Creation of Virtual Museums Available to All through Use of

MORPHO SOURCE



By

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Duke University / Dept. of Evolutionary Anthropology



What's the big deal about 3D models?



Benefits of Digital Data

- Easier access to specimens in remote locations
- More rapid access to larger sample sizes
- More quantitative approaches
- Access internal morphology
- Relax demand to handle fragile museum specimens
- Involve beginning students and public with unique and valuable specimens

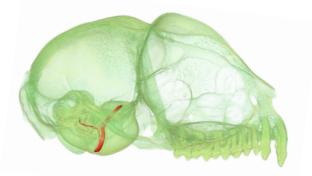
Organism Structure is integral to understanding evolution

- Observation of morphological variation is a foundation of evolutionary theory.
- Interactions between physical environment and an organism (via its anatomy) explain selective pressures and evolutionary histories.
- Genomic advances stem partly from relative ease of **accessing** its information content. (i.e., Genbank)
- The information content and explanatory power of morphology remains virtually untapped due to difficulty of access.
- To put morphology on the same level as genomics, facilitating comprehensive access is the among the first steps.

Access is key

How to best promote access?

- Consolidate repository holdings
- Allow scan searches that will highlight availability across repositories (e.g., by taxon, element, data type, publication, geographic location, etc.)
- Allow efficient download of data records returned by searches.
- Give EVERYONE the opportunity to be direct contributors



Mandates for Data Sharing in USA

NSF requirements for data sharing tightened - need is critical

- Memorandum (Feb 22, 2013): "Increasing Access to the Results of Federally Funded Research"
- Executive Order (May 9, 2013): "Making Open and Machine Readable the New Default for Government Information"
- Memorandum (May 9, 2013): "Open Data Policy Managing Information as an Asset"
- Scientists requests for grant support are turned down when data sharing plans are perceived to be inadequate.

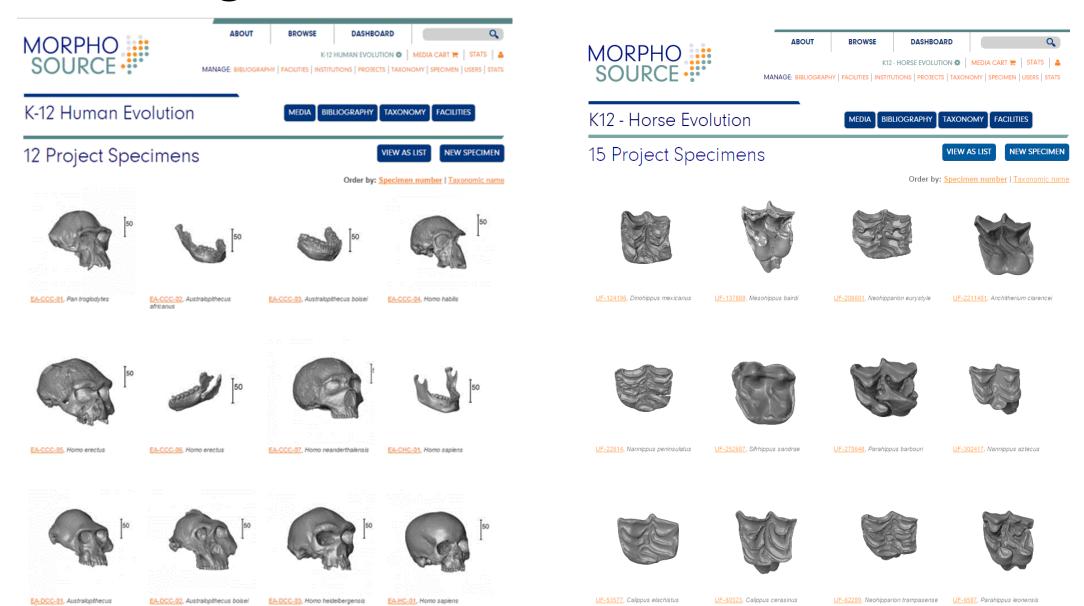
Researcher-Generated, Repository-Consolidating archive (RG-RCA) is needed

MorphoSource (<u>www.morphosource.org</u>) is being developed as a proof-of-concept/testing ground

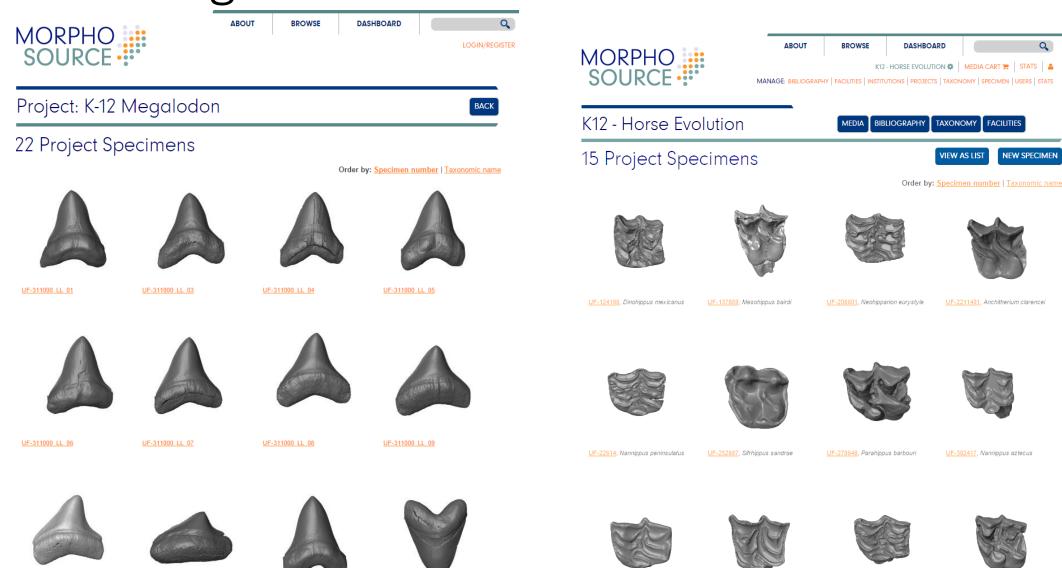
- Based out of Duke University
- Development started in 2012
- Active since Spring, 2013



Being used for PaleoTeach modules



Being used for PaleoTeach modules



UF-53577, Calippus elachistus

UF-60323, Calippus cerasinus

UF-62299, Neohipparion trampasense UF-6597, Parahippus leonensis

UF-311000 LL 10

UF-311000 LL 11

UF-311000 LR 02

UF-311000 UL 01

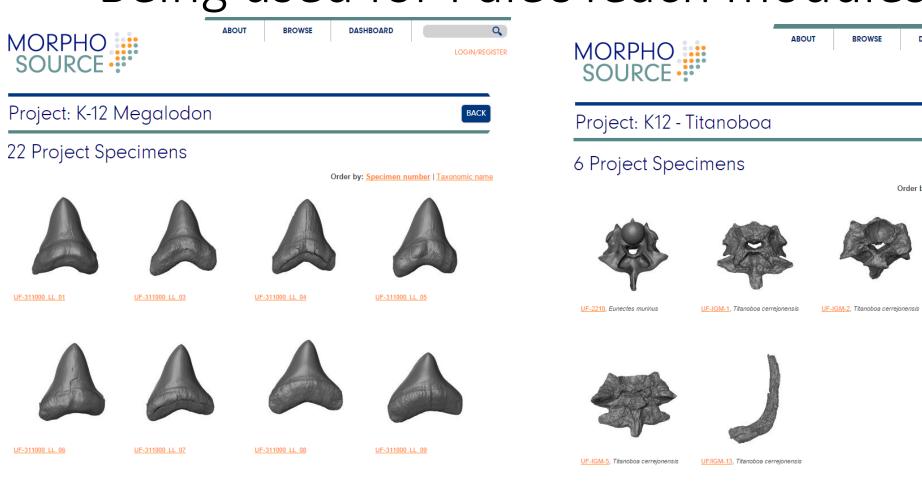
Being used for PaleoTeach modules

DASHBOARD

Order by: Specimen number | Taxonomic name

UF-IGM-4, Titanoboa cerreionensis

LOGIN/REGISTER





UF-311000 LL 10



UF-311000 LL 11







current holdings

Stats

- 5,820 media files
 - Tiff/DICOM stacks
 - 3D Mesh files
- 1,915 specimens
- 435 taxonomic names
- 57 institutions
- 20 scanning facilities
- 306 user accounts

Specimen Information

Specimen: <u>DPC-18651</u>, <u>Parapithecus grangeri</u> Specimen taxonomy: Parapithecus grangeri

Institution: Duke Lemur Center Divison of Fossil Primates, Durham,

NC, USA

Scan Information

Type: Image (TIFF) Filesize: 710.14 MB

Is this media copyrighted?: Yes

Copyright permission: Person loading media owns copyright and

grants permission for use of media on MorphoSource

Copyright license: Attribution-NonCommercial CC BY-NC - reuse but

noncommercial

Copyright Holder: Duke Division of Fossil Primates

Facility: Duke SMIF

X res: 0.035305630415678 mm Y res: 0.035305630415678 mm Z res: 0.035305630415678 mm

Voltage: 140 kv Amperage: 200 µa

Watts: na

Projections: 2900 Frame averaging: 2 Wedge: none

Scanner calibrations: No calibrations are listed

Technicians: Gabriel Yapuncich

Media created on: June 6 2013 at 13:04:26

Media last modified on: September 8 2014 at 12:50:55

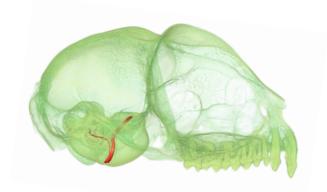


DOWNLOAD MEDIA



Challenges

- Format and quality standards
- Appropriate funding model and physical location (inviting partners)
- Researcher & museum concern about maintaining control of shared data and credit for its production
- Ease of use by all stakeholders (researchers, museums, public)







Goals

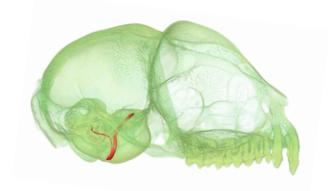
To provide

- 1. researchers a way to access and distribute 3D data as efficiently and effectively as possible
- 2. researchers & museums tools to manage & track 3rd party data usage
- 3. A framework for the public education through unprecedented access to research quality natural science objects



Outline

- Examples of contributed datasets
- How to use the site
- Storage model
- Features for promoting ethical conduct
- Summary and Conclusions





Media results

Published Datasets for download

- 492 specimens of extant primate skulls & skeletons
 - Harvard Museum of Comparative Zoology (MCZ)
 - Media includes tiff/dicom stacks
 - Data author is Prof. Lynn Copes of Quinnipiac School of Medicine



Jump to page:

series ZIP file

311 results



imaging data image series ZIP file

Previous page 1/39 Next



imaging data image series ZIP file 2.63 MB



imaging data image series ZIP file 3 47 MB



series ZIP file



series ZIP file



imaging data image series ZIP file 3.52 MB



imaging data image series ZIP file 3.54 MB

Specimen results

308 results

MCZ-10131, Saimiri oerstedii

MCZ-10132. Saimiri oerstedii

MCZ-10133, Saimiri oerstedii

MCZ-10134. Saimiri oerstedii

MCZ-10138, Ateles geoffroyi

MCZ-12758. Macaca fascicularis

MCZ-14657, Euoticus elegantulus

MCZ-14659, Galago alleni

MCZ-14725. Cercocebus albigena

MCZ-15312. Pan troglodytes troglodytes

MCZ-15324, Saguinus sp.

MCZ-16075, Galago senegalensis

MCZ-16354, Eulemur fulvus fulvus

MCZ-16356. Eulemur fulvus rufus

MCZ-16370, Eulemur fulvus rufus

MCZ-16375. Propithecus verreauxi

verreauxi

MCZ-16382, Varecia variegata variegata

MCZ-16390,

MCZ-16391, Lemur catta

MCZ-16392, Lemur catta

MCZ-16393, Eulemur fulvus rufus

MCZ-17548. Perodicticus potto

MCZ-17550, Perodicticus potto

MCZ-17589, Galago alleni

MCZ-17590, Euoticus elegantulus

MCZ-17591, Euoticus elegantulus

MCZ-17592, Euoticus elegantulus

MCZ-17593. Euoticus elegantulus

MCZ-18607, Perodicticus potto www.morphosource.org

Published Datasets for open access download

- 124 specimens of lower second molars used to compute dental topographic metrics in Boyer (2008)
 - AMNH, USNM, MCZ collections
 - Media includes tiff/dicom stacks
 - Surface meshes

124 Project Specimens















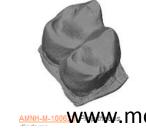














Published Datasets for open access download

- 251 specimens of calcaneal scans used in Boyer et al. (2013) to generate basic anatomical measurements
 - AMNH, USNM, MCZ, NMB, UCM, UCMP collections and more
 - Media includes tiff/dicom stacks
 - Initial & smoothed surface renderings
 - Some fossils include Photographs

251 Project Specimens



























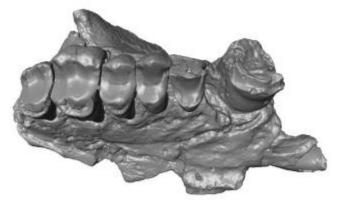
www.morphosource.org

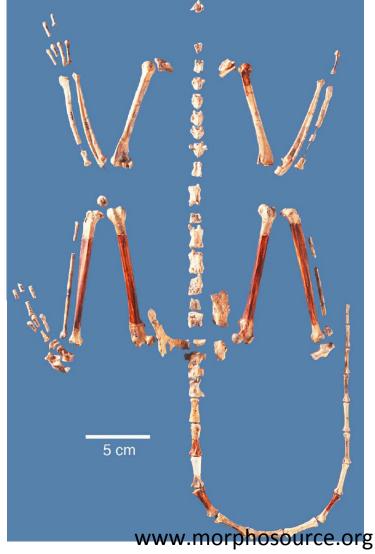
UCMP 38762 Holotype for Cebupithecia sarmientoi (largely complete skeleton)

Published Datasets for download

- 4 type specimens of Miocene
 Primates from La Venta, Columbia
 - UCMP collection
 - Media includes tiff stacks
 - Mesh files
 - 296 media files







Published Datasets for download

New centipedes from Croatia

Specimen Media



M1642, New centipede source images unknown image series ZIP file, 1.86 GB

Specimen Information

Specimen: CBSS-CHP517-1, Eupolybothrus cavernicolus, Unvouchered, Female

The Croatian Biospeleological Society (CBSS) is nongovernmental, non-profit organization acknowledged, registered and supported by Ministry of Science, Education and Sport that has been working successfully since its foundation in 1996. It is an organization for biospeleology that deals with research and conservation of subterranean fauna and its habitats on the whole territory of the Republic of Croatia with its members being both scientists, experts and cavers.

Locality: country: Croatia; stateProvince: Knin; locality: NP Krka, village Kistanje, Hydroelectric power plant Miljacka, cave Miljacka II; verbatimElevation: 115 m; 44.000306, 16.016250

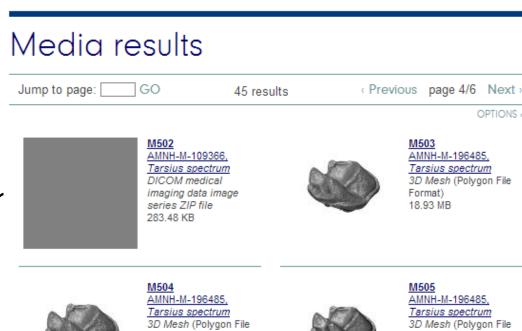
Institution: Croatian Biospeleological Society (CBSS), Zagreb, Croatia

Bibliography

Pavel Stoev, Ana Komericki, Nesrine Akkari, Shanlin Liu, Xin Zhou, Alexander M. Weigand, Jeroen Hostens, Christopher I. Hunter, Scott C. Edmunds, David Porco, Marzio Zapparoli, Teodor Georgiev, Daniel Mietchen, David Roberts, Sarah Faulwetter, Vincent Smith, Lyubomir Penev. 2013. Eupolybothrus cavernicolus Komericki & Stoev sp. n. (Chilopoda: Lithobiomorpha: Lithobiidae): the first eukaryotic species description combining transcriptomic, DNA barcoding and micro-CT imaging data. Biodiversity Data Journal. Vol. 1. Pensoft Publishers.

How to get datasets

- Enter DOI's into browser or search by specimen, taxon, institution, publication project
- Login/Create an account (anyone)
- Click "download"



8.03 MB

Specimen results

12 results

OPTIONS:

8.31 MB

AMNH-M-203297. Tarsius svricta carbonarius AMNH-M-187935, Tarsius syricta syricta AMNH-M-109367. Tarsius spectrum AMNH-M-109369, Tarsius spectrum AMNH-M-203296, Tarsius syricta

carbonarius AMNH-M-106649, Tarsius bancanus AMNH-M-106754. Tarsius borneanus AMNH-M-109368. Tarsius spectrum AMNH-M-109366, Tarsius spectrum AMNH-M-196485, Tarsius spectrum AMNH-M-196480, Tarsius spectrum AMNH-M-166856, Tarsius syricta carbonarius

How to get datasets

- Enter DOI's into browser or search by specimen, taxon, institution, publication, project
- Login/Create an account (anyone)
- Click "download"

Specimen Information



Specimen: AMNH-106649, Tarsius bancanus, Vouchered, Female

Relative Age: recent, Absolute Age: recent Body Mass: 123*

Institution: American Museum of Natural History, New York, NY, USA

Bibliography

- Doug M. Boyer. 2008. Relief index of second mandibular molars is a correlate of diet among prosimian primates and other euarchontan mammals. *Journal of Human Evolution*, Vol. 55.
- Jonathan M. Bunn, Doug M. Boyer, Jukka Jernvall, Yaron Lipman, Ingrid Daubechies. 2011. Dirichlet normal surface energy of tooth crowns, a new technique of molar shape quantification for dietary inference, compared with previous methods in isolation and in combination. American Journal of Physical Anthropology. Vol. 145.
- Julia Winchester, Doug M. Boyer, Elizabeth St. Clair, Ashley Gosselin-Ildari, Siobhan Cooke, Justin Ledogar. 2013. Dental topography of platyrrhines and prosimians: convergence and contrasts. American Journal of Physical Anthropology. Vol. 153(1).

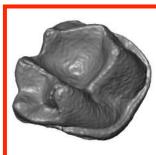
Specimen Media



M2243, Raw surface file (Left) (Calcaneus) 3D Mesh (Polygon File Format), 46.18



M2244, Smooth surface file (Left)
(Calcaneus)
3D Mesh (Polygon File Format), 21.3



M489, Cropped Surface/Smooth (second mandibular molar) 3D Mesh (Polygon File Format), 9.24



M490, Zipped microCT image stack (second mandibular molar) TIFF image series ZIP file, 663.61 KB

How to get datasets

- Enter DOI's into browser or search by specimen, taxon, institution, publication, Earth Foundation NSF DDIG BCS-0622544 project
- Login/Create an account (anyone)
- Click "download"

Specimen Information

Specimen: AMNH-M-106754, Tarsius borneanus Specimen taxonomy: Tarsius borneanus

Institution: American Museum of Natural History, New York, NY, USA

Scan Information

Type: 3D Mesh (Polygon File Format)

Filesize: 10.21 MB Notes: Smooth crop.

Grant support: American Society of Mammalogists Grant Evolving

Is this media copyrighted?: Yes Copyright Holder: Doug Boyer

Facility: Stony Brook Univ. Center for Biotechnology

X res: 0.01 mm Y res: 0.01 mm Z res: 0.01 mm Frame averaging: 1 Wedge: air

Scanner calibrations: No calibrations are listed

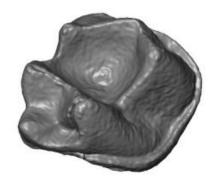
Technicians: Doug Boyer

Media created on: June 28 2013 at 16:02:36

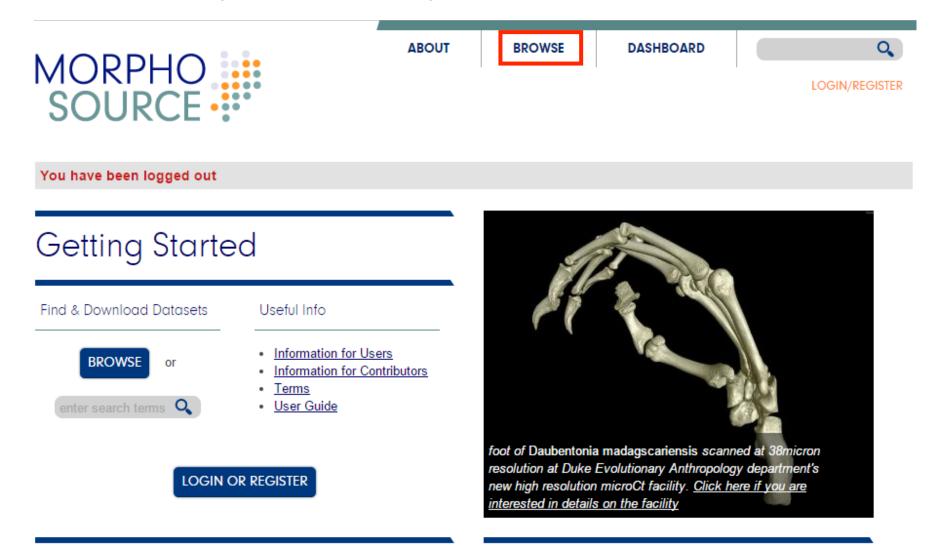
Media last modified on: February 18 2014 at 10:39:53

Bibliography

Doug M. Boyer. 2008. Relief index of second mandibular molars is a correlate of diet among prosimian primates and other euarchontan mammals. Journal of Human Evolution. Vol. 55. pp. 1118-1137.

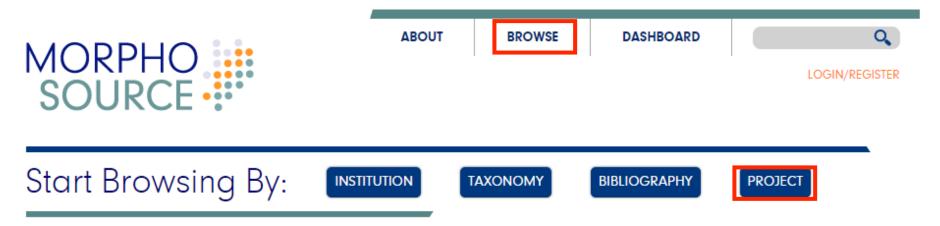






Recently Published

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Q

Start Browsing By:



TAXONOMY

BIBLIOGRAPHY

PROJECT

Projects

K12 - Base-Ten Conversions

Sets of scans of fossilized mammalian teeth from the FLMNH to help students understand multiplying and dividing by tens, the amount of difference that place values represent, scientific notation, and other concepts related to the base-ten system.

Members: Richard Hulbert, Suzanne Strait, Natasha Vitek

Data: 2 published media, 3 specimens

PROJECT INFO

K12 - Horse Evolution

These set of fossil horse teeth have been selected by Florida Museum scientists to help K12 students understand concepts related to horse evolution and climate change. In collaboration with science teachers, we have created a unit (3 lessons) that c... More >

Members: Douglas Boyer, CLAUDIA GRANT, Sean Moran Data: 15 published media, 15 specimens

PROJECT INFO

K12 - Titanoboa

Members: Douglas Boyer, CLAUDIA GRANT, Sean Moran

www.morphosource.org

Project: K-12 Megalodon



Members

Douglas Boyer, CLAUDIA GRANT, Sean Moran

Data

22 published media 24 specimens

More Information

http://www.paleoteach.org/specimens/megalodon/

About the project

This page is dedicated to the learning of EVOLUTION and EXTINCTION of the giant shark Carcharocles megalodon. Here, you will find all the information you need in order to access the specimen in a scientific database, download and print the files, science lessons, math lessons, and rubrics. Our hope is that your students learn about what scientists do by mimicking their scientific process. Ultimately, your students will be able to reconstruct a megalodon jaw and calculate the size of the animal. The availability of his jaw is made possible by Dr. Gordon Hubbell, who has donated the specimen to the Florida Museum of Natural History for K12 purposes. http://www.paleoteach.org/specimens/megalodon/

22 Project Specimens









UF-311000 LL 05

Order by: Specimen number | Taxonomic name

www.morphosource.org

UF-311000 LL 01

UF-311000 LL 03

UF-311000 LL 04

Are there other sites?

Project: K-12 Megalodon



Members

Douglas Boyer, CLAUDIA GRANT, Sean Moran

Data

22 published media 24 specimens

More Information

http://www.paleoteach.org/specimens/megalodon/

About the project

This page is dedicated to the learning of EVOLUTION and EXTINCTION of the giant shark Carcharocles megalodon. Here, you will find all the information you need in order to access the specimen in a scientific database, download and print the files, science lessons, math lessons, and rubrics. Our hope is that your students learn about what scientists do by mimicking their scientific process. Ultimately, your students will be able to reconstruct a megalodon jaw and calculate the size of the animal. The availability of his jaw is made possible by Dr. Gordon Hubbell, who has donated the specimen to the Florida Museum of Natural History for K12 purposes. http://www.paleoteach.org/specimens/megalodon/

22 Project Specimens











UF-311000 LL 05

<u>UF-311000 LL 01</u> <u>UF-311000 LL 03</u> <u>UF-311000 LL 04</u>

Yes

Project: K-12 Megalodon



Members

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22 Project Specimens











<u>UF-311000 LL 01</u> <u>UF-311000 LL 03</u> <u>UF-311000 LL 04</u> <u>UF-311000 LL 05</u>

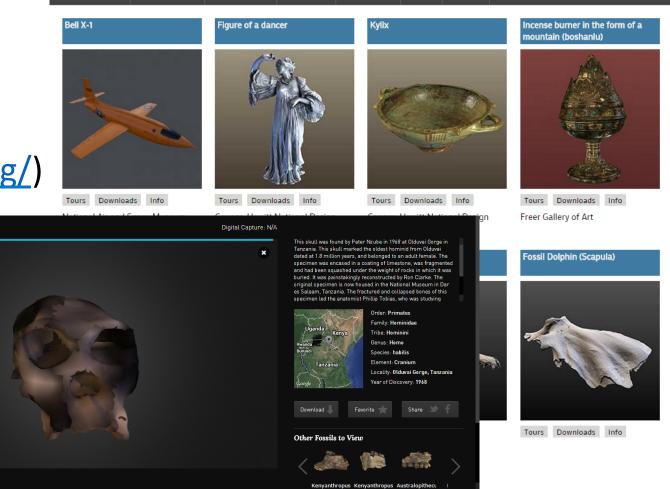
Yes

Smithsonian X 3D BETA

Browse Tours Video Gallery Educators

Many sites now provide collections with associated resources

- Smithsonian (http://3d.si.edu/)
- TBI (http://africanfossils.org/)
- Digimorph (http://www.digimorph.org/)
- Check them out regularly they are excellent resources!



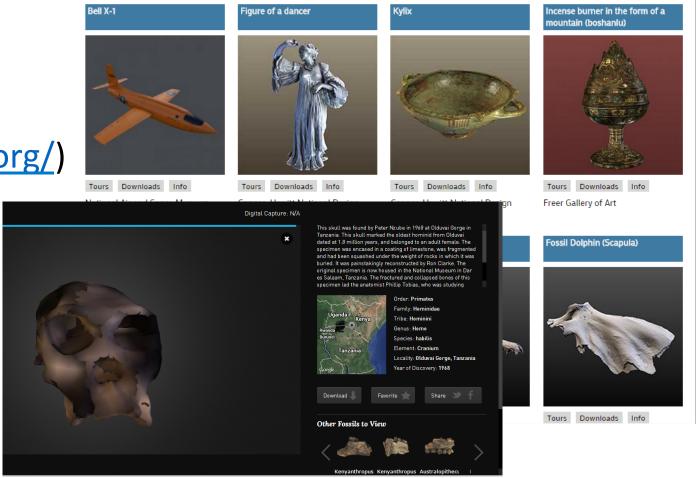
Conference

Why are we using MorphoSource?

Smithsonian X 3D BETA

Many sites now provide collections with associated resources

- Smithsonian (http://3d.si.edu/)
- TBI (http://africanfossils.org/)
- Digimorph (http://www.digimorph.org/)
- Check them out regularly they are excellent resources!



Browse Tours Video Gallery Educators Conference About

Why are we using MorphoSource?

Only site that

- Designed to allow new academic and educational contributors on a moments notice.
- Can be used to reorganize materials contributed by others into new lesson plans.
- Provides research-quality specimens for broad scale consumption at the click of a 'download' button
- No taxonomic or temporal limits to scope



MorphoSource behind the Scenes

Supported by Duke University Information Technology and Library

- Currently planned for 10-20 Terabytes of growth/year
- Data mirrored on multiple servers in different physical locations on RAID encoded drives
- Planning to shift to Fedora with Duke Library for even higher security
- Partners needed!

Contributors set "publication status" for each media file

- When first uploaded, datasets are unpublished/private by default
 - Only contributor and chosen collaborators can view

Not published / Not available in public search Not published / Not available in public search Published / available in public search and for download Published / available in public search / users must request download permission

Contributors set "publication status" for each media file

- Published downloadable with data author permission
 - Specimen/media file returned in public search
 - Mesh files can be previewed in 3D in webGL enabled browsers
 - Users can send a form email request to data author for 1 time download



Specimen: DPC-0139, Otolemur crassicaudatus

Specimen taxonomy: Otolemur crassicaudatus

REQUEST DOWNLOAD OF MEDIA

The author will provide this media only upon request. Please explain how you plan to use this media below. The author will review your request and reply shortly.

Description of planned usage

Dear Sir/Madame: I would like to use this file in a lession plan.

Send Cancel

Contributors set "publication status" for each media file

- Published unlimited download
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 - Downloadable by any registered user



Media: M2376

Specimen Information

Specimen: CGM-40237, Aegyptopithecus zeuxis
Specimen taxonomy: Aegyptopithecus zeuxis
Institution: Cairo Geological Museum, Cairo, Egypt

Scan Information

Type: Image (TIFF) Filesize: 1.1 GB

Grant support: Pennsylvania State University

Media citation instructions: Alan Walker provided access to these data originally appearing in Simons et al. 2007, the collection of which was funded by Pennsylvania State University. The files were downloaded from www.MorphoSource.org, Duke University.

Is this media copyrighted?: Yes

Copyright permission: Permission to use media on MorphoSource

granted by copyright holder

Copyright license: Attribution-NonCommercial CC BY-NC - reuse but

noncommercial

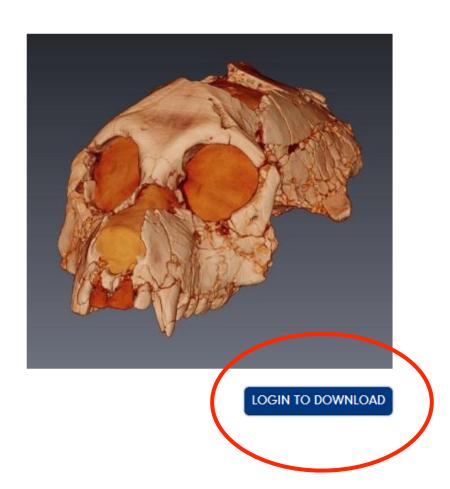
Copyright Holder: Tlmothy Ryan & Alan Walker

Facility: Center for Quantitative Imaging

X res: 0.0675 mm Y res: 0.0675 mm Z res: 0.076 mm Wedge: air

Scanner calibrations: No calibrations are listed

Technicians: Timothy Ryan



All downloads recorded for contributors

- Information available for contributors (coming soon)
 - Name/Institution of users downloading media file
 - Number of views, downloads, and download requests of each media file
- Promotes accountability and responsible use of data (including proper citation and acknowledgment in publication)

| Name | Active? | Downloads | Last login |
|-----------|---------|---|-------------------------------|
| Doe, Jane | Yes | 2 M2376, CGM-40237, Aegyptopithecus zeuxis, Published Data M2377, CGM -85785, Aegyptopithecus | September 3 2014 at 17:37:21 |
| | | zeuxis, Published Data | |
| Doe, Jane | Yes | 1 | October 28 2013 at 4:12:46 |
| Doe, Jane | Yes | 1 | March 5 2014 at 15:57:58 |

Data authors provide citation instructions

- Metadata fields include
 - Instructions on grant numbers to be cited in third party use
 - Instructions on preferred acknowledgment format

Specimen: AMNH-FM-131945, Notharctus sp.

Specimen taxonomy: Notharctus sp.

Institution: American Museum of Natural History, New York, NY, USA

Type: 3D Mesh (Polygon File Format)

Filesize: 21.3 MB Notes: smooth crop.

Grant support: NSF BCS 1317525 to DMB and ERS

Media citation instructions: Doug Boyer provided access to these data originally appearing in Boyer et al. (2013), the collection of which was funded by NSF BCS 1317525. The files were downloaded from

www.MorphoSource.org, Duke University.

DOWNLOAD MEDIA

Data authors set copyright status

- Metadata fields include
 - Name of copyright holder
 - Creative Commons license implemented
- If museum policies specify copyright retention and third party distribution control, researchers can
 - Set the institution as the copyright holder of their data
 - Publish data so that permission to download must be requested
 - Set museum curator as target of data requests

Copyright Holder

University of California Museum of Paleontology

Copyright Information Is this media copyrighted? Copyright permission Person loading media owns copyright and grants permis ▼ Copyright permission not set Person loading media owns copyright and grants permission for use of media on MorphoSourc Permission to use media on MorphoSource granted by copyright holder Permission pending Copyright expired or work otherwise in public domain Copyright permission not yet requested Copyright license

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Attribution-NonCommercial-NoDerivs CC BY-NC-ND - reuse noncommerical no changes Media released for onetime use, no reuse without permission

Unknown - Will set before project publication

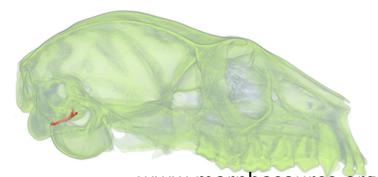
Putting Museums in Control

- Data authors may transfer control of media files to accounts of museum curators (or any other account holder)
- Curator accounts can effectively become researcher generated (crowd sourced) digital archives for museums
- Leverages help from the entire community instead of placing the burden on individual institutions
- Curators can vet contributed data

Demonstrating value of collections

Demonstrating Data Impact

- Download & viewing stats
 - Number of downloads/requests
 - Number of views
 - Number of downloaders
 - Number of downloader institutions, countries
- Download & viewing stats can be queried for any metadata field
 - Institutions, taxa, publication, media file types, scanner facilities, specimens, media files



Summary & Conclusions

3D digital avatars of natural history collections can be rapidly accumulated and accessed by **anyone**

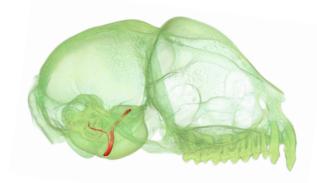
This is a potentially transformative tool for researchers and educators





We need your help!

- MorphoSource is a work-in-progress we want to make it better
- We need feedback from
 - Researchers
 - Curators
 - Teachers
 - Students
- Thanks for your help!







Acknowledgments



For invitation to speak and support to attend

Claudia Grant & Bruce MacFadden

For support & funding of MorphoSource Development

- Duke University Trinity College of Arts & Sciences (major funder so far)
- NSF (BCS 1317525, BCS-1304045)
- Duke Shared Materials Instrumentation Facility
- Duke Biology IT Center

For discussion leading to development of concepts

Jukka Jernvall, Alistair Evans, & Gudrun Evans

For work loading specimen media

- Workstudy students: Mercedes Zapata-Garcia, Shane Daly, Sunghoon Liu, Ksenia Sokolova, Anne Driscoll, Kevin Vo, Annie Lott.
- Dr. Lynn Copes & Dr. Kari Allen