monday, July 09, 2012
✓ Nassau1	date added: Sunday, July 29, 2012

← View corrections

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www.museum.tulane.edu/coge/members/ShowDetails.aspx?cid=119&dsid=498

Download Options

delimited text: KML
 CSV or tab
 include polygons format: draw error polygons
size restriction: WKT draw uncertainty circles
 all GLC
 10k characters or less
 exclude all polygons
 by specimen records / by locality records

All checked columns will be downloaded.

Showing 1 to 50 of 909. <<first <previous | 1 2 3 4 5 6 7 8 9 10 ... | next> last>>

<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
InstitutionCode	CollectionCode	CatalogNumber	ScientificName	Country	StateProvince	County	Locality
+ 11	25808	24623	Amorpha fruticosa	United States	Florida	Volusia	On east side of St. Johns River; Pine Island State Preserve; .25 miles west of Orange City Hill; 3 miles west of US 17 and SR 15. Orange City Quad. Deciduous hardwood swamp.
+ 11	25824	24635	Amorpha fruticosa	United States	Florida	Volusia	Collected [near] Highland Park Fish Camp.
+ 11	25828	24637	Amorpha fruticosa	United States	Florida	Volusia	Along Kepler rd. just off e. Minnesota ave., DeLand.
+ 11	26434	25155	Chamaecrista rotundifolia	United States	Florida	Volusia	
+ 11	26602	26130	Crotalaria pumila	United States	Florida	Volusia	New Smyrna Beach Ca. nine miles south of New Smyrna Beach just north of Turtle Mound. Serenoa scrub on stabilized sand behind dune ridge of ocean beach; Glauous leaved Sei
+ 11	26604	26132	Crotalaria pumila	United States	Florida	Volusia	Not far from salt water; Turtle Mound about 8.5 mi. S. of New Smyrna Beach. Sandy soil.
+ 11	26733	26274	Crotalaria rotundifolia	United States	Florida	Volusia	1.5 mi. e. Astor Bridge. Loose sands of disturbed pine flatwoods.
+ 11	26736	26277	Crotalaria rotundifolia	United States	Florida	Volusia	Along State Rd. 40 (New Smyrna) about 2 mi. e. of Lake Winnemissette.
+ 11	26737	26278	Crotalaria rotundifolia	United States	Florida	Volusia	Tomoka Game preserve Roadside, near bridge across Little Tomoka River, 2 1/4 mi. n. of Rollins Rd. gate to Tomoka Game preserve. Dry sandy soil.
+ 11	27229	29451	Desmodium viridiflorum	United States	Florida	Volusia	Barberville By Fla. Rt. 11, 3/4 mile S of Fla. Rt. 40, generally E of Barberville. Sandy old field.
+ 11	28935	29561	Galactia	United States	Florida	Volusia	1 m. E of Astor. On wet sands of pine flatwoods.
+ 11	26912	29498	Galactia elliotii	United States	Florida	Volusia	Daytona Beach 6 mi. S Daytona Beach, Volusia Co., Fla. on E side of Halifax River. Sandy site.
+ 11	27222	29756	Indigofera miniata var. leptosepala	United States	Florida	Volusia	New Smyrna Beach Turtle Mound Volusia county, ca. nine miles south of New Smyrna Beach just north of Turtle Mound. Serenoa scrub on stabilized sand behind dune ridge of ocean
+ 11	27835	30165	Medicago polymorpha	United States	Florida	Volusia	Pierson Rt. 1, Pierson In soil from indian mound, along St. John's River.

<input checked="" type="checkbox"/> Clay2	date added: Monday, July 09, 2012
<input checked="" type="checkbox"/> Duval2	date added: Monday, July 09, 2012
<input checked="" type="checkbox"/> Nassau1	date added: Sunday, July 29, 2012

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Custom CSV Spreadsheet

1_Rizzo_Toni_tlr10c - Excel

ABBYY FineReader 11 Team

Spelling Research Thesaurus Translate Proofing Language

Show/Hide Comment Show All Comments Show Link

Protect Sheet Protect Workbook Share Workbook

Protect and Share Workbook Allow Users to Edit Ranges Track Changes

117 -84.97505

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q
1	CollectionCode	CatalogNumber	ScientificName	Country	State	County	Locality	Latitude	Longitude	Link							
2	17	17	Sarracenia flava	USA	FL	Liberty	Wilma Apalachicola National Forest titi bog, Appalachia National Forest, near Wilma. in a sphagnous area, presently dry, titi bog.	30.088636	-85.038262	Georef Me!							
3	24	23	Sarracenia flava	USA	FL	Liberty	Sumatra 11.5 miles northwest of Sumatra; slash pine savanna. in open slash pine savanna, with S. psittacina.	30.179543	-85.087362	Georef Me!							
4	195	195	Drosera capillaris	USA	FL	Liberty	Hosford Apalachicola National Forest ditches at roadside bordering longleaf pine, wiregrass savanna, 14 miles S of Hosford, Apalachicola National Forest. boggy ditches at roadside bordering longleaf pine, wiregrass savanna.	30.313648	-84.957362	Georef Me!							
5	200	200	Drosera capillaris	USA	FL	Liberty	Wilma Apalachicola National Forest titi bog, Apalachicola National Forest, near Wilma. in titi bog.	30.169997	-84.899559	Georef Me!							
6	274	274	Drosera tracyi	USA	FL	Liberty	Sumatra ditch bordering pine flatwoods, 11.5 miles N of Sumatra. sandy peaty soil, broad roadside ditch bordering pine flatwoods.	30.277722	-84.910505	Georef Me!							
7	459	459	Pinguicula pumila	USA	FL	Liberty	Sumatra Apalachicola National Forest flatwoods, Apalachicola National Forest, by forest road 123, 0.5 mile from Fla. rd 379, NW of Sumatra. burned over longleaf pine flatwoods.	30.023252	-84.980563	Georef Me!							
8	520	522	Utricularia comuta	USA	FL	Liberty	Sumatra pond along hiway 65 near Pleea savannahs, 4 mi NNE of Sumatra. in shallow water of Hypericum pond; near Pleea savannahs.	30.073648	-84.953504	Georef Me!							

Sheet1 Sheet2 Sheet3 Sheet4 Sheet5 Sheet6 Sheet7 Sheet8 Sheet9 Sheet10 Sheet11 Sheet12 Sheet13 Sheet14 Sheet15 Sheet16 Sheet17

READY 100%

=HYPERLINK((LEFT(CONCATENATE("http://www.museum.tulane.edu/geolocate/web/webgeoref.aspx?&Country=",D2,"&State=",E2,"&County=",F2,"&Locality=",G2),255)),"Georef Me!")



iDigBio

Integrated Digitized Biocollections